

**Consolidated quarterly results FY2012 (Six-month period ended September 30, 2012)**

[Prepared on the basis of International Financial Reporting Standards]

**Sumitomo Corporation**

Stock Exchange code No. 8053

(Listed on Tokyo, Osaka, Nagoya and Fukuoka Stock Exchanges)

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The date of payout of dividend: December 3, 2012 (Planned)

**1. Consolidated results for the six-month period ended September 30, 2012**

(Remarks)

Amounts are rounded to the nearest million.

% : change from the same period of the previous year.

**(1) Consolidated operating results**

	Total trading transactions		Operating profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent		Comprehensive income for the period	
	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)
Six-month period ended	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
September 30, 2012	3,736,520	(10.4)	77,133	(43.5)	179,457	(14.6)	133,071	(16.8)	129,444	(14.6)	43,122	(43.5)
September 30, 2011	4,172,421	1.5	136,639	32.5	210,218	34.6	159,940	36.8	151,495	35.6	76,382	—

	Earnings per share attributable to owners of the parent (basic)		Earnings per share attributable to owners of the parent (diluted)	
	(yen)	(yen)	(yen)	(yen)
Six-month period ended				
September 30, 2012	103.54		103.48	
September 30, 2011	121.19		121.12	

[Note] Total trading transactions is presented in a manner customarily used in Japan solely for Japanese investors' purposes.

Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent.

**(2) Consolidated financial position**

	Total Assets	Total equity	Equity attributable to owners of the parent	Equity attributable to owners of the parent ratio
	(millions of yen)	(millions of yen)	(millions of yen)	(%)
As of September 30, 2012	7,079,985	1,807,042	1,695,986	24.0
As of March 31, 2012	7,226,769	1,801,188	1,689,056	23.4

**2. Dividends**

	Cash dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
Year ended March 31, 2012	—	24.00	—	26.00	50.00
Year ending March 31, 2013	—	25.00	—	—	—
Year ending March 31, 2013 (Forecasts)	—	—	—	26.00	51.00

[Note] Revision of the latest dividends prospect: None

**3. Forecasts for the year ending March 31, 2013**

(Remarks)

% : change from the previous year.

	Total trading transactions		Profit before tax		Profit attributable to owners of the parent		Earnings per share attributable to owners of the parent	
	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	(increase/ decrease)	
Year ending March 31, 2013	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(yen)	
	8,100,000	(2.1)	357,000	4.6	260,000	3.7	207.99	

[Note] Revision of the latest forecasts: None

**Notes**

(1) Change in significant subsidiaries (changes in "Specified Subsidiaries" accompanying changes in scope of consolidation) during this period: None

(2) Changes in accounting policies and accounting estimate

- |   |      |
|---|------|
| (i) Changes in accounting policies required by IFRS | None |
| (ii) Other changes                                  | None |
| (iii) Changes in accounting estimate                | None |

(3) Outstanding stocks (Common stocks)

				(shares)
(i) Outstanding stocks including treasury stock	(September 30, 2012)	1,250,602,867	(March 31, 2012)	1,250,602,867
(ii) Treasury stocks	(September 30, 2012)	329,555	(March 31, 2012)	472,515
(iii) Average stocks during six months (Apr.-Sep.)	(September 30, 2012)	1,250,173,180	(September 30, 2011)	1,250,071,762

**Notice regarding Quarterly Review**

Review of the Condensed Consolidated Financial Statements by our auditor has not been completed as of October 31, 2012.

**Cautionary Statement Concerning Forward-looking Statements**

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

# Management results

## 1. Operating results

Total trading transactions for the six-month period ended September 30, 2012 amounted to 3,736.5 billion yen, representing 435.9 billion yen decline from the same period of the previous year.

Gross profit decreased by 73.7 billion yen to 396.5 billion yen.

Selling, general and administrative expenses decreased by 16.4 billion yen to 317.2 billion yen.

Therefore, operating profit decreased by 59.5 billion yen to 77.1 billion yen.

Gain (loss) on securities and other investments, net increased by 35.5 billion yen to 52.3 billion yen.

Share of profit of investments accounted for using the equity method decreased by 9.0 billion yen to 50.4 billion yen.

As a result, profit for the period attributable to owners of the parent totaled 129.4 billion yen, a decrease of 22.1 billion yen from the same period of the previous year.

### *<Profit for the period attributable to owners of the parent by segment>*

Metal Products Business Unit posted 7.1 billion yen, a decrease of 1.3 billion yen from the same period of the previous year. Although tubular products business in North America showed stable performance, steel service center operations decreased.

Transportation & Construction Systems Business Unit posted 16.8 billion yen, down 0.8 billion yen. Although automobile business was stable, construction equipment business in China declined.

Infrastructure Business Unit posted 4.7 billion yen, an increase of 2.5 billion yen, mainly due to stable performance in IPP/IWPP businesses (Tanjung Jati B).

Media, Network & Lifestyle Retail Business Unit posted 42.5 billion yen, up 27.7 billion yen. In addition to the gain resulted from selling partial share of Jupiter Shop Channel Co., Ltd., major group companies showed stable performances.

Mineral Resources, Energy, Chemical & Electronics Business Unit posted 22.2 billion yen, a decrease of 43.0 billion yen. Earnings from coal mining operation in Australia and San Cristobal silver-zinc-lead

mining project in Bolivia decreased from the same period of the previous year. Also, there was temporary gain in the same period of the previous year.

General Products & Real Estate Business Unit posted 6.8 billion yen, down 3.0 billion yen. Condominium delivery and U.S. tire business decreased.

New Industry Development & Cross-function Business Unit posted 6.6 billion yen, a decrease of 0.9 billion yen. Although aircraft leasing business, which we acquired in June, newly contributed to the results, there was gain regarding IPO of a company which we invested in the same period of the previous year.

Domestic Regional Business Units and Offices posted 2.5 billion yen, up 0.3 billion yen. Metal products business showed stable performance.

Overseas Subsidiaries and Branches posted 26.7 billion yen, a decrease of 0.6 billion yen. Subsidiaries in China decreased from the same period of the previous year.

## **2. Financial position**

### ***<Total assets, liabilities, and equity as of September 30, 2012>***

Total assets was 7,080.0 billion yen, decreased by 146.8 billion yen from March 31, 2012. In addition to yen appreciation and listed stocks price decline, Total assets decreased due to selling partial share of Jupiter Shop Channel Co., Ltd.

Equity attributable to owners of the parent was 1,696.0 billion yen, the same level as March 31, 2012. While retained earnings increased, there was impact of yen appreciation and listed stocks price decline.

Interest-bearing liabilities (net) were 2,747.6 billion yen, the same level as March 31, 2012.

As a result, Debt-equity ratio, net (Interest-bearing liabilities, net/ Equity attributable to owners of the parent) was 1.6 times.

### ***<Cash flows>***

Net cash provided by operating activities was 90.7 billion yen since our core businesses steadily generated cash. Net cash used in investing activities was 55.4 billion yen. In this six-month period, while we sold partial share of Jupiter Shop Channel Co., Ltd., we made new investments such as tight oil development project in the U.S. and renewable energy businesses, which includes wind power and solar power projects. As a result, free cash flow was 35.3 billion yen inflow.

### **3. Forecasts for fiscal year ending March 31, 2013**

We have not revised the forecasts for the fiscal year ending March 31, 2013 from the annual forecasts announced on May 7, 2012.

#### **Cautionary Statement Concerning Forward-Looking Statements**

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

### **4. Dividend policy**

We have set the policy to flexibly decide the consolidated dividend payout ratio in the range of 20% to 30%. This is based on our fundamental policy to meet shareholders' expectations by ensuring long-term stable dividends while considering both the changes in the economic environment and progress in investment plans.

The annual dividend for fiscal 2012 is planned to be 51 yen per share (the annual dividend for fiscal year 2011 was 50 yen per share), applying the consolidated dividend payout ratio of 25%, which was announced on May 7, 2012, to our annual profit for the year attributable to owners of the parent forecast of 260 billion yen. Therefore, the interim dividend for fiscal 2012 is 25 yen per share, half the amount of planned annual dividend (the interim dividend for fiscal year 2011 was 24 yen per share).

## Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of September 30, 2012(Unaudited) and March 31, 2012

	Millions of Yen		Millions of U.S. Dollars
	September 30, 2012	March 31, 2012	September 30, 2012
<b>ASSETS</b>			
<b>Current assets:</b>			
Cash and cash equivalents	¥ 865,801	¥ 821,915	\$ 11,100
Time deposits	6,149	5,245	79
Marketable securities	28,245	20,474	362
Trade and other receivables	1,345,385	1,514,360	17,249
Other financial assets	63,449	48,239	813
Inventories	732,672	707,105	9,393
Advance payments to suppliers	144,255	217,697	1,849
Assets classified as held for sale	17,214	20,715	221
Other current assets	144,233	134,556	1,849
Total current assets	3,347,403	3,490,306	42,915
<b>Non-current assets:</b>			
Investments accounted for using the equity method	1,368,322	1,246,666	17,542
Other investments	399,744	476,910	5,125
Trade and other receivables	625,934	645,732	8,025
Other financial assets	79,147	74,965	1,015
Property, plant and equipment	654,183	606,855	8,387
Intangible assets	196,618	331,618	2,521
Investment property	264,899	215,563	3,396
Prepaid expenses	36,982	36,131	474
Deferred tax assets	106,753	102,023	1,369
Total non-current assets	3,732,582	3,736,463	47,854
Total assets	¥ 7,079,985	¥ 7,226,769	\$ 90,769

Notes:

1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥78=US\$1.

2) "Assets classified as held for sale" and "Liabilities associated with assets classified as held for sale", which were previously included in "Other current assets" and "Other current liabilities", are presented separately. The prior year end amounts are reclassified to conform to the current year presentation.

## Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of September 30, 2012(Unaudited) and March 31, 2012

	Millions of Yen		Millions of U.S. Dollars
	September 30, 2012	March 31, 2012	September 30, 2012
<b>LIABILITIES AND EQUITY</b>			
<b>Current liabilities:</b>			
Bonds and borrowings	¥ 683,049	¥ 632,267	\$ 8,757
Trade and other payables	997,293	1,102,326	12,786
Other financial liabilities	64,834	54,636	831
Income tax payables	16,276	27,773	209
Accrued expenses	85,570	91,726	1,097
Advances from customers	168,365	181,001	2,159
Provisions	9,757	8,376	125
Liabilities associated with assets classified as held for sale	7,303	7,920	94
Other current liabilities	61,968	66,945	794
Total current liabilities	2,094,415	2,172,970	26,852
<b>Non-current liabilities:</b>			
Bonds and borrowings	2,936,485	2,981,548	37,647
Trade and other payables	103,738	108,701	1,330
Other financial liabilities	32,448	36,785	416
Accrued pension and retirement benefits	27,832	25,635	357
Provisions	22,004	22,797	282
Deferred tax liabilities	56,021	77,145	718
Total non-current liabilities	3,178,528	3,252,611	40,750
Total liabilities	5,272,943	5,425,581	67,602
<b>Equity:</b>			
Common stock	219,279	219,279	2,811
Additional paid-in capital	282,328	282,407	3,619
Treasury stock	(720)	(1,034)	(9)
Other components of equity	(145,009)	(63,007)	(1,859)
Retained earnings	1,340,108	1,251,411	17,181
Equity attributable to owners of the parent	1,695,986	1,689,056	21,743
<b>Non-controlling interests</b>	111,056	112,132	1,424
Total equity	1,807,042	1,801,188	23,167
Total liabilities and equity	¥ 7,079,985	¥ 7,226,769	\$ 90,769

Notes:

1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥78=US\$1.

2) "Assets classified as held for sale" and "Liabilities associated with assets classified as held for sale", which were previously included in "Other current assets" and "Other current liabilities", are presented separately. The prior year end amounts are reclassified to conform to the current year presentation.

# Condensed Consolidated Statements of Comprehensive Income

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2012 and 2011

(Unaudited)

	Millions of Yen		Millions of U.S. Dollars	
	2012	2011	2012	
<b>Revenues:</b>				
Sales of tangible products	¥ 1,168,981	¥ 1,280,201	\$	14,987
Sales of services and others	286,409	362,686		3,672
<b>Total revenues</b>	<b>1,455,390</b>	<b>1,642,887</b>		<b>18,659</b>
<b>Cost:</b>				
Cost of tangible products sold	(965,829)	(1,030,106)		(12,383)
Cost of services and others	(93,066)	(142,540)		(1,193)
<b>Total cost</b>	<b>(1,058,895)</b>	<b>(1,172,646)</b>		<b>(13,576)</b>
<b>Gross profit</b>	<b>396,495</b>	<b>470,241</b>		<b>5,083</b>
<b>Other income (expenses):</b>				
Selling, general and administrative expenses	(317,188)	(333,591)		(4,066)
Impairment losses on long-lived assets	(8,090)	(937)		(104)
Gain (loss) on sale of property, plant and equipment, net	6,754	(402)		87
Other, net	(838)	1,328		(11)
<b>Total other income (expenses)</b>	<b>(319,362)</b>	<b>(333,602)</b>		<b>(4,094)</b>
<b>Operating profit</b>	<b>77,133</b>	<b>136,639</b>		<b>989</b>
<b>Finance income (costs):</b>				
Interest income	6,004	6,274		77
Interest expense	(14,093)	(15,446)		(181)
Dividends	7,695	6,528		99
Gain (loss) on securities and other investments, net	52,273	16,760		670
<b>Finance income (costs), net</b>	<b>51,879</b>	<b>14,116</b>		<b>665</b>
<b>Share of profit of investments accounted for using the equity method</b>	<b>50,445</b>	<b>59,463</b>		<b>647</b>
<b>Profit before tax</b>	<b>179,457</b>	<b>210,218</b>		<b>2,301</b>
<b>Income tax expense</b>	<b>(46,386)</b>	<b>(50,278)</b>		<b>(595)</b>
<b>Profit for the period</b>	<b>133,071</b>	<b>159,940</b>		<b>1,706</b>
<b>Profit for the period attributable to:</b>				
Owners of the parent	¥ 129,444	¥ 151,495	\$	1,659
Non-controlling interests	3,627	8,445		47
<b>Other comprehensive income:</b>				
Exchange differences on translating foreign operations	(39,278)	(52,420)		(504)
Financial assets measured at fair value through other comprehensive income	(39,320)	(23,562)		(504)
Cash-flow hedges	(4,701)	(3,644)		(60)
Actuarial gains (losses) on defined benefit pension plans	(1,903)	(4,206)		(24)
Share of other comprehensive income of investments accounted for using the equity method	(4,747)	274		(61)
<b>Other comprehensive income, net of tax</b>	<b>(89,949)</b>	<b>(83,558)</b>		<b>(1,153)</b>
<b>Comprehensive income for the period</b>	<b>43,122</b>	<b>76,382</b>		<b>553</b>
<b>Comprehensive income for the period attributable to:</b>				
Owners of the parent	¥ 39,198	¥ 68,239	\$	503
Non-controlling interests	3,924	8,143		50
<b>Total trading transactions</b>	<b>¥ 3,736,520</b>	<b>¥ 4,172,421</b>	<b>\$</b>	<b>47,904</b>

Notes:

- 1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥78=US\$1.
- 2) Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under IFRSs.
- 3) "Gain (loss) on revaluation of securities and other investments, net" and "Gain (loss) on sale of securities and other investments, net", which were previously presented separately, are presented as "Gain (loss) on securities and other investments, net" in aggregate.



## Condensed Consolidated Statements of Changes in Equity

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2012 and 2011

(Unaudited)

	Millions of Yen		Millions of U.S. Dollars
	2012	2011	2012
<b>Equity:</b>			
<b>Common stock:</b>			
Balance, beginning of year	¥ 219,279	¥ 219,279	\$ 2,811
Balance, end of period	219,279	219,279	2,811
<b>Additional paid-in capital:</b>			
Balance, beginning of year	282,407	288,868	3,620
Acquisition (disposal) of non-controlling interests	78	(495)	1
Grant of stock options and others	(157)	37	(2)
Balance, end of period	282,328	288,410	3,619
<b>Treasury stock:</b>			
Balance, beginning of year	(1,034)	(1,053)	(13)
Exercise of stock options and others	314	(43)	4
Balance, end of period	(720)	(1,096)	(9)
<b>Other components of equity:</b>			
Balance, beginning of year	(63,007)	(4,819)	(808)
Other comprehensive income for the period	(90,246)	(83,256)	(1,156)
Transfer to retained earnings	8,244	3,235	105
Balance, end of period	(145,009)	(84,840)	(1,859)
<b>Retained earnings:</b>			
Balance, beginning of year	1,251,411	1,068,193	16,044
Transfer from other components of equity	(8,244)	(3,235)	(105)
Profit for the period attributable to owners of the parent	129,444	151,495	1,659
Cash dividends	(32,503)	(25,001)	(417)
Balance, end of period	1,340,108	1,191,452	17,181
<b>Equity attributable to owners of the parent</b>	<b>¥ 1,695,986</b>	<b>¥ 1,613,205</b>	<b>\$ 21,743</b>
<b>Non-controlling interests:</b>			
Balance, beginning of year	112,132	111,622	1,438
Cash dividends to non-controlling interests	(1,907)	(2,757)	(24)
Acquisition (disposal) of non-controlling interests and others	(3,093)	7,617	(40)
Profit for the period attributable to non-controlling interests	3,627	8,445	47
Other comprehensive income for the period	297	(302)	3
Balance, end of period	111,056	124,625	1,424
<b>Total equity</b>	<b>¥ 1,807,042</b>	<b>¥ 1,737,830</b>	<b>\$ 23,167</b>
<b>Comprehensive income for the period attributable to:</b>			
Owners of the parent	39,198	68,239	503
Non-controlling interests	3,924	8,143	50
<b>Total comprehensive income for the period</b>	<b>¥ 43,122</b>	<b>¥ 76,382</b>	<b>\$ 553</b>

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥78=US\$1.

## Condensed Consolidated Statements of Cash Flows

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2012 and 2011

(Unaudited)

	Millions of Yen		Millions of
	2012	2011	U.S. Dollars
<b>Operating activities:</b>			
Profit for the period	¥ 133,071	¥ 159,940	\$ 1,706
Adjustments to reconcile profit for the period to net cash from operating activities:			
Depreciation and amortization	42,955	80,053	551
Impairment losses on long-lived assets	8,090	937	104
Finance (income) costs, net	(51,879)	(14,116)	(665)
Share of profit of investments accounted for using the equity method	(50,445)	(59,463)	(647)
(Gain) loss on sale of property, plant and equipment, net	(6,754)	402	(87)
Income tax expense	46,386	50,278	595
Increase in inventories	(49,539)	(82,893)	(635)
Decrease in trade and other receivables	148,413	27,081	1,903
(Increase) decrease in prepaid expenses	(8,670)	13,488	(111)
Decrease in trade and other payables	(105,202)	(31,795)	(1,349)
Other, net	(15,764)	(66,050)	(203)
Net cash from operating activities	90,662	77,862	1,162
<b>Investing activities:</b>			
Changes in:			
Property, plant, equipment and other assets	(89,737)	(40,261)	(1,150)
Marketable securities and investments	29,416	1,513	377
Loans receivables	4,945	(14,758)	63
Net cash used in investing activities	(55,376)	(53,506)	(710)
Free Cash Flows:	35,286	24,356	452
<b>Financing activities:</b>			
Changes in:			
Short-term debt	38,316	119,705	492
Long-term debt	10,450	(69,578)	134
Cash dividends paid	(32,503)	(25,001)	(417)
Payment to and from non-controlling interests and others, net	(1,099)	(3,419)	(14)
Net cash from financing activities	15,164	21,707	195
<b>Net increase in cash and cash equivalents</b>	<b>50,450</b>	<b>46,063</b>	<b>647</b>
<b>Cash and cash equivalents at the beginning of year</b>	<b>821,915</b>	<b>704,313</b>	<b>10,537</b>
<b>Effect of exchange rate changes on cash and cash equivalents</b>	<b>(6,374)</b>	<b>(8,923)</b>	<b>(82)</b>
<b>Net decrease in cash and cash equivalents included in assets classified as held for sale</b>	<b>(190)</b>	<b>(3,630)</b>	<b>(2)</b>
<b>Cash and cash equivalents at the end of period</b>	<b>¥ 865,801</b>	<b>¥ 737,823</b>	<b>\$ 11,100</b>

Note:

The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥78=US\$1.

## Segment Information (Condensed)

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2012 and 2011

(Unaudited)

2012:	Segment	Millions of Yen		
		Gross profit	Profit for the period (attributable to owners of the parent)	As of September 30 Total assets
	Metal Products	¥ 30,812	¥ 7,116	¥ 575,276
	Transportation & Construction Systems	51,308	16,839	858,599
	Infrastructure	15,462	4,717	456,898
	Media, Network & Lifestyle Retail	97,895	42,531	958,906
	Mineral Resources, Energy, Chemical & Electronics	38,014	22,233	1,159,078
	General Products & Real Estate	46,932	6,828	736,164
	New Industry Development & Cross-function	12,059	6,630	544,150
	Domestic Regional Business Units and Offices	18,467	2,472	366,547
	Overseas Subsidiaries and Branches	87,816	26,664	1,207,944
	Segment Total	398,765	136,030	6,863,562
	Corporate and Eliminations	(2,270)	(6,586)	216,423
	Consolidated	¥ 396,495	¥ 129,444	¥ 7,079,985

2011:	Segment	Millions of Yen		
		Gross profit	Profit for the period (attributable to owners of the parent)	As of March 31 Total assets
	Metal Products	¥ 31,696	¥ 8,423	¥ 638,428
	Transportation & Construction Systems	78,281	17,625	900,810
	Infrastructure	11,037	2,218	563,075
	Media, Network & Lifestyle Retail	105,506	14,828	1,031,574
	Mineral Resources, Energy, Chemical & Electronics	70,021	65,232	1,171,322
	General Products & Real Estate	51,150	9,792	771,642
	New Industry Development & Cross-function	14,049	7,531	549,652
	Domestic Regional Business Units and Offices	17,541	2,145	419,557
	Overseas Subsidiaries and Branches	93,261	27,251	1,151,957
	Segment Total	472,542	155,045	7,198,017
	Corporate and Eliminations	(2,301)	(3,550)	28,752
	Consolidated	¥ 470,241	¥ 151,495	¥ 7,226,769

2012:	Segment	Millions of U.S. Dollars		
		Gross profit	Profit for the period (attributable to owners of the parent)	As of September 30 Total assets
	Metal Products	\$ 395	\$ 91	\$ 7,375
	Transportation & Construction Systems	658	216	11,008
	Infrastructure	198	60	5,858
	Media, Network & Lifestyle Retail	1,255	545	12,294
	Mineral Resources, Energy, Chemical & Electronics	487	285	14,860
	General Products & Real Estate	602	88	9,438
	New Industry Development & Cross-function	154	85	6,976
	Domestic Regional Business Units and Offices	237	32	4,699
	Overseas Subsidiaries and Branches	1,126	342	15,486
	Segment Total	5,112	1,744	87,994
	Corporate and Eliminations	(29)	(84)	2,775
	Consolidated	\$ 5,083	\$ 1,660	\$ 90,769

Note: The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥78=US\$1.

**Assumptions for Going Concern** : None

**Significant changes in equity attributable to owners of the parent** : None