

[Prepared on the basis of International Financial Reporting Standards]

## 1. Operating Results

Unit: Billion of yen (rounded to the nearest 100 million)

**Sumitomo Corporation**

	Apr.1-Dec.31, 2012		Apr.1-Dec.31, 2011 (B)	increase/(decrease)		Summary																				
	(A)	Oct.1-Dec.31, 2012		amount (A)-(B)	percentage																					
Gross profit	<b>588.4</b>	191.9	695.6	(107.1)	(15%)	<b>Gross profit</b> <Factors of the decrease> - Made Sumitomo Mitsui Auto Service and other companies unconsolidated subsidiaries (approx. -73 billion yen) - Sales price decreased in coal mining operation in Australia and San Cristobal silver-zinc-lead mining project in Bolivia																				
Selling, general and administrative expenses	<b>(469.7)</b>	(152.5)	(500.1)	30.4	6%	<Factors of the increase> - Stable performance in IPP/IWPP businesses (Tanjung Jati B)																				
<i>Provision for doubtful receivables</i>	<b>(5.1)</b>	(1.2)	(4.5)	(0.7)	(15%)	<b>Share of profit of investments accounted for using the equity method</b> - Decrease in earnings in mineral resources businesses - Sumitomo Mitsui Auto Service and other companies becoming associated companies																				
Interest expense, net of interest income	<b>(10.8)</b>	(2.7)	(12.5)	1.7	14%	<b>Gain (loss) on securities and other investments, net</b> - Sold partial shares in Jupiter Shop Channel																				
Dividends	<b>9.7</b>	2.0	9.2	0.4	5%	<b>【Reference】</b> <Quarterly comparison> <b>Profit for the period</b>																				
Share of profit of investments accounted for using the equity method	<b>77.0</b>	26.6	82.4	(5.4)	(7%)	<table border="1"> <thead> <tr> <th colspan="4">FY2012</th> </tr> <tr> <th></th> <th>1Q</th> <th>2Q</th> <th>3Q</th> </tr> </thead> <tbody> <tr> <td></td> <td>48.7</td> <td>80.7</td> <td>59.2</td> </tr> <tr> <td>( mineral resources business</td> <td>10.7</td> <td>7.6</td> <td>9.4</td> </tr> <tr> <td>non-mineral resources business</td> <td>38.0</td> <td>73.1</td> <td>49.7</td> </tr> </tbody> </table>	FY2012					1Q	2Q	3Q		48.7	80.7	59.2	( mineral resources business	10.7	7.6	9.4	non-mineral resources business	38.0	73.1	49.7
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non-mineral resources business	38.0	73.1	49.7																							
Gain (loss) on securities and other investments, net	<b>53.8</b>	1.5	28.0	25.8	92%	<b>Basic profit</b>																				
Gain (loss) on property, plant and equipment, net	<b>1.9</b>	3.3	(1.4)	3.4	-	<table border="1"> <thead> <tr> <th colspan="4">FY2012</th> </tr> <tr> <th></th> <th>1Q</th> <th>2Q</th> <th>3Q</th> </tr> </thead> <tbody> <tr> <td></td> <td>53.0</td> <td>48.8</td> <td>51.3</td> </tr> <tr> <td>( mineral resources business</td> <td>9.6</td> <td>6.4</td> <td>10.0</td> </tr> <tr> <td>non-mineral resources business</td> <td>43.4</td> <td>42.4</td> <td>41.3</td> </tr> </tbody> </table>	FY2012					1Q	2Q	3Q		53.0	48.8	51.3	( mineral resources business	9.6	6.4	10.0	non-mineral resources business	43.4	42.4	41.3
FY2012																										
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non-mineral resources business	43.4	42.4	41.3																							
Other, net	<b>1.5</b>	2.3	1.0	0.5	47%																					
Profit before tax	<b>251.8</b>	72.3	302.2	(50.4)	(17%)																					
Income tax expense	<b>(55.3)</b>	(8.9)	(70.7)	15.5	22%																					
Profit for the period	<b>196.6</b>	63.5	231.5	(35.0)	(15%)																					
Profit for the period attributable to:																										
<b><i>Owners of the parent</i></b>	<b>188.6</b>	<b>59.2</b>	<b>219.1</b>	<b>(30.5)</b>	<b>(14%)</b>																					
Non-controlling interests	<b>7.9</b>	4.3	12.4	(4.5)	(36%)																					
Basic profit (Calculation for reference)*	<b>153.1</b>	51.3	198.5	(45.4)	(23%)																					
Comprehensive income for the period (attributable to owners of the parent)	<b>201.7</b>	162.5	48.2	153.5	319%																					

\* Calculation: (Gross profit-Selling, general and administrative expenses(excluding provision for doubtful receivables)-Interest expense, net of interest income+Dividends) ×(1-Tax rate) + Share of profit of investments accounted for using the equity method  
Tax rate used in calculating basic profit: FY2011 41%, FY2012 38%

\*Market Price

## 2. Segment Information

Unit: Billion of yen (rounded to the nearest 100 million)

Sumitomo Corporation

	Gross profit			Profit for the period attributable to owners of the parent			Summary (Profit for the period attributable to owners of the parent)
	Apr.1-Dec.31, 2012	Apr.1-Dec.31, 2011	increase/ (decrease)	Apr.1-Dec.31, 2012	Apr.1-Dec.31, 2011	increase/ (decrease)	
Metal Products	46.9	49.7	(2.7)	11.1	14.2	(3.1)	- Stable performance in tubular products business in North America - Decrease in earnings of steel service center operations
Transportation & Construction Systems	77.4	110.8	(33.5)	27.4	25.9	1.5	- Stable performance in automobile businesses
Infrastructure	24.7	19.4	5.3	9.3	5.5	3.9	- Stable performance in IPP/IWPP businesses (Tanjung Jati B)
Media, Network & Lifestyle Retail	141.3	162.2	(21.0)	51.7	29.0	22.8	- Sold partial shares in Jupiter Shop Channel - Stable performance in major group companies
Mineral Resources, Energy, Chemical & Electronics	55.5	97.5	(42.0)	32.0	81.9	(49.9)	- Decrease in earnings of coal mining operation in Australia and San Cristobal silver-zinc-lead mining project in Bolivia - Temporary gain in the same period of the previous year
General Products & Real Estate	69.6	74.4	(4.8)	9.7	13.2	(3.5)	- Decline in condo delivery - Decrease in earnings of banana business and tire business in the U.S.
New Industry Development & Cross-function	19.0	21.8	(2.8)	10.5	11.9	(1.4)	- Contribution of new aircraft leasing business - Gain regarding IPO of an invested company in the same period of the previous year
Domestic Regional Business Units and Offices	27.8	26.8	1.0	3.8	3.5	0.2	- Stable performance in metal products business
Overseas Subsidiaries and Branches	131.4	137.4	(6.0)	37.5	41.3	(3.9)	- Decrease in earnings in subsidiaries in China
Segment Total	593.6	700.0	(106.5)	193.1	226.5	(33.4)	
Corporate and Eliminations	(5.2)	(4.5)	(0.7)	(4.5)	(7.4)	2.9	
Consolidated	588.4	695.6	(107.1)	188.6	219.1	(30.5)	

## 3. Financial Position

## 4. Cash Flows

	As of Dec.31, 2012	As of Mar. 31, 2012	increase/ (decrease)	Summary		Apr.1-Dec.31, 2012	Apr.1-Dec.31, 2011
	Total assets	7,359.6	7,226.8			132.9	Total assets
Shareholders' equity*	1,822.1	1,689.1	133.0	- Increased due to new investments and yen depreciation - Decreased due to selling partial shares in group companies	Net cash used in investing activities	(102.5)	(36.1)
Foreign currency translation adjustments*	(92.3)	(112.1)	19.8		Free Cash Flow	7.0	134.7
Unrealized holding gains on securities available-for-sale*	77.9	57.9	20.0		Net cash provided by financing activities	9.0	(25.4)
Shareholders' equity ratio*	24.8%	23.4%	1.4pt	Shareholders' equity	Effect of exchange rate changes on cash and cash equivalents	5.4	(17.3)
Interest-bearing liabilities, net	2,882.2	2,786.7	95.5	- Increase in Retained earnings - Increased due to yen depreciation	Net increase in cash and cash equivalents	21.4	92.0
Debt-equity ratio, net(times)	1.6	1.6	0.0pt				

\* "Shareholders' equity" is equivalent to "Equity attributable to owners of the parent" in Consolidated Statements of Financial Position. "Foreign currency translation adjustments" and "Unrealized holding gains on securities available-for-sale" are equivalent to "Exchange differences on translating foreign operations" and "Financial assets measured at fair value through other comprehensive income" under IFRS. "Shareholders' equity ratio" is calculated by dividing "Equity attributable to owners of the parent" by "Total assets".

## 5. Forecast for the Year ending March 31, 2013

Unit: Billion of yen

	Annual forecast (Announced in Feb, 2013)	Annual forecast (Announced in May, 2012)
Profit for the period attributable to owners of the parent	<b>230</b>	<b>260</b>

The world economy seems to be more stagnant than expected due to prolonged European sovereign debt issues and Chinese economy deceleration. Our initial scenario made in May, 2012, that the world economy would gradually recover from the second half of this fiscal year, seems to have delayed.

Looking at our results, the result of “Mineral Resources, Energy, Chemical & Electronics” was affected by a drop in commodity prices. Additionally the results of “Metal Products” and “Overseas Subsidiaries and Branches”, whose businesses were affected by delay in recovery of the world economy, and “General Products & Real Estate”, whose businesses were affected by temporary factors, are anticipated to be lower than our initial forecasts.

Taking these factors into account, we have revised downward our annual forecast of “Profit for the period attributable to owners of the parent” from 260 billion yen to 230 billion yen, a decrease of 30 billion yen.

## 6. Notification of revision of dividend

Annual forecasts (Announced in Feb, 2013)			Annual forecast (Announced in May, 2012)
interim	year-end (plan)		
¥45	¥25	¥20	¥51

We have set the policy to flexibly decide the consolidated dividend payout ratio in the range of 20% to 30%. This is based on our fundamental policy to meet shareholders’ expectations by ensuring long-term stable dividends while considering both the changes in the economic environment and progress in investment plans. During the period of our medium-term management plan, f(x), started from April, 2011, we have applied the consolidated dividend payout ratio of 25%.

The annual dividend for fiscal 2012 is planned to be 45 yen per share (the annual dividend for fiscal year 2011 was 50 yen per share), applying the consolidated dividend payout ratio of 25% to our annual profit for the year attributable to owners of the parent forecast of 230 billion yen. As the interim dividend for fiscal 2012 was 25 yen per share, the year-end dividend for fiscal 2012 is planned to be 20 yen per share.

### Cautionary Statement Concerning Forward-Looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strive to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.