

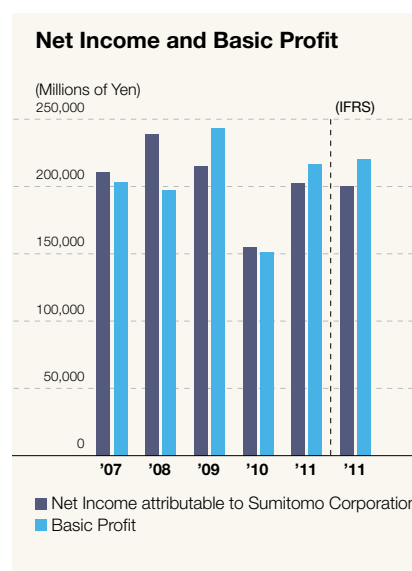
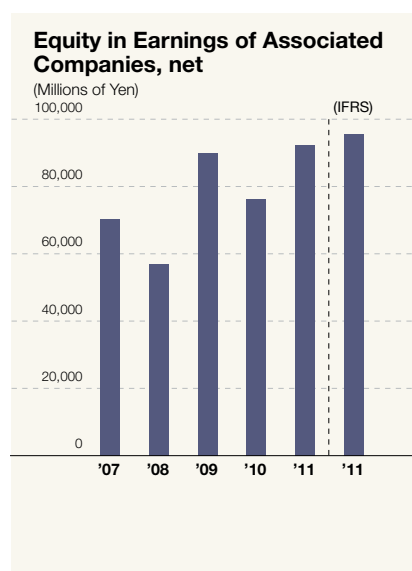
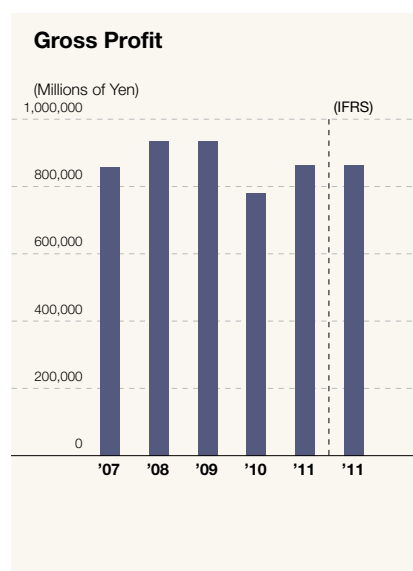
FINANCIAL HIGHLIGHTS

For the years ended March 31

| | Millions of Yen | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|--------------|
| | 2007 U.S. GAAP | 2008 U.S. GAAP | 2009 U.S. GAAP | 2010 U.S. GAAP | 2011 U.S. GAAP | 2011 IFRS |
| Results of Operations: | | | | | | |
| Gross Profit | ¥ 857,689 | ¥ 934,542 | ¥ 935,232 | ¥ 779,512 | ¥ 863,534 | ¥ 863,994 |
| Net Financial Income | (22,991) | (27,578) | (21,487) | (12,773) | (5,551) | (8,079) |
| Interest Expense, net | (37,086) | (42,838) | (36,120) | (24,070) | (15,562) | (18,090) |
| Dividends | 14,095 | 15,260 | 14,633 | 11,297 | 10,011 | 10,011 |
| Equity in Earnings of Associated Companies, net* | 70,307 | 56,942 | 89,954 | 76,132 | 92,168 | 95,580 |
| Net Income attributable to Sumitomo Corporation* | 211,004 | 238,928 | 215,078 | 155,199 | 202,732 | 200,222 |
| Financial Position at Year End: | | | | | | |
| Total Assets | 8,430,477 | 7,571,399 | 7,018,156 | 7,137,798 | 7,269,323 | 7,230,502 |
| Sumitomo Corporation Shareholders' Equity | 1,473,128 | 1,492,742 | 1,353,115 | 1,583,726 | 1,619,932 | 1,570,468 |
| Interest-Bearing Liabilities (net) | 2,913,256 | 3,247,556 | 3,186,833 | 2,781,791 | 3,041,750 | 3,056,256 |
| Cash Flows: | | | | | | |
| Net Cash Provided by Operating Activities | 194,279 | 323,662 | 348,779 | 510,425 | 242,215 | 219,502 |
| Net Cash Used in Investing Activities | (449,740) | (298,041) | (261,517) | (59,381) | (499,797) | (469,378) |
| Free Cash Flow | (255,461) | 25,621 | 87,262 | 451,044 | (257,582) | (249,876) |
| Net Cash Provided by (Used in) Financing Activities | 169,682 | 7,866 | (5,844) | (150,103) | 164,040 | 155,879 |

Notes:

- For the fiscal year ended March 31, 2010, the Companies adopted ASC 810 "Consolidation" (formerly SFAS No. 160) and changed the certain presentation. The prior years amounts are reclassified to conform to ASC 810.
- We have prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") from the fiscal year ended March 31, 2011 instead of U.S. GAAP. The date of transition to IFRSs was April 1, 2009.
- We established quantitative targets in our medium-term management plan based on U.S. GAAP until the fiscal year ended March 31, 2011. For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.



| | | Yen | | | | | |
|---|---|-----------------|-------------|-------------|------------|------------|------------|
| | | 2007 | 2008 | 2009 | 2010 | 2011 | 2011 |
| | | U.S. GAAP | U.S. GAAP | U.S. GAAP | U.S. GAAP | U.S. GAAP | IFRS |
| Amounts per Share: | | | | | | | |
| Net Income attributable to Sumitomo Corporation*: Basic | | | | | | | |
| | ¥ | 169.93 | ¥ 192.51 | ¥ 172.06 | ¥ 124.15 | ¥ 162.18 | ¥ 160.17 |
| | | 169.90 | 192.47 | 172.03 | 124.12 | 162.11 | 160.09 |
| Sumitomo Corporation Shareholders' Equity* | | | | | | | |
| | | 1,192.35 | 1,194.20 | 1,082.47 | 1,266.93 | 1,295.88 | 1,256.31 |
| Cash Dividends Declared for the Year* ¹ | | | | | | | |
| | | 33.00 | 38.00 | 34.00 | 24.00 | 36.00 | 36.00 |
| | | %, Times | | | | | |
| Ratios: | | | | | | | |
| Sumitomo Corporation Shareholders' Equity Ratio (%)* | | | | | | | |
| | | 17.5 | 19.7 | 19.3 | 22.2 | 22.3 | 21.7 |
| ROE (%) | | | | | | | |
| | | 15.2 | 16.1 | 15.1 | 10.6 | 12.7 | 12.9 |
| ROA (%) | | | | | | | |
| | | 2.8 | 3.0 | 2.9 | 2.2 | 2.8 | 2.8 |
| Debt-Equity Ratio (net) (times) | | | | | | | |
| | | 2.0 | 2.2 | 2.4 | 1.8 | 1.9 | 1.9 |
| | | Millions of Yen | | | | | |
| For Reference: | | | | | | | |
| Total Trading Transactions* ^{2, 3} | | ¥10,528,277 | ¥11,484,585 | ¥10,749,996 | ¥7,767,163 | ¥8,350,352 | ¥8,349,371 |
| Basic Profit* ⁴ | | 202,938 | 197,126 | 242,982 | 151,356 | 216,381 | 220,466 |

* Under IFRSs, "Equity in earnings of associated companies, net" corresponds to "Share of profit of investments accounted for using the equity method," "Net income attributable to Sumitomo Corporation" corresponds to "Profit for the year attributable to owners of the parent," "Sumitomo Corporation shareholders' equity" corresponds to "Equity attributable to owners of the parent" and "Sumitomo corporation shareholders' equity ratio" corresponds to "Equity attributable to owners of the parent ratio."

*¹ Cash dividends per share represents the cash dividends declared applicable to each respective year, including dividends paid after the year-end.

*² Total trading transactions is presented in a manner customarily used in Japan solely for Japanese investors' purposes.

*³ Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under accounting principles generally accepted in the United States of America ("U.S. GAAP") or IFRSs.

*⁴ Basic Profit = (Gross profit - Selling, general and administrative expenses (excluding provision for doubtful receivables) - Interest expenses, net of interest income + Dividends) x (1 - Tax rate) + Equity in earnings of associated companies, net (Tax rate was 41% for fiscal year ended March 31, 2007 and after)

