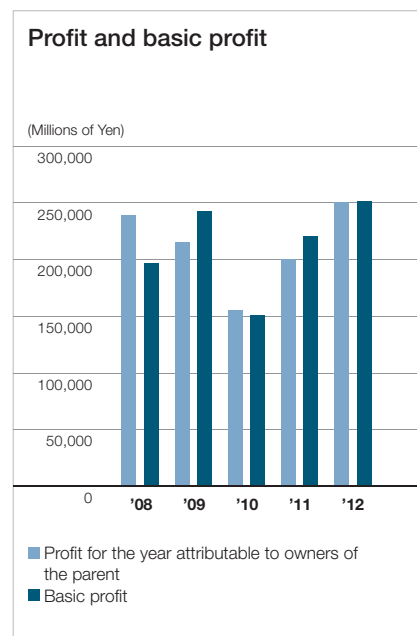
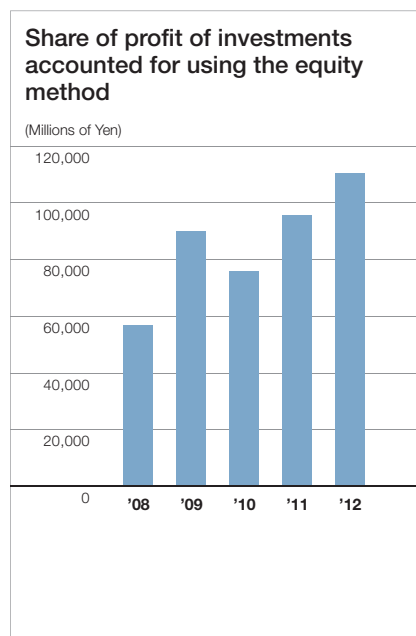
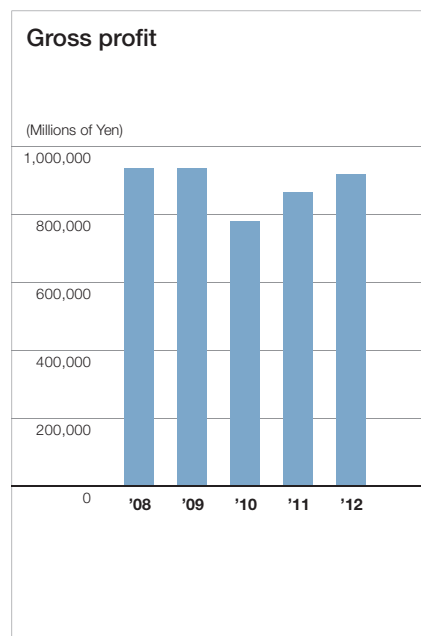


Financial Highlights

For the years ended March 31

	Millions of Yen				
	2008 U.S. GAAP	2009 U.S. GAAP	2010 U.S. GAAP	2011 IFRS	2012 IFRS
Results of operations:					
Gross profit	¥ 934,542	¥ 935,232	¥ 779,512	¥ 863,994	¥ 918,825
Financial income (expense)	(27,578)	(21,487)	(12,773)	(8,079)	(3,862)
Interest expense, net	(42,838)	(36,120)	(24,070)	(18,090)	(15,056)
Dividends	15,260	14,633	11,297	10,011	11,194
Share of profit of investments accounted for using the equity method*	56,942	89,954	76,132	95,580	110,628
Profit for the year attributable to owners of the parent*	238,928	215,078	155,199	200,222	250,669
Financial position at year end:					
Total assets	7,571,399	7,018,156	7,137,798	7,230,502	7,226,769
Equity attributable to owners of the parent*	1,492,742	1,353,115	1,583,726	1,570,468	1,689,056
Interest-bearing liabilities (net)	3,247,556	3,186,833	2,781,791	3,056,256	2,786,655
Cash flows:					
Net cash from operating activities	323,662	348,779	510,425	219,502	190,417
Net cash used in investing activities	(298,041)	(261,517)	(59,381)	(469,378)	(35,696)
Free cash flows	25,621	87,262	451,044	(249,876)	154,721
Net cash (used in) from financing activities	7,866	(5,844)	(150,103)	155,879	(33,273)

Note: We have prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") since the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.



	Yen				
	2008 U.S. GAAP	2009 U.S. GAAP	2010 U.S. GAAP	2011 IFRS	2012 IFRS
Amounts per share:					
Profit for the year attributable to owners of the parent*:					
Basic	¥ 192.51	¥ 172.06	¥ 124.15	¥ 160.17	¥ 200.52
Diluted	192.47	172.03	124.12	160.09	200.39
Equity attributable to owners of the parent*	1,194.20	1,082.47	1,266.93	1,256.31	1,351.10
Cash dividends declared for the year* ¹	38.00	34.00	24.00	36.00	50.00
%, Times					
Ratios:					
Equity attributable to owners of the parent ratio (%)*	19.7	19.3	22.2	21.7	23.4
ROE (%)	16.1	15.1	10.6	12.9	15.4
ROA (%)	3.0	2.9	2.2	2.8	3.5
Debt-equity ratio (net) (times)	2.2	2.4	1.8	1.9	1.6
Millions of Yen					
For reference:					
Total trading transactions* ^{2,3}	¥11,484,585	¥10,749,996	¥7,767,163	¥8,349,371	¥8,273,043
Basic profit* ⁴	197,126	242,982	151,356	220,466	251,500

* Under U.S. GAAP, "Share of profit of investments accounted for using the equity method" corresponds to "Equity in earnings of associated companies, net," "Profit for the year attributable to owners of the parent" corresponds to "Net income attributable to Sumitomo Corporation," "Equity attributable to owners of the parent" corresponds to "Sumitomo Corporation shareholders' equity" and "Equity attributable to owners of the parent ratio" corresponds to "Sumitomo Corporation shareholders' equity ratio."

*¹ Cash dividends per share represents the cash dividends declared applicable to each respective year, including dividends paid after the year-end.

*² Total trading transactions is presented in a manner customarily used in Japan solely for Japanese investors' purposes.

*³ Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under accounting principles generally accepted in the United States of America ("U.S. GAAP") or IFRSs.

*⁴ Basic Profit = (Gross profit + Selling, general and administrative expenses (excluding provision for doubtful receivables) + Interest expenses, net + Dividends) x (1 - Tax rate) + Share of profit of investments accounted for using the equity method
<Tax rate was 41%>

