

1. Key Financial Indicators

	(100 millions of yen)									
	AA Plan		AG Plan		GG Plan		FOCUS'10			<i>f(x)</i>
	FY2003 (U.S.GAAP)	FY2004 (U.S.GAAP)	FY2005 (U.S.GAAP)	FY2006 (U.S.GAAP)	FY2007 (U.S.GAAP)	FY2008 (U.S.GAAP)	FY2009 (U.S.GAAP)	FY2010 (U.S.GAAP)	FY2010 (IFRS)	FY2011 2Q (IFRS)
Profit for the period attributable to owners of the parent	666	851	1,602	2,110	2,389	2,151	1,552	2,027	2,002	1,515
Total assets	50,125	55,331	67,119	84,305	75,714	70,182	71,378	72,693	72,305	74,723
Equity attributable to owners of the parent	7,308	9,349	13,040	14,731	14,927	13,531	15,837	16,199	15,705	16,132
Equity attributable to owners of the parent ratio (%)	14.6	16.9	19.4	17.5	19.7	19.3	22.2	22.3	21.7	21.6
Interest-bearing liabilities (gross)	27,959	28,401	31,525	33,556	37,097	37,027	36,007	37,529	37,674	36,464
Interest-bearing liabilities (net)	23,776	23,760	26,222	29,133	32,476	31,868	27,818	30,418	30,563	29,000
Debt-equity ratio (gross) (times)	3.8	3.0	2.4	2.3	2.5	2.7	2.3	2.3	2.4	2.3
Debt-equity ratio (net) (times)	3.3	2.5	2.0	2.0	2.2	2.4	1.8	1.9	1.9	1.8
Working capital	6,940	8,970	10,218	13,103	9,904	7,951	9,920	10,242	11,462	14,401

2. Stock Price Related Indicators

	(yen)									
	FY2003 (U.S.GAAP)	FY2004 (U.S.GAAP)	FY2005 (U.S.GAAP)	FY2006 (U.S.GAAP)	FY2007 (U.S.GAAP)	FY2008 (U.S.GAAP)	FY2009 (U.S.GAAP)	FY2010 (U.S.GAAP)	FY2010 (IFRS)	FY2011 2Q (IFRS)
Stock price of Sumitomo Corporation										
(closing price)	937	919	1,676	2,120	1,313	843	1,075	1,189	1,189	967
(highest)	958	977	1,705	2,330	2,445	1,658	1,113	1,297	1,297	1,210
(lowest)	445	732	804	1,280	1,221	556	811	874	874	926
Nikkei stock average (closing price)	11,715.39	11,668.95	17,059.66	17,287.65	12,525.54	8,109.53	11,089.94	9,755.10	9,755.10	8,700.29
Shares of common stock issued (unit: thousand)	1,064,609	1,204,609	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603
Earnings per share attributable to owners of the parent (basic)	62.66	72.83	130.18	169.93	192.51	172.06	124.15	162.18	160.17	121.19

Note) We prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") from the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011. For readers' convenience, we disclose the consolidated financial information based on U.S.GAAP and IFRSs for the fiscal year ended March 31, 2011.

3-1. Consolidated Statements of Income

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006
Revenues:				
Sales of tangible products	12,841	15,861	20,796	24,950
Sales of services and others	4,245	4,632	5,018	5,822
Total revenues	17,086	20,493	25,814	30,772
Cost:				
Cost of tangible products sold	(10,975)	(13,618)	(17,377)	(20,766)
Cost of services and others	(1,098)	(1,244)	(1,371)	(1,429)
Total cost	(12,073)	(14,862)	(18,748)	(22,195)
Gross profit	5,013	5,631	7,066	8,577
Other income (expenses):				
Selling, general and administrative expenses	(4,224)	(4,379)	(5,158)	(6,099)
Settlements on copper trading litigation	(71)	28	(1)	96
(Provision for) reversal of allowance for doubtful receivables	(80)	(129)	(147)	(80)
Impairment losses on long-lived assets	(52)	(295)	(124)	(98)
Gain (loss) on sale of property and equipment, net	133	115	(4)	24
Interest income	157	146	190	329
Interest expense	(220)	(232)	(390)	(700)
Dividends	69	64	104	141
Gain (loss) on marketable securities and other investments, net	163	200	418	444
Equity in earnings of associated companies, net	207	374	514	703
Other, net	(5)	(10)	10	(18)
Total other income (expenses)	(3,923)	(4,118)	(4,588)	(5,258)
Income before income taxes and minority interests in earnings of subsidiaries	1,090	1,513	2,478	3,319
Income taxes	(357)	(578)	(807)	(1,148)
Income before minority interests in earnings of subsidiaries	733	935	1,671	2,171
Minority interests in earnings of subsidiaries, net	(67)	(84)	(69)	(61)
Net income	666	851	1,602	2,110
Basic Profit *1	668	1,100	1,583	2,029
Total trading transactions *2	91,979	98,986	103,363	105,283
Operating income *2	710	1,124	1,761	2,397

*1 Calculation: (Gross profit-Selling, general and administrative expenses-Interest expenses, net of interest income+Dividends)
x 59% (to take into account income taxes) + Equity in earnings of associated companies, net
[Until the year ended March 31, 2004, basic profit was calculated by using 58% as the multiplier.]

*2 Total trading transactions and operating income are presented in a manner customarily used in Japan solely for Japanese investors' purposes.

4-1. Consolidated Statements of Comprehensive Income (Loss)

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006
Net income	666	851	1,602	2,110
Net unrealized holding gains (losses) on securities available-for-sale	795	285	1,524	119
Foreign currency translation adjustments	(261)	7	460	257
Net unrealized gains (losses) on derivatives	4	(10)	(82)	47
Total comprehensive income (loss)	1,204	1,133	3,504	2,533

3-2. Consolidated Statements of Income

(100 millions of yen)

	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Revenues:				
Sales of tangible products	30,407	28,333	23,366	25,254
Sales of services and others	6,302	6,783	5,475	5,766
Total revenues	36,709	35,116	28,842	31,020
Cost:				
Cost of tangible products sold	(25,517)	(23,429)	(18,994)	(20,340)
Cost of services and others	(1,847)	(2,335)	(2,052)	(2,045)
Total cost	(27,364)	(25,763)	(21,047)	(22,385)
Gross profit	9,345	9,352	7,795	8,635
Other income (expenses):				
Selling, general and administrative expenses	(6,694)	(6,544)	(6,392)	(6,475)
Provision for doubtful receivables	(111)	(175)	(198)	(164)
Impairment losses on long-lived assets	(135)	(147)	(47)	(52)
Gain (loss) on sale of property and equipment, net	35	(4)	98	22
Interest income	283	216	154	136
Interest expense	(711)	(577)	(395)	(292)
Dividends	153	146	113	100
Gain on marketable securities and other investments, net	949	45	329	138
Equity in earnings of associated companies, net	569	900	761	922
Other, net	(7)	(16)	15	(35)
Total other income (expenses)	(5,669)	(6,156)	(5,563)	(5,700)
Income before income taxes	3,676	3,196	2,233	2,936
Income taxes	(1,198)	(963)	(618)	(812)
Net income	2,478	2,233	1,615	2,124
Net income attributable to noncontrolling interests	(89)	(83)	(63)	(96)
Net income attributable to Sumitomo Corporation	2,389	2,151	1,552	2,027
Basic Profit	1,971	2,430	1,514	2,164
Total trading transactions	114,846	107,500	77,672	83,504
Operating income	2,541	2,634	1,205	1,996

Notes)

(1) The Companies adopted ASC 810 "Consolidation" (formerly SFAS 160) and changed the certain presentation.

"Net income attributable to Sumitomo Corporation" is equivalent to "Net income" which had been used until fiscal year ended March 31, 2009.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011.

For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

4-2. Consolidated Statements of Comprehensive Income (Loss)

(100 millions of yen)

	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Net income	2,478	2,233	1,615	2,124
Net unrealized holding gains (losses) on securities available-for-sale	(1,353)	(1,093)	558	(433)
Foreign currency translation adjustments	(588)	(1,695)	305	(769)
Net unrealized gains (losses) on derivatives	27	(122)	28	29
Pension liability adjustments	(115)	(256)	209	(138)
Comprehensive income (loss)	449	(932)	2,714	812
Comprehensive income (loss) attributable to noncontrolling interests	(54)	20	(81)	(60)
Comprehensive income (loss) attributable to Sumitomo Corporation	395	(912)	2,632	752

Notes)

(1) The Companies adopted ASC 810 "Consolidation" (formerly SFAS 160). FY2007 and FY2008 amounts are reclassified to conform to ASC 810.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011.

For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

3-3. Consolidated Statements of Comprehensive Income (IFRS)

(100 millions of yen)

	FY2009 Full year	FY2010 Full year	FY2011 1st half
Revenues:			
Sales of tangible products	23,261	25,255	12,802
Sales of services and others	5,507	5,746	3,627
Total revenues	28,767	31,002	16,429
Cost:			
Cost of tangible products sold	(18,974)	(20,322)	(10,301)
Cost of services and others	(2,042)	(2,040)	(1,425)
Total cost	(21,017)	(22,362)	(11,726)
Gross profit	7,751	8,640	4,702
Other income (expenses):			
Selling, general and administrative expenses	(6,506)	(6,607)	(3,336)
Impairment losses on long-lived assets	(100)	(199)	(9)
Gain (loss) on sale of property, plant and equipment, net	94	22	(4)
Other, net	15	(22)	13
Total other income (expenses)	(6,497)	(6,805)	(3,336)
Operating profit	1,254	1,835	1,366
Finance income (costs):			
Interest income	158	139	63
Interest expense	(406)	(320)	(154)
Dividends	113	100	65
Gain (loss) on revaluation of securities and other investments, net	(195)	(20)	34
Gain (loss) on sale of securities and other investments, net	552	115	134
Finance income (costs), net	222	14	141
Share of profit of investments accounted for using the equity method	744	956	595
Profit before tax	2,220	2,805	2,102
Income tax expense	(526)	(707)	(503)
Profit for the year (period)	1,694	2,098	1,599
Profit for the year (period) attributable to:			
Owners of the parent	1,654	2,002	1,515
Non-controlling interests	40	96	84
Other comprehensive income:			
Exchange differences on translating foreign operations	385	(877)	(524)
Available-for-sale securities	553	-	-
Financial assets measured at fair value through other comprehensive income	-	(395)	(236)
Cash-flow hedges	(17)	49	(36)
Actuarial gains (losses) on defined benefit pension plans	175	(139)	(42)
Share of other comprehensive income of investments accounted for using the equity method	70	(4)	3
Other comprehensive income, net of tax	1,166	(1,366)	(836)
Comprehensive income for the year (period)	2,859	732	764
Comprehensive income for the year (period) attributable to:			
Owners of the parent	2,803	664	682
Non-controlling interests	56	68	81
Total trading transactions*1	77,574	83,494	41,724
Basic Profit*2	1,512	2,205	1,392

Note) We prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") from the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

*1 Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under IFRSs.

*2 Calculation: (Gross profit-Selling, general and administrative expenses (excluding provision for doubtful receivables)-Interest expenses, net of interest income+Dividends) x 59% (to take into account income taxes)+ Share of profit of investments accounted for using the equity method

5-1. Consolidated Balance Sheets

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Current assets:								
Cash and cash equivalents	4,156	4,539	5,220	4,368	4,568	5,114	8,138	7,043
Time deposits	27	102	83	55	54	45	51	68
Marketable securities	28	231	221	173	199	190	53	52
Receivables-trade								
Notes and loans	2,382	3,071	2,650	2,926	2,423	1,886	2,102	2,249
Accounts	11,780	13,557	16,461	17,221	17,821	13,040	12,049	11,797
Associated companies	1,512	849	983	1,000	1,093	1,159	1,076	1,097
Allowance for doubtful receivables	(89)	(110)	(153)	(136)	(148)	(165)	(262)	(245)
Inventories	4,123	5,038	7,052	7,575	7,562	8,401	6,768	7,033
Deferred income taxes	376	392	320	393	393	340	342	499
Advance payments to suppliers	516	569	502	556	739	949	685	640
Assets held for sale	-	-	-	15,164	-	-	-	-
Other current assets	1,401	2,712	3,104	2,281	2,534	2,790	2,117	2,048
Total current assets	26,212	30,950	36,443	51,578	37,238	33,748	33,119	32,283
Investments and long-term receivables:								
Investments in and advances to associated companies	3,840	3,946	4,695	5,595	8,836	8,934	9,367	12,239
Other investments	4,690	5,027	7,830	8,338	6,552	4,503	5,228	4,308
Long-term receivables	5,975	6,208	6,621	7,061	8,328	7,456	7,330	8,015
Allowance for doubtful receivables	(500)	(457)	(407)	(284)	(221)	(331)	(245)	(186)
Total investments and long-term receivables	14,005	14,724	18,739	20,710	23,495	20,562	21,679	24,375
Property and equipment, at cost less accumulated depreciation	7,686	7,204	8,195	8,647	9,971	10,551	11,244	11,031
Prepaid expenses, non-current	986	948	947	474	478	435	708	485
Deferred income taxes, non-current	94	102	135	116	142	362	254	222
Other assets	1,142	1,403	2,660	2,780	4,390	4,523	4,373	4,297
Total	50,125	55,331	67,119	84,305	75,714	70,182	71,378	72,693
Current liabilities:								
Short-term debt	4,521	4,122	5,396	4,619	6,251	7,922	4,534	3,078
Current maturities of long-term debt	3,306	4,385	4,285	4,165	4,289	3,828	4,813	5,286
Payables-trade								
Notes and acceptances	1,075	1,017	933	1,079	846	637	485	509
Accounts	7,711	8,790	10,709	11,038	11,592	8,304	9,210	8,917
Associated companies	228	183	297	387	267	349	207	314
Income taxes	159	202	330	549	374	281	310	336
Accrued expenses	612	605	930	1,038	1,015	856	914	898
Advances from customers	662	854	905	791	1,073	1,224	1,131	1,039
Liabilities associated with assets held for sale	-	-	-	13,293	-	-	-	-
Other current liabilities	998	1,822	2,440	1,515	1,627	2,396	1,595	1,665
Total current liabilities	19,272	21,980	26,225	38,474	27,334	25,797	23,199	22,040
Long-term debt, less current maturities	22,185	22,137	24,472	27,644	30,120	28,213	29,385	31,738
Accrued pension and retirement benefits	109	118	132	98	141	200	192	209
Deferred income taxes, non-current	388	857	2,303	2,395	1,893	1,383	1,656	1,361
Equity								
Sumitomo Corporation shareholders' equity:								
Common stock	1,694	2,193	2,193	2,193	2,193	2,193	2,193	2,193
Additional paid-in capital	1,896	2,389	2,795	2,797	2,910	2,913	2,886	2,883
Retained earnings								
Appropriated for legal reserve	177	177	177	177	177	177	177	177
Unappropriated	3,659	4,426	5,792	7,552	9,431	11,094	12,346	13,986
Accumulated other comprehensive income (loss)	(112)	171	2,138	2,222	228	(2,834)	(1,754)	(3,029)
Treasury stock, at cost	(6)	(7)	(55)	(210)	(12)	(11)	(11)	(11)
Total Sumitomo Corporation shareholders' equity	7,308	9,349	13,040	14,731	14,927	13,531	15,837	16,199
Noncontrolling interests	863	890	947	963	1,299	1,058	1,109	1,146
Total equity	8,172	10,239	13,987	15,694	16,227	14,589	16,947	17,345
Total	50,125	55,331	67,119	84,305	75,714	70,182	71,378	72,693

Notes)

(1) The Companies have adopted ASC 810 "Consolidation" (formerly SFAS 160) since FY2009. In accordance with ASC 810, the Companies included noncontrolling interests, which were previously referred to as "minority interests" and classified between total liabilities and stockholders' equity on the consolidated balance sheets, as a part of total equity. The prior year end amounts are reclassified to conform to ASC 810.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011. For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

5-2. Consolidated Statements of Financial Position (IFRS)

(100 millions of yen)

	FY2009		FY2010	FY2011
	April 1, 2009	March 31, 2010	March 31, 2011	September 30, 2011
ASSETS				
Current assets:				
Cash and cash equivalents	5,118	8,143	7,043	7,378
Time deposits	45	51	68	85
Marketable securities	190	53	52	103
Trade and other receivables	16,226	15,127	15,114	14,007
Other financial assets	831	678	686	1,047
Inventories	8,322	6,702	6,988	7,450
Advance payments to suppliers	2,716	2,836	3,332	3,366
Assets classified as held for sale	-	-	-	4,815
Other current assets	2,168	1,763	1,608	1,409
Total current assets	35,615	35,352	34,893	39,659
Non-current assets:				
Investments accounted for using the equity method	7,503	8,168	11,010	11,656
Other investments	4,496	5,220	4,463	4,476
Trade and other receivables	6,500	6,084	6,224	5,001
Other financial assets	626	537	535	791
Property, plant and equipment	8,084	8,383	8,134	6,081
Intangible assets	3,606	3,617	3,490	3,246
Investment property	2,200	2,443	2,377	2,291
Prepaid expenses	435	697	498	346
Deferred tax assets	640	569	681	1,176
Total non-current assets	34,090	35,718	37,412	35,064
Total assets	69,705	71,070	72,305	74,723
LIABILITIES AND EQUITY				
Current liabilities:				
Bonds and borrowings	11,786	9,458	8,504	7,298
Trade and other payables	9,715	10,458	10,262	10,234
Other financial liabilities	1,061	878	921	806
Income tax payables	279	306	335	326
Accrued expenses	819	864	882	963
Advances from customers	2,523	2,188	1,994	1,817
Provisions	42	39	59	37
Liabilities associated with assets classified as held for sale	-	-	-	3,253
Other current liabilities	1,184	534	472	524
Total current liabilities	27,408	24,725	23,431	25,258
Non-current liabilities:				
Bonds and borrowings	25,364	26,658	29,170	29,166
Trade and other payables	1,066	1,268	1,181	1,142
Other financial liabilities	671	524	340	589
Accrued pension and retirement benefits	213	201	188	206
Provisions	143	144	174	174
Deferred tax liabilities	966	1,178	1,001	811
Total non-current liabilities	28,422	29,973	32,053	32,087
Total liabilities	55,830	54,698	55,484	57,345
Equity:				
Common stock	2,193	2,193	2,193	2,193
Additional paid-in capital	2,918	2,891	2,889	2,884
Treasury stock	(11)	(11)	(11)	(11)
Other components of equity	120	1,099	(48)	(848)
Retained earnings	7,636	9,160	10,682	11,915
Equity attributable to owners of the parent	12,855	15,333	15,705	16,132
Non-controlling interests	1,019	1,040	1,116	1,246
Total equity	13,875	16,372	16,821	17,378
Total liabilities and equity	69,705	71,070	72,305	74,723

Note) We prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") from the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

6-1. Consolidated Statements of Cash Flows

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006
Operating activities:				
Net income	666	851	1,602	2,110
Adjustments to reconcile net income to net cash provided by (used in) operating activities:				
Depreciation and amortization	812	780	942	1,133
Provision for (reversal of allowance for) doubtful receivables	80	129	147	80
Impairment losses on long-lived assets	52	295	124	98
(Gain) loss on sale of property and equipment, net	(133)	(115)	4	(24)
(Gain) loss on marketable securities and other investments, net	(163)	(200)	(418)	(445)
Equity in earnings of associated companies, less dividend received	(174)	(332)	(321)	(444)
(Increase) decrease in receivables	(1,083)	(2,460)	(2,676)	(924)
(Increase) decrease in inventories	(34)	(908)	(966)	(875)
Increase (decrease) in payables	620	1,397	1,464	1,069
Other, net	(25)	355	(531)	133
Net cash provided by (used in) operating activities	618	(208)	(628)	1,912
Investing activities:				
Changes in:				
Property, equipment and other assets	(683)	(613)	(250)	(2,739)
Marketable securities and investments	768	(716)	(1,623)	(2,502)
Loans and other receivables	489	844	446	635
Time deposits	5	(73)	13	74
Net cash (used in) provided by investing activities	579	(558)	(1,414)	(4,531)
Free Cash Flows:	1,197	(767)	(2,042)	(2,619)
Financing activities:				
Changes in:				
Short-term debt	(1,758)	(569)	1,154	(281)
Long-term debt	1,609	742	1,772	2,400
Proceeds from issuance of common stock	-	986	-	-
Cash dividends paid	(85)	(91)	(221)	(362)
Acquisition of treasury stock, net	(8)	(22)	(2)	(1)
Other, net	5	112	(81)	6
Net cash provided by (used in) financing activities	(236)	1,158	2,621	1,761
Effect of exchange rate changes on cash and cash equivalents	(49)	(8)	83	44
Effect of the change in the reporting period of subsidiaries and associated companies	-	-	19	38
Net decrease in cash and cash equivalents included in assets held for sale	-	-	-	(76)
Net (decrease) increase in cash and cash equivalents	912	383	681	(852)
Cash and cash equivalents, beginning of period	3,244	4,156	4,539	5,220
Cash and cash equivalents, end of period	4,156	4,539	5,220	4,368

6-2. Consolidated Statements of Cash Flows

(100 millions of yen)

	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Operating activities:				
Net income	2,478	2,233	1,615	2,124
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation and amortization	1,466	1,575	1,662	1,615
Provision for doubtful receivables	111	175	198	164
Impairment losses on long-lived assets	135	147	47	52
(Gain) loss on sale of property and equipment, net	(35)	4	(98)	(22)
Gain on marketable securities and other investments, net	(949)	(45)	(329)	(138)
Equity in earnings of associated companies, less dividends received	(170)	(387)	(423)	(285)
(Increase) decrease in receivables	(36)	3,796	761	(925)
(Increase) decrease in inventories	(414)	(1,312)	1,575	(700)
(Decrease) increase in payables	700	(2,652)	701	(4)
Other, net	(49)	(46)	(604)	542
Net cash provided by operating activities	3,237	3,488	5,104	2,422
Investing activities:				
Changes in:				
Property, equipment and other assets	(4,330)	(2,687)	(1,645)	(1,814)
Marketable securities and investments	(268)	(436)	415	(2,759)
Loans and other receivables	1,624	518	636	(402)
Time deposits	(7)	(9)	0	(23)
Net cash used in investing activities	(2,980)	(2,615)	(594)	(4,998)
Free Cash Flows:	256	873	4,510	(2,576)
Financing activities:				
Changes in:				
Short-term debt	382	2,350	(3,382)	(1,033)
Long-term debt	889	(1,418)	2,299	3,103
Cash dividends paid	(449)	(488)	(300)	(388)
Payment to and from noncontrolling interests and others, net	(743)	(502)	(118)	(42)
Net cash provided by (used in) financing activities	79	(58)	(1,501)	1,640
Effect of exchange rate changes on cash and cash equivalents	(158)	(269)	15	(160)
Net increase in cash and cash equivalents included in assets held for sale	23	-	-	-
Net (decrease) increase in cash and cash equivalents	200	545	3,025	(1,095)
Cash and cash equivalents, beginning of year	4,368	4,568	5,114	8,138
Cash and cash equivalents, end of period	4,568	5,114	8,138	7,043

Notes)

(1) The Companies adopted ASC 810 "Consolidation" (formerly SFAS 160) since FY2009. FY2007 and FY2008 amounts are reclassified to conform to ASC 810.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011.

For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

6-3. Consolidated Statements of Cash Flows (IFRS)

(100 millions of yen)

	FY2009 full year	FY2010 full year	FY2011 1st half
Operating activities:			
Profit for the year (period)	1,694	2,098	1,599
Adjustments to reconcile profit for the year (period) to net cash from operating activities:			
Depreciation and amortization	1,651	1,606	801
Impairment losses on long-lived assets	100	199	9
Finance (income) costs, net	(222)	(14)	(141)
Share of profit of investments accounted for using the equity method	(744)	(956)	(595)
Loss (gain) on sale of property, plant and equipment, net	(94)	(22)	4
Income tax expense	526	707	503
(Increase) decrease in inventories	1,565	(721)	(829)
Decrease (increase) in trade and other receivables	1,298	(466)	271
Decrease (increase) in prepaid expenses	22	(107)	135
(Decrease) increase in trade and other payables	652	(27)	(318)
Other, net	(1,410)	(100)	(661)
Net cash from operating activities	5,038	2,195	779
Investing activities:			
Changes in:			
Property, plant, equipment and other assets	(667)	(736)	(403)
Marketable securities and investments	414	(2,778)	15
Loans receivables	(263)	(1,180)	(148)
Net cash used in investing activities	(516)	(4,694)	(535)
Free Cash Flows:	4,523	(2,499)	244
Financing activities:			
Changes in:			
Short-term debt	(3,382)	(1,110)	1,197
Long-term debt	2,293	3,098	(696)
Cash dividends paid	(300)	(388)	(250)
Payment to and from non-controlling interests and others, net	(124)	(42)	(34)
Net cash from (used in) financing activities	(1,513)	1,559	217
Net increase (decrease) in cash and cash equivalents	3,010	(940)	461
Cash and cash equivalents at the beginning of year	5,118	8,143	7,043
Effect of exchange rate changes on cash and cash equivalents	16	(160)	(89)
Net decrease in cash and cash equivalents included in assets classified as held for sale	-	-	(36)
Cash and cash equivalents at the end of year (period)	8,143	7,043	7,378

Note) We prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") from the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

7-1. Quarterly Information

	(100 millions of yen)															
	FY2007				FY2008				FY2009				FY2010 (U.S.GAAP)			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Revenues:																
Sales of tangible products	6,458	6,843	6,572	10,534	7,511	7,976	6,949	5,897	5,264	5,703	5,959	6,440	6,217	6,055	6,331	6,651
Sales of services and others	1,525	1,613	1,884	1,280	1,735	1,992	1,626	1,430	1,385	1,432	1,391	1,267	1,536	1,399	1,388	1,444
Total revenues	7,983	8,456	8,456	11,814	9,246	9,968	8,575	7,326	6,649	7,135	7,350	7,707	7,753	7,454	7,718	8,095
Cost:																
Cost of tangible products sold	(5,345)	(5,589)	(5,377)	(9,205)	(6,165)	(6,500)	(5,718)	(5,046)	(4,321)	(4,666)	(4,894)	(5,114)	(5,000)	(4,905)	(5,075)	(5,360)
Cost of services and others	(413)	(420)	(710)	(304)	(543)	(610)	(569)	(612)	(526)	(529)	(552)	(444)	(566)	(475)	(469)	(536)
Total cost	(5,758)	(6,009)	(6,087)	(9,509)	(6,708)	(7,110)	(6,288)	(5,658)	(4,847)	(5,195)	(5,446)	(5,558)	(5,565)	(5,380)	(5,544)	(5,896)
Gross profit	2,225	2,447	2,368	2,305	2,538	2,859	2,287	1,668	1,802	1,940	1,905	2,149	2,188	2,074	2,174	2,199
Other income (expenses):																
Selling, general and administrative expenses	(1,575)	(1,717)	(1,658)	(1,744)	(1,677)	(1,695)	(1,631)	(1,540)	(1,575)	(1,586)	(1,583)	(1,650)	(1,591)	(1,608)	(1,598)	(1,677)
Provision for doubtful receivables	(21)	(27)	(28)	(35)	(23)	(72)	(19)	(60)	(28)	(16)	(34)	(120)	(14)	(20)	(25)	(105)
Gain (loss) on property and equipment, net	1	(1)	0	(100)	9	(2)	(5)	(154)	(1)	1	9	42	4	1	15	(50)
Interest income	83	59	72	69	60	58	64	35	42	50	37	25	29	43	31	33
Interest expense	(186)	(172)	(200)	(153)	(144)	(141)	(154)	(137)	(108)	(106)	(89)	(92)	(79)	(79)	(70)	(63)
Dividends	68	15	43	26	81	3	46	16	55	11	24	23	44	9	32	15
Gain (loss) on marketable securities and other investments, net	161	74	539	176	6	53	23	(37)	26	(3)	319	(13)	50	59	(2)	31
Equity in earnings of associated companies, net	57	193	212	107	316	206	277	100	123	243	161	235	259	201	260	202
Other, net	(3)	7	(10)	(1)	2	(5)	0	(13)	5	10	25	(25)	6	(3)	(1)	(37)
Total other income (expenses)	(1,414)	(1,569)	(1,031)	(1,655)	(1,371)	(1,596)	(1,399)	(1,790)	(1,461)	(1,396)	(1,130)	(1,576)	(1,293)	(1,396)	(1,359)	(1,652)
Income before income taxes	811	878	1,337	650	1,167	1,263	888	(121)	341	544	774	573	895	678	816	547
Income taxes	(281)	(252)	(443)	(222)	(350)	(410)	(316)	112	(77)	(157)	(197)	(186)	(221)	(212)	(191)	(188)
Net income	530	626	894	428	817	853	573	(9)	264	387	577	387	674	466	625	359
Net income attributable to noncontrolling interests	(16)	(20)	(33)	(19)	(36)	(31)	(17)	2	(14)	(16)	(15)	(17)	(28)	(23)	(28)	(17)
Net income attributable to Sumitomo Corporation	514	606	861	409	781	822	555	(7)	250	371	562	370	646	443	596	342
Basic Profit	420	566	581	404	822	845	638	126	251	425	335	503	607	460	595	501
Total trading transactions	27,533	29,420	29,276	28,616	28,490	32,352	25,799	20,858	18,758	19,078	18,261	21,575	20,245	20,877	20,838	21,543
Operating income	629	703	682	526	838	1,092	637	68	199	338	288	379	582	446	551	417

7-2. Quarterly Information (IFRS)

(100 millions of yen)

	FY2010				FY2011	
	1Q	2Q	3Q	4Q	1Q	2Q
Revenues:						
Sales of tangible products	6,218	6,075	6,311	6,651	6,490	6,312
Sales of services and others	1,513	1,391	1,401	1,442	1,730	1,896
Total revenues	7,730	7,466	7,712	8,094	8,221	8,208
Cost:						
Cost of tangible products sold	(4,998)	(4,922)	(5,042)	(5,360)	(5,203)	(5,098)
Cost of services and others	(564)	(454)	(485)	(537)	(709)	(716)
Total cost	(5,562)	(5,376)	(5,527)	(5,897)	(5,912)	(5,814)
Gross profit	2,169	2,090	2,185	2,196	2,308	2,394
Other income (expenses):						
Selling, general and administrative expenses	(1,621)	(1,615)	(1,610)	(1,761)	(1,650)	(1,686)
Impairment losses on long-lived assets	(0)	(0)	(0)	(198)	-	(9)
Gain (loss) on sale of property, plant and equipment, net	4	1	16	1	4	(8)
Other, net	6	(3)	(1)	(24)	16	(3)
Total other income (expenses)	(1,611)	(1,617)	(1,595)	(1,982)	(1,630)	(1,706)
Operating profit	558	473	590	214	678	688
Finance income (costs):						
Interest income	30	44	31	35	37	26
Interest expense	(88)	(85)	(73)	(74)	(77)	(77)
Dividends	44	9	32	15	44	21
Gain (loss) on revaluation of securities and other investments, net	(0)	4	23	(47)	49	(15)
Gain (loss) on sale of securities and other investments, net	39	48	12	16	94	40
Finance income (costs), net	25	20	25	(56)	147	(6)
Share of profit of investments accounted for using the equity method	260	226	263	207	275	320
Profit before tax	843	719	877	366	1,100	1,002
Income tax expense	(200)	(193)	(179)	(135)	(210)	(293)
Profit for the period	642	527	698	231	890	710
Profit for the period attributable to:						
Owners of the parent	614	503	673	212	836	679
Non-controlling interests	28	23	25	19	54	30
Other comprehensive income:						
Exchange differences on translating foreign operations	(304)	(428)	(190)	46	27	(551)
Financial assets measured at fair value through other comprehensive income	(405)	26	40	(56)	(0)	(235)
Cash-flow hedges	(23)	24	10	38	(7)	(29)
Actuarial gains (losses) on defined benefit pension plans	(64)	12	15	(102)	(6)	(36)
Share of other comprehensive income of investments accounted for using the equity method	1	(36)	(10)	41	1	2
Other comprehensive income, net of tax	(796)	(402)	(136)	(33)	14	(849)
Comprehensive income for the period	(153)	125	563	198	903	(140)
Comprehensive income for the period attributable to:						
Owners of the parent	(183)	115	547	186	854	(171)
Non-controlling interests	30	11	16	12	50	32
Total trading transactions	20,245	20,877	20,837	21,535	20,434	21,290
Basic Profit	583	499	611	512	681	712

Note) Review of the Consolidated Quarterly Financial Statements of Fiscal 2010 2Q, 3Q, 4Q and Fiscal 2011 2Q has not been completed by our auditor as of November 2, 2011.

8-1. Segment Information

(100 millions of yen)

	Gross profit						Share of profit of investments accounted for using the equity method *1						Profit attributable to owners of the parent *1					
	FY2007	FY2008	FY2009	FY2010		FY2011 1st half	FY2007	FY2008	FY2009	FY2010		FY2011 1st half	FY2007	FY2008	FY2009	FY2010		FY2011 1st half
				(U.S.GAAP)	(IFRS)					(U.S.GAAP)	(IFRS)					(U.S.GAAP)	(IFRS)	
Metal Products	803	864	541	661	661	317	90	88	29	59	60	30	292	297	91	160	182	84
Transportation & Construction Systems	1,577	1,556	1,308	1,463	1,457	783	71	77	84	107	107	55	416	293	181	269	263	176
Infrastructure	410	404	313	230	233	110	68	76	65	58	55	19	189	165	128	52	40	22
Media, Network & Lifestyle Retail	1,687	1,764	1,766	1,828	1,832	1,055	93	100	100	158	158	102	138	85	164	198	240	148
Mineral Resources, Energy, Chemical & Electronics	940	919	846	1,106	1,113	700	28	370	344	328	324	229	367	432	646	682	656	652
General Products & Real Estate	1,220	1,111	1,014	984	991	512	20	17	7	36	36	30	195	131	162	155	96	98
New Industry Development & Cross-function	318	269	235	304	304	140	9	38	63	73	110	55	51	(16)	2	88	130	75
Domestic Regional Business Units and Offices	437	426	351	386	388	175	5	10	9	8	8	4	90	69	25	45	39	21
Overseas Subsidiaries and Branches	2,008	2,117	1,536	1,759	1,764	933	121	120	53	94	92	77	456	486	229	370	350	273
Corporate and Eliminations	(53)	(77)	(113)	(86)	(103)	(23)	64	3	7	1	7	(6)	195	209	(77)	7	5	(36)
Consolidated	9,345	9,352	7,795	8,635	8,640	4,702	569	900	761	922	956	595	2,389	2,151	1,552	2,027	2,002	1,515

	Total assets (As of March 31)						Basic profit *2					
	FY2007	FY2008	FY2009	FY2010		As of Sep 30, 2011	FY2007	FY2008	FY2009	FY2010		FY2011 1st half
				(U.S.GAAP)	(IFRS)					(U.S.GAAP)	(IFRS)	
Metal Products	7,555	6,455	6,092	6,318	6,351	6,234	295	315	86	189	190	85
Transportation & Construction Systems	16,049	14,514	13,993	13,261	13,109	12,761	353	351	250	387	382	210
Infrastructure	4,788	4,825	5,214	5,493	5,449	5,338	160	163	98	50	48	16
Media, Network & Lifestyle Retail	6,756	6,969	6,971	7,762	7,777	9,926	191	175	146	228	232	150
Mineral Resources, Energy, Chemical & Electronics	11,132	9,680	10,792	11,556	11,504	11,753	134	559	495	667	667	489
General Products & Real Estate	7,420	7,222	7,475	7,170	6,965	6,824	183	153	122	143	147	100
New Industry Development & Cross-function	4,495	5,815	5,546	5,871	5,973	6,488	61	38	49	81	117	53
Domestic Regional Business Units and Offices	4,801	4,091	3,535	3,531	3,545	3,757	77	74	36	62	63	21
Overseas Subsidiaries and Branches	10,007	12,032	11,178	11,617	11,555	11,212	405	530	198	346	347	243
Corporate and Eliminations	2,711	(1,420)	583	114	77	432	113	72	34	10	11	24
Consolidated	75,714	70,182	71,378	72,693	72,305	74,723	1,971	2,430	1,514	2,164	2,205	1,392

Notes

(1) We reclassified the historical data into the new segments, according to the reorganization of Business Units.

However, The figures of "New Industry Development & Cross-function" from FY2007 to FY2009 are the results of the former "Financial & Logistics".

(2) We prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") from the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011. For readers' convenience, we disclose the consolidated financial information based on U.S.GAAP and IFRSs for the fiscal year ended March 31, 2011.

*1 Under accounting principles generally accepted in the United States of America ("U.S.GAAP"), "Share of profit of investments accounted for using the equity method" corresponds to "Equity in earnings of associated companies, net" and "Profit attributable to owners of the parent" corresponds to "Net income attributable to Sumitomo Corporation."

*2 Calculation: (Gross profit-Selling, general and administrative expenses (excluding provision for doubtful receivables)-Interest expenses, net of interest income+Dividends) x 59% (to take into account income taxes)+ Share of profit of investments accounted for using the equity method

8-2. Quarterly Segment Information (IFRS)

(100 millions of yen)

	Gross profit						Share of profit of investments accounted for using the equity method						Profit for the period attributable to owners of the parent					
	FY2010				FY2011		FY2010				FY2011		FY2010				FY2011	
	1Q	2Q	3Q	4Q	1Q	2Q	1Q	2Q	3Q	4Q	1Q	2Q	1Q	2Q	3Q	4Q	1Q	2Q
Metal Products	172	156	163	170	157	160	17	16	16	10	16	14	56	39	46	41	45	39
Transportation & Construction Systems	362	395	376	325	374	409	30	29	34	14	25	30	94	101	110	(42)	98	78
Infrastructure	50	58	55	71	56	54	12	14	14	14	6	14	7	7	4	23	12	10
Media, Network & Lifestyle Retail	435	441	480	475	515	540	46	33	34	45	52	50	56	33	108	42	92	56
Mineral Resources, Energy, Chemical & Electronics	342	193	297	281	313	387	78	84	88	73	91	138	223	139	182	112	280	372
General Products & Real Estate	239	237	226	289	299	212	14	9	8	5	16	13	39	31	26	(0)	77	21
New Industry Development & Cross-function	71	68	76	88	76	64	41	13	36	20	32	23	41	23	47	19	55	20
Domestic Regional Business Units and Offices	88	97	100	102	80	95	3	2	2	0	2	2	11	15	17	(4)	8	14
Overseas Subsidiaries and Branches	433	455	434	443	454	479	14	27	28	24	48	29	90	115	112	33	138	135
Corporate and Eliminations	(23)	(10)	(22)	(48)	(17)	(6)	4	(1)	3	2	(12)	7	(4)	0	20	(10)	31	(66)
Consolidated	2,169	2,090	2,185	2,196	2,308	2,394	260	226	263	207	275	320	614	503	673	212	836	679

	Operating profit*1						Basic profit						Total assets					
	FY2010				FY2011		FY2010				FY2011		FY2010				FY2011	
	1Q	2Q	3Q	4Q	1Q	2Q	1Q	2Q	3Q	4Q	1Q	2Q	As of Jun 30, 2010	As of Sep 30, 2010	As of Dec 31, 2010	As of Mar 31, 2011	As of Jun 30, 2011	As of Sep 30, 2011
Metal Products	69	49	57	49	50	49	59	43	48	40	46	40	5,891	5,967	6,324	6,351	6,112	6,234
Transportation & Construction Systems	105	131	110	(37)	116	154	101	118	106	57	101	109	13,887	13,296	13,239	13,109	13,155	12,761
Infrastructure	(6)	(1)	(7)	(9)	3	(12)	10	11	9	18	9	7	4,957	5,176	5,221	5,449	5,259	5,338
Media, Network & Lifestyle Retail	32	25	61	47	56	57	57	39	65	70	73	77	7,600	7,661	7,787	7,777	10,090	9,926
Mineral Resources, Energy, Chemical & Electronics	207	66	169	115	189	252	200	122	188	157	204	284	10,030	10,197	11,575	11,504	11,880	11,753
General Products & Real Estate	51	53	45	(4)	114	17	35	31	29	52	77	24	6,711	6,710	6,842	6,965	6,752	6,824
New Industry Development & Cross-function	4	4	6	23	10	(5)	40	14	37	26	34	19	5,713	5,694	5,803	5,973	6,244	6,488
Domestic Regional Business Units and Offices	15	26	28	21	10	24	12	16	18	17	7	14	3,425	3,467	3,678	3,545	3,491	3,757
Overseas Subsidiaries and Branches	117	127	118	44	135	157	78	101	90	79	126	117	10,459	10,708	10,660	11,555	11,727	11,212
Corporate and Eliminations	(35)	(6)	2	(34)	(5)	(4)	(9)	3	21	(5)	3	21	1,312	1,530	809	77	(244)	432
Consolidated	558	473	590	214	678	688	583	499	611	512	681	712	69,985	70,407	71,938	72,305	74,467	74,723

Note) Review of the Consolidated Quarterly Financial Statements of Fiscal 2010 2Q, 3Q, 4Q and Fiscal 2011 2Q has not been completed by our auditor as of November 2, 2011.

*1 "Operating profit" includes "impairment losses on long-lived assets" and "gain (loss) on sale of property, plant and equipment, net", etc. It is not to be construed as equivalent to, or a substitute for, "operating income" in a manner customarily used in Japan.