

Consolidated annual results FY2012 (Year ended March 31, 2013)

[Prepared on the basis of International Financial Reporting Standards]

Sumitomo Corporation

Stock Exchange code No. 8053
 (Listed on Tokyo, Osaka, Nagoya and Fukuoka Stock Exchanges)
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The date of payout of dividend: June 24, 2013 (Planned)

1. Consolidated results for the year ended March 31, 2013

(Remarks)

Amounts are rounded to the nearest million.
 % : change from the previous year.

(1) Consolidated operating results

	Total trading transactions		Operating profit		Profit before tax		Profit for the year		Profit for the year attributable to owners of the parent		Comprehensive income for the year	
	(increase/ decrease)	(%)	(increase/ decrease)	(%)	(increase/ decrease)	(%)	(increase/ decrease)	(%)	(increase/ decrease)	(%)	(increase/ decrease)	(%)
Year ended March 31, 2013	7,502,724	(9.3)	162,481	(26.1)	319,021	(6.6)	243,695	(7.6)	232,451	(7.3)	456,926	141.0
Year ended March 31, 2012	8,273,043	(0.9)	219,857	19.8	341,387	21.7	263,672	25.7	250,669	25.2	189,597	159.0

	Earnings per share attributable to owners of the parent (basic)	Earnings per share attributable to owners of the parent (diluted)	Profit ratio to equity attributable to owners of the parent	Profit before tax ratio to total assets	Operating profit ratio to total trading transactions
	(yen)	(yen)	(%)	(%)	(%)
Year ended March 31, 2013	185.92	185.79	12.4	4.2	2.2
Year ended March 31, 2012	200.52	200.39	15.4	4.7	2.7

[Notes] Share of profit of investments accounted for using the equity method (FY2012) 107,355 million yen (FY2011) 110,628 million yen

Total trading transactions is presented in a manner customarily used in Japan solely for Japanese investors' purposes.

Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent.

(2) Consolidated financial position

	Total Assets	Total equity	Equity attributable to owners of the parent	Equity attributable to owners of the parent ratio	Equity per share attributable to owners of the parent
	(millions of yen)	(millions of yen)	(millions of yen)	(%)	(yen)
As of March 31, 2013	7,832,757	2,175,882	2,052,816	26.2	1,641.60
As of March 31, 2012	7,226,769	1,801,188	1,689,056	23.4	1,351.10

(3) Consolidated cash flows

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents at the end of year
	(millions of yen)	(millions of yen)	(millions of yen)	(millions of yen)
Year ended March 31, 2013	280,305	(186,203)	(24,667)	924,513
Year ended March 31, 2012	190,417	(35,696)	(33,273)	821,915

2. Dividends

	Cash dividends per share					Total amount of cash dividends per annum	Dividend payout ratio (Consolidated)	Dividend on equity attributable to owners of the parent (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total			
Year ended March 31, 2012	—	24.0	—	26.0	50.0	62,505	24.9	3.8
Year ended March 31, 2013	—	25.0	—	21.0	46.0	57,517	24.7	3.1
Year ending March 31, 2014 (Forecasts)	—	23.0	—	24.0	47.0		24.5	

3. Forecasts for the year ending March 31, 2014

(Remarks)

% : change from the previous year.

	Total trading transactions		Profit before tax		Profit attributable to owners of the parent		Earnings per share attributable to owners of the parent	
	(increase/ decrease)	(%)	(increase/ decrease)	(%)	(increase/ decrease)	(%)	(yen)	
Apr.1-Sep.30, 2013	—	—	—	—	—	—	—	
Year ending March 31, 2014	8,500,000	13.3	333,000	4.4	240,000	3.2	191.96	

[Note] The Company has prepared only annual forecasts.

[Notes]

(1) Change in significant subsidiaries (changes in "Specified Subsidiaries" accompanying changes in scope of consolidation) during this period: Yes

Increase: None

Decrease: 1 company (Name: Summit Empreendimentos Mineraiis Ltda.)

[Note] Effective October 26, 2012, Summit Empreendimentos Mineraiis Ltda. ("SEM") has been merged with and into MINERACAO USIMINAS S.A. , and therefore, been scoped out from "Specified Subsidiaries".

(2) Changes in accounting policies and accounting estimate

- (i) Changes in accounting policies required by IFRS None
- (ii) Other changes None
- (iii) Changes in accounting estimate None

(3) Outstanding stocks (Common stocks)

				(shares)
(i) Outstanding stocks including treasury stock	(March 31, 2013)	1,250,602,867	(March 31, 2012)	1,250,602,867
(ii) Treasury stocks	(March 31, 2013)	106,633	(March 31, 2012)	472,515
(iii) Average stocks	(April 1, 2012-March 31, 2013)	1,250,270,539	(April 1, 2011-March 31, 2012)	1,250,089,967

[Note] With regard to number of stocks used in earnings per share attributable to owners of the parent, please refer page 19.

[Reference] Non-consolidated information

Non-consolidated results FY2012 (Year ended March 31, 2013)

(Remarks)

Amounts are rounded down to the nearest million.

% : change from the previous year.

(1) Operating results

	Total trading transactions	(increase/ (decrease))	Operating income	(increase/ (decrease))	Ordinary income	(increase/ (decrease))	Net income	(increase/ (decrease))
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
Year ended March 31, 2013	3,280,960	(9.1)	(28,597)	-	77,417	(0.2)	85,504	15.5
Year ended March 31, 2012	3,611,009	(8.7)	(24,901)	-	77,635	78.1	74,017	68.3

	Net income per share (basic)	Net income per share (diluted)
	(yen)	(yen)
Year ended March 31, 2013	68.39	68.34
Year ended March 31, 2012	59.21	59.17

(2) Financial position

	Total assets	Net worth	Shareholders' equity ratio	Net worth per share
	(millions of yen)	(millions of yen)	(%)	(yen)
As of March 31, 2013	4,202,954	921,095	21.9	735.84
As of March 31, 2012	4,162,790	860,292	20.6	687.26

[Reference] Shareholders' equity (As of March 31, 2013) 920,168 million yen (As of March 31, 2012) 859,170 million yen

Notice regarding audit status

The audit of consolidated and non-consolidated financial statements required by the Financial Instruments and Exchange Law has not been completed as of May 2, 2013.

Cautionary Statement Concerning Forward-looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

Management results

1. Operating results

Total trading transactions for the fiscal year ended March 31, 2013 amounted to 7,502.7 billion yen, representing 770.3 billion yen decline from the previous fiscal year.

Gross profit decreased by 91.9 billion yen to 827.0 billion yen.

Selling, general and administrative expenses decreased by 29.3 billion yen to 657.1 billion yen.

Therefore, operating profit decreased by 57.4 billion yen to 162.5 billion yen.

Gain (loss) on securities and other investments, net increased by 36.8 billion yen to 51.5 billion yen.

Share of profit of investments accounted for using the equity method decreased by 3.3 billion yen to 107.4 billion yen.

As a result, profit for the year attributable to owners of the parent totaled 232.5 billion yen, a decrease of 18.2 billion yen (or 7.3%) from the previous fiscal year.

<Profit for the year attributable to owners of the parent by segment>

Metal Products Business Unit posted 14.9 billion yen, a decrease of 0.5 billion yen from the previous fiscal year. Although tubular products business in North America showed stable performance, steel service center operations decreased in profits.

Transportation & Construction Systems Business Unit posted 33.4 billion yen, an increase of 3.7 billion yen, mainly due to extraordinary profit in this fiscal year as well as stable performances of automobiles/motorcycles finance businesses in Asia.

Infrastructure Business Unit posted 12.1 billion yen, an increase of 2.1 billion yen, mainly due to stable performance of IPP/IWPP businesses (Tanjung Jati B).

Media, Network & Lifestyle Retail Business Unit posted 52.3 billion yen, an increase of 22.4 billion yen. In addition to gain resulted from selling a part of our shares in Jupiter Shop Channel Co., Ltd., our major group companies showed stable performances.

Mineral Resources, Energy, Chemical & Electronics Business Unit posted 46.2 billion yen, a decrease

of 43.6 billion yen. Coal mining operation in Australia and Copper mining projects fell in profits and there was extraordinary profit in the previous fiscal year.

General Products & Real Estate Business Unit posted 16.4 billion yen, a decrease of 3.3 billion yen, mainly due to a decrease in profits of banana business and U.S. tire business.

New Industry Development & Cross-function Business Unit posted 12.8 billion yen, a decrease of 1.7 billion yen. Although aircraft leasing business, which was acquired in June 2012, newly contributed to the results, there was gain regarding IPO of a company in which we invested in the previous fiscal year.

Domestic Regional Business Units and Offices posted 5.4 billion yen, an increase of 0.4 billion yen, mainly due to stable performance of metal products business.

Overseas Subsidiaries and Branches posted 48.5 billion yen, a decrease of 0.4 billion yen. Although tubular products business in North America showed stable performance, our subsidiaries in China decreased in profits from the previous fiscal year.

2. Forecasts for the fiscal year ending March 31, 2014

Forecasts for the fiscal year ending March 31, 2014 are as follows.

- Total trading transactions (in a manner customarily used in Japan)	8,500 billion yen
- Profit before tax	333 billion yen
- Profit for the year attributable to owners of the parent	240 billion yen

Cautionary Statement Concerning Forward-Looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

3. Financial position

<Total assets, liabilities, and equity as of March 31, 2013>

Total assets amounted to 7,832.8 billion yen, increased by 606.0 billion yen from March 31, 2012. Although we sold a part of our shares in Jupiter Shop Channel Co., Ltd., total assets increased mainly

due to an additional investment in our shares in a U.S. construction equipment rental company, a new investment in a tight oil development project in the U.S. and yen depreciation.

Equity attributable to owners of the parent amounted to 2,052.8 billion yen, an increase of 363.8 billion yen from March 31, 2012, mainly due to an increase in retained earnings and yen depreciation.

Interest-bearing liabilities (net) increased by 143.7 billion yen from March 31, 2012 to 2,930.3 billion yen.

As a result, Debt-equity ratio, net (Interest-bearing liabilities, net/ Equity attributable to owners of the parent) improved by 0.2 points from March 31, 2012 to 1.4 times.

<Cash flows>

Net cash provided by operating activities totaled 280.3 billion yen as our core businesses steadily generated cash.

Net cash used in investing activities totaled 186.2 billion yen. In this fiscal year, while we sold a part of our shares in Jupiter Shop Channel Co., Ltd., we made new investments in a tight oil development project in the U.S. and a water only supply and distribution company in England.

As a result, free cash flow was 94.1 billion yen inflow.

Net cash used in financing activities totaled 24.7 billion yen.

As a result, cash and cash equivalents as of March 31, 2013 increased by 102.6 billion yen from March 31, 2012 to 924.5 billion yen.

4. Dividend policy

We aim to increase dividend through medium- and long-term earnings growth, maintaining our fundamental policy of meeting shareholders' expectations by ensuring long-term stable dividends.

During the *f(x)*, the medium-term (two-year) management plan launched in April 2011, we have applied the consolidated dividend payout ratio of 25%. The annual dividend for the fiscal year ended March 31, 2013 will be 46 yen per share^{*1} (the annual dividend for the fiscal year ended March 31, 2012 was 50 yen per share), applying the consolidated dividend payout ratio of 25% to consolidated net income^{*2} results of 232.5 billion yen. As the interim dividend was 25 yen per share, the year-end dividend will be 21 yen per share.

During the “Be the Best, Be the One 2014”, a new medium-term (two-year) management plan launched in April 2013, taking our investment plan into account, we will also apply the consolidated dividend payout ratio of 25%. The annual dividend for the fiscal year ending March 31, 2014 is planned to be 47 yen per share (interim dividend: 23 yen per share, year-end dividend: 24 yen per share), applying the consolidated dividend payout ratio of 25% to consolidated net income forecasts of 240.0 billion yen.

*1 Total amount of dividend will not exceed the product of consolidated net income and consolidated dividend payout ratio.

*2 “consolidated net income” presented above is equivalent to “profit attributable to owners of the parent” of the IFRS.

Management Policy

1. Medium-term management strategies and business activity etc. during the period.

●Overview and results of the medium-term management plan $f(x)$ ¹

Over the two year period through March 2013, we undertook implementation of the medium-term management plan $f(x)$. Under this plan, in keeping with our Corporate Mission Statement, which defines value creation as our corporate vision, we aimed to achieve growth together with all our partners, working across regional, generational, and organizational boundaries and executing business model innovation so as to meet the demands of the times. For this purpose we focused our efforts on four key actions: (1) make visible and share long-term ideal images on the front lines, (2) accelerate strategic resource management, (3) enhance our integrated corporate strength on a global basis, and (4) strengthen human resources management on a company-wide level.

In quantitative terms, in fiscal 2011 our consolidated net income reached ¥250.7 billion, a record high, but in fiscal 2012, because of factors including the decline in the prices of mineral resources, the figure was ¥232.5 billion. Our risk-adjusted return for fiscal 2012 was 13.9%. Meanwhile, thanks to active efforts to replace existing assets, we were able to keep our interest-bearing liabilities more or less unchanged from their level at the start of $f(x)$, and we improved our net debt-equity ratio to 1.4 times. Our net free cash flow over the two-year period was a positive inflow of ¥248.8 billion.

●Actions taken to implement $f(x)$

In order to implement $f(x)$, our business units concentrated their efforts on the activities described below.

¹ The f of $f(x)$ is from FOCUS'10, the name of our previous medium-term management plan, and the x is taken from the English word execution. In order to express the idea of “cross-boundary growth”, meaning growth that reaches across regional, generational, and organizational boundaries, we decided to read the letter x as “cross” rather than “ex”.

(i) Metal Products Business Unit

In the face of increased consciousness of environmental issues and higher energy costs, demand has been rising for motors to power electric and hybrid vehicles and for high-efficiency industrial motors. In the expectation that this will lead to further expansion of demand for iron cores used to reduce energy loss in motors, we have recently acquired all the shares of a German manufacturer of motor cores. This company is manufacturing high-performance motor cores using its independently developed and patented technologies. We will aim to expand its sales outside of Europe by taking advantage of our customer base.

(ii) Transportation & Construction Systems Business Unit

In addition to the devotion of efforts to the global development of our sales of construction equipment and to the expansion of our mining equipment sales and service businesses, we have been aiming to promote our construction equipment rental business in advanced countries. This business involves renting out construction-related machinery and materials we own on a daily or monthly basis in response to customers' diverse needs. We are already conducting this business in Japan, Canada, and the United States, and we have acquired a controlling interest in an equipment rental company in the United States, where this business is expected to grow further. We will aim to expand our construction equipment rental business in the United States by concentrating the experience and know-how that we have built up in this business.

(iii) Infrastructure Business Unit

We are striving to contribute to the building of environment-friendly electric power infrastructure. In Indonesia, we completed the construction of a geothermal power station for which we had won the contract. Since geothermal power generation uses steam from underground as its energy source, it is environment-friendly, with few emissions of greenhouse gases. In addition, we recently won a contract for construction of a large-scale combined-cycle power plant in Thailand, which will utilize a high-efficiency gas turbine, generating power by burning gas, combined with a steam turbine driven by the hot exhausts from the gas turbine. The fuel efficiency of this combined technology will greatly reduce greenhouse gas emissions.

(iv) Media, Network & Lifestyle Retail Business Unit

We have been developing a broad range of media, network, and lifestyle retail businesses through Jupiter Telecommunications Co., Ltd., our cable television company, Jupiter Shop Channel Co., Ltd., our television shopping company, Tomod's, a chain of drugstores with prescription departments located mainly in the Tokyo area, and other operations, and we are actively promoting these businesses overseas as well. In this connection, we recently opened our first overseas Tomod's store in Taipei, Taiwan. We intend to use the experience and know-how that we have accumulated from our domestic drugstore operations to expand our business base in Taiwan, and we also aim to extend this business to other Asian countries.

(v) Mineral Resources, Energy, Chemical & Electronics Business Unit

Recently the development of shale gas has gotten into full swing, primarily in North America, thanks to the achievement of practical use of technologies for horizontal drilling and hydraulic fracturing. Rapid growth is also occurring in the development of "tight oil" - crude oil extracted from shale and other formations using the same technologies as for shale gas. We are already involved in two shale gas projects in the United States, and recently we took a stake in a tight oil project in the state of Texas. In our resources business we define copper, coal, iron ore, crude oil, and gas as key strategic resources, and we are working at expanding our holdings of rights to them. By participating in the above tight oil project we are greatly expanding our interests in crude oil and gas.

(vi) General Products & Real Estate Business Unit

Together with Mori Building Co., Ltd., and a real estate investment fund, we are undertaking a major urban redevelopment project in Ginza 6-chome, Chuo Ward, Tokyo. Combining our partners' ample experience with urban redevelopment projects and our own know-how concerning the development and operation of large-scale, mixed-use facilities, we will carry out integrated improvement of two blocks, including the site of the Matsuzakaya Ginza store, and construct one of the largest mixed-use developments in the Ginza area, offering retail space, offices and cultural facilities. Construction is expected to be completed in August 2016. We will continue to promote our business in the field of city-center mixed-use facilities, to which we

have been devoting our energy, and will aim to further expand our earnings.

(vii) New Industry Development & Cross-function Business Unit

We have been devoting efforts to the development and operation of electric power plants using renewable energy sources with the aim of contributing to protection of the global environment. We have already developed and started operating several photovoltaic power plants in Europe, and we have recently become involved in a similar project in the United States. The photovoltaic plant being constructed there will be one of the largest in the world in terms of generating capacity. It is scheduled to start partial commercial operation late in 2013, after which the generating capacity is to be increased in stages, with a completion target of 2015. We will actively undertake this photovoltaic power generation business in the United States, where there is expected to be great growth in power generation from renewable energy sources.

●Initiatives for environmental conservation

In line with our basic thinking, namely, the idea of working, through sound business activities, to achieve sustainable development aimed at symbiosis between social and economic progress and preservation of the global environment, we have actively undertaken various environment-related businesses. In addition to the above-noted geothermal power station in Indonesia and the photovoltaic power generation project in the United States, we have joined the “Osaka Hikari-no-mori Project”, which is one of Japan’s largest solar power generation projects, making use of a waste landfill site in the city of Osaka. We are also undertaking large-scale wind farm projects in Oga, Akita Prefecture, and in South Africa.

●Contributions to society

We have been conducting ongoing efforts to extend reconstruction assistance over the long haul in response to the Great East Japan Earthquake of March 2011, in addition to which we are undertaking a variety of activities to contribute to society, focusing on support for the development of the next generation of leaders.

In the area of earthquake reconstruction assistance, we have been implementing the Sumitomo Corporation Youth Challenge Program for the Revitalization of East Japan to back up university

and graduate school students and other young people participating in activities and research for the revitalization of communities and the rebuilding of people's livelihoods in the affected areas of East Japan. For a period of five years starting with fiscal 2012, we are providing subsidies for activities and research by youth-led nonprofit organizations and other groups and for youth internships at nonprofits operating in the affected areas. In this way we are assisting local revitalization and supporting the development of youthful human resources for the region's future. In fiscal 2012 we extended subsidies to 34 nonprofits and other groups and supported seven internships at six nonprofits.

In the area of contributing to the development of the next generation of leaders, since 1996 we have been providing the Sumitomo Corporation Scholarship, and in fiscal 2012 scholarships were granted to about 1,000 students at 41 universities in nine countries. Since the start of this program we have provided scholarships to some 13,000 students, and those who have completed their studies using these scholarships are now active in a wide range of fields in various countries. Through this scholarship program, which is made possible by our network of offices spanning Asia and the world, we will continue to contribute to the development of the next generation of leaders for the countries of Asia.

2. Management Challenges

As uncertainty about the prospects for the global economy recedes, we expect to see moves toward gradual recovery, with emerging countries showing increasingly firm performances. However, we may encounter lingering downside risks, such as turbulence in financial markets from the European debt problem and the possible heightening of tensions in the Middle East and North Africa.

Within Japan, we expect to see a halt in the slide of the growth rate thanks to the support from the aggressive economic policies of the new administration, along with the correction of the overvalued yen and the recovery of the global economy, which should lead to gradual increases in exports and capital investment. In the second half of the fiscal year (October 2013–March 2014), the economy should get a boost from the expected surge of demand in advance of the consumption tax hike to be implemented in April 2014.

In April this year we launched our new medium-term management plan, “Be the Best, Be

the One 2014”. We have adopted “Be the Best, Be the One”² as the vision of what we aim to be as we approach the centennial of our company’s foundation in 2019. In order to achieve this vision, we are positioning the first two years, during which we will be implementing this new plan, as the stage of heading for a higher level of profit growth.

Under “Be the Best, Be the One 2014”, while promoting the working of our corporate metabolism in replacing old with new from medium- and long-term viewpoint, we will have each workplace of our business operations pursue its own strengths and capabilities and at the same time pool the strengths and capabilities inside and outside the company through efforts including the building of strategic partnerships. In addition, through the strengthening of our business investment management power and overseas regional organizations, the maintenance of financial soundness, and the development of the human resources we need, we will evolve our management base into a stronger one in support of the front lines of our businesses. In quantitative terms, we have set our targets for consolidated net income at ¥240.0 billion for fiscal 2013 and ¥270.0 billion for fiscal 2014.

Also, this April, based on a strategic review of our business units and fields of business, we reorganized our 7 business units and 25 divisions into 5 business units and 22 divisions. By broadening the coverage of the organizational units, we will aim for greater dynamism and flexibility in our operations. We have also regrouped all of our overseas offices into four broad regions (East Asia, Asia/Oceania, Europe/Africa/Middle East/CIS, and the Americas). With this move we will allocate our corporate resources more strategically while strengthening our overseas business bases.

As we head forward, while taking Sumitomo’s business philosophy and our Corporate Mission Statement as the foundations of our management, creating value that nobody else can match, and maintaining our financial soundness, we will build a more solid earnings base so as to pursue steady, ongoing growth for another 50 years and 100 years after 2019.

² Taking “Be the Best, Be the One” as the vision of what we aim to be in 2019, our centennial year, we have set forth the following objectives:

- We aim to be a corporate group that is recognized by society as meeting and exceeding the high expectations directed toward us, creating value that nobody else can match in ways befitting our distinctive identity.
- We aim to build a solid earnings base and aim for an even higher level of profit growth while maintaining financial soundness.

Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries
As of March 31, 2013 and 2012

	Millions of Yen		Millions of U.S. Dollars
	March 31, 2013	March 31, 2012	March 31, 2013
ASSETS			
Current assets:			
Cash and cash equivalents	¥ 924,513	¥ 821,915	\$ 9,835
Time deposits	6,551	5,245	70
Marketable securities	29,653	20,474	316
Trade and other receivables	1,470,942	1,514,360	15,648
Other financial assets	55,718	48,239	593
Inventories	770,450	707,105	8,196
Advance payments to suppliers	125,805	217,697	1,338
Other current assets	163,224	155,271	1,737
Total current assets	3,546,856	3,490,306	37,733
Non-current assets:			
Investments accounted for using the equity method	1,490,565	1,246,666	15,857
Other investments	520,962	476,910	5,542
Trade and other receivables	664,086	645,732	7,065
Other financial assets	97,090	74,965	1,033
Property, plant and equipment	821,981	606,855	8,744
Intangible assets	279,809	331,618	2,977
Investment property	263,982	215,563	2,808
Biological assets	11,259	-	120
Prepaid expenses	46,739	36,131	497
Deferred tax assets	89,428	102,023	951
Total non-current assets	4,285,901	3,736,463	45,594
Total assets	¥ 7,832,757	¥ 7,226,769	\$ 83,327

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥94=US\$1.

Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries
As of March 31, 2013 and 2012

	Millions of Yen		Millions of U.S. Dollars
	March 31, 2013	March 31, 2012	March 31, 2013
LIABILITIES AND EQUITY			
Current liabilities:			
Bonds and borrowings	¥ 695,665	¥ 632,267	\$ 7,401
Trade and other payables	1,080,699	1,102,326	11,497
Other financial liabilities	60,187	54,636	640
Income tax payables	19,796	27,773	210
Accrued expenses	101,490	91,726	1,080
Advances from customers	157,408	181,001	1,674
Provisions	6,287	8,376	67
Other current liabilities	55,053	74,865	586
Total current liabilities	2,176,585	2,172,970	23,155
Non-current liabilities:			
Bonds and borrowings	3,165,737	2,981,548	33,678
Trade and other payables	105,854	108,701	1,126
Other financial liabilities	38,515	36,785	410
Accrued pension and retirement benefits	38,509	25,635	410
Provisions	38,027	22,797	405
Deferred tax liabilities	93,648	77,145	996
Total non-current liabilities	3,480,290	3,252,611	37,025
Total liabilities	5,656,875	5,425,581	60,180
Equity:			
Common stock	219,279	219,279	2,333
Additional paid-in capital	269,285	282,407	2,864
Treasury stock	(232)	(1,034)	(2)
Other components of equity	173,044	(63,007)	1,841
Retained earnings	1,391,440	1,251,411	14,802
Equity attributable to owners of the parent	2,052,816	1,689,056	21,838
Non-controlling interests	123,066	112,132	1,309
Total equity	2,175,882	1,801,188	23,147
Total liabilities and equity	¥ 7,832,757	¥ 7,226,769	\$ 83,327

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥94=US\$1.

Consolidated Statements of Comprehensive Income

Sumitomo Corporation and Subsidiaries

For the years ended March 31, 2013 and 2012

	Millions of Yen		Millions of
	2013	2012	U.S. Dollars
Revenues:			
Sales of tangible products	¥ 2,432,358	¥ 2,557,022	\$ 25,876
Sales of services and others	583,891	703,973	6,212
Total revenues	3,016,249	3,260,995	32,088
Cost:			
Cost of tangible products sold	(2,003,583)	(2,066,901)	(21,315)
Cost of services and others	(185,704)	(275,269)	(1,976)
Total cost	(2,189,287)	(2,342,170)	(23,291)
Gross profit	826,962	918,825	8,797
Other income (expenses):			
Selling, general and administrative expenses	(657,139)	(686,404)	(6,990)
Impairment losses on long-lived assets	(16,025)	(13,342)	(170)
Gain (loss) on sale of property, plant and equipment, net	10,250	4,360	109
Other, net	(1,567)	(3,582)	(17)
Total other income (expenses)	(664,481)	(698,968)	(7,068)
Operating profit	162,481	219,857	1,729
Finance income (costs):			
Interest income	13,339	13,900	142
Interest expense	(29,092)	(28,956)	(309)
Dividends	13,422	11,194	143
Gain (loss) on securities and other investments, net	51,516	14,764	547
Finance income (costs), net	49,185	10,902	523
Share of profit of investments accounted for using the equity method	107,355	110,628	1,142
Profit before tax	319,021	341,387	3,394
Income tax expense	(75,326)	(77,715)	(801)
Profit for the year	243,695	263,672	2,593
Profit for the year attributable to:			
Owners of the parent	¥ 232,451	¥ 250,669	\$ 2,473
Non-controlling interests	11,244	13,003	120
Other comprehensive income:			
Exchange differences on translating foreign operations	182,585	(67,465)	1,942
Financial assets measured at fair value through other comprehensive income	32,621	(1,352)	347
Cash-flow hedges	(2,048)	2,005	(22)
Actuarial gains (losses) on defined benefit pension plans	(1,573)	(12,045)	(17)
Share of other comprehensive income of investments accounted for using the equity method	1,646	4,782	18
Other comprehensive income, net of tax	213,231	(74,075)	2,268
Comprehensive income for the year	456,926	189,597	4,861
Comprehensive income for the year attributable to:			
Owners of the parent	¥ 439,840	¥ 180,033	\$ 4,679
Non-controlling interests	17,086	9,564	182
Total trading transactions	¥ 7,502,724	¥ 8,273,043	\$ 79,816

Notes:

1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥94=US\$1.

2) Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under IFRSs.

Consolidated Statements of Changes in Equity

Sumitomo Corporation and Subsidiaries

For the years ended March 31, 2013 and 2012

	Millions of Yen		Millions of U.S. Dollars	
	2013	2012	2013	
Equity:				
Common stock:				
Balance, beginning of year	¥ 219,279	¥ 219,279	\$	2,333
Balance, end of year	219,279	219,279		2,333
Additional paid-in capital:				
Balance, beginning of year	282,407	288,868		3,004
Acquisition (disposal) of non-controlling interests, net	(6,370)	(5,426)		(68)
Equity transaction recognized at equity-accounted investees	-	(1,185)		-
Others	(6,752)	150		(72)
Balance, end of year	269,285	282,407		2,864
Treasury stock:				
Balance, beginning of year	(1,034)	(1,053)		(11)
Exercise of stock options and others	802	19		9
Balance, end of year	(232)	(1,034)		(2)
Other components of equity:				
Balance, beginning of year	(63,007)	(4,819)		(670)
Other comprehensive income for the year	207,389	(70,636)		2,206
Transfer to retained earnings	28,662	12,448		305
Balance, end of year	173,044	(63,007)		1,841
Retained earnings:				
Balance, beginning of year	1,251,411	1,068,193		13,312
Transfer from other components of equity	(28,662)	(12,448)		(305)
Profit for the year attributable to owners of the parent	232,451	250,669		2,473
Cash dividends	(63,760)	(55,003)		(678)
Balance, end of year	1,391,440	1,251,411		14,802
Equity attributable to owners of the parent	¥ 2,052,816	¥ 1,689,056	\$	21,838
Non-controlling interests:				
Balance, beginning of year	112,132	111,622		1,193
Cash dividends to non-controlling interests	(3,715)	(6,287)		(40)
Acquisition (disposal) of non-controlling interests and others, net	(2,437)	(2,767)		(26)
Profit for the year attributable to non-controlling interests	11,244	13,003		120
Other comprehensive income for the year	5,842	(3,439)		62
Balance, end of year	123,066	112,132		1,309
Total equity	¥ 2,175,882	¥ 1,801,188	\$	23,147
Comprehensive income for the year attributable to:				
Owners of the parent	439,840	180,033		4,679
Non-controlling interests	17,086	9,564		182
Total comprehensive income for the year	¥ 456,926	¥ 189,597	\$	4,861

Notes:

1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥94=US\$1.

2) "Grant of stock options and others", which was previously presented separately within additional paid-in capital, is included in "Others".

Condensed Consolidated Statements of Cash Flows

Sumitomo Corporation and Subsidiaries

For the years ended March 31, 2013 and 2012

	Millions of Yen		Millions of
	2013	2012	U.S. Dollars
Operating activities:			2013
Profit for the year	¥ 243,695	¥ 263,672	\$ 2,593
Adjustments to reconcile profit for the year to net cash from operating activities:			
Depreciation and amortization	94,117	155,126	1,001
Impairment losses on long-lived assets	16,025	13,342	170
Finance (income) costs, net	(49,185)	(10,902)	(523)
Share of profit of investments accounted for using the equity method	(107,355)	(110,628)	(1,142)
(Gain) loss on sale of property, plant and equipment, net	(10,250)	(4,360)	(109)
Income tax expense	75,326	77,715	801
Increase in inventories	(6,362)	(32,637)	(68)
Decrease (increase) in trade and other receivables	154,575	(81,534)	1,644
Increase in prepaid expenses	(20,025)	(3,523)	(213)
Decrease in trade and other payables	(108,091)	(5,814)	(1,150)
Other, net	(2,165)	(70,040)	(22)
Net cash from operating activities	280,305	190,417	2,982
Investing activities:			
Changes in:			
Property, plant, equipment and other assets	(155,208)	(49,953)	(1,651)
Marketable securities and investments	(31,308)	25,678	(333)
Loans receivables	313	(11,421)	3
Net cash used in investing activities	(186,203)	(35,696)	(1,981)
Free Cash Flows:	94,102	154,721	1,001
Financing activities:			
Changes in:			
Short-term debt	26,102	72,110	278
Long-term debt	26,684	(47,768)	284
Cash dividends paid	(63,760)	(55,003)	(678)
Payment to and from non-controlling interests and others, net	(13,693)	(2,612)	(146)
Net cash used in financing activities	(24,667)	(33,273)	(262)
Net increase in cash and cash equivalents	69,435	121,448	739
Cash and cash equivalents at the beginning of year	821,915	704,313	8,744
Effect of exchange rate changes on cash and cash equivalents	33,163	(3,846)	352
Cash and cash equivalents at the end of year	¥ 924,513	¥ 821,915	\$ 9,835

Note:

The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥94=US\$1.

Segment Information (Condensed)

Sumitomo Corporation and Subsidiaries

For the years ended March 31, 2013 and 2012

2013:	Millions of Yen		
	Segment	Gross profit	Profit for the year (attributable to owners of the parent)
Metal Products	¥ 64,660	¥ 14,888	¥ 668,387
Transportation & Construction Systems	118,196	33,356	1,006,010
Infrastructure	34,560	12,093	526,487
Media, Network & Lifestyle Retail	186,508	52,262	988,697
Mineral Resources, Energy, Chemical & Electronics	79,577	46,191	1,337,518
General Products & Real Estate	100,474	16,389	794,441
New Industry Development & Cross-function	26,962	12,828	505,293
Domestic Regional Business Units and Offices	38,268	5,386	354,488
Overseas Subsidiaries and Branches	184,773	48,474	1,556,166
Segment Total	833,978	241,867	7,737,487
Corporate and Eliminations	(7,016)	(9,416)	95,270
Consolidated	¥ 826,962	¥ 232,451	¥ 7,832,757

2012:	Millions of Yen		
	Segment	Gross profit	Profit for the year (attributable to owners of the parent)
Metal Products	¥ 66,826	¥ 15,363	¥ 638,428
Transportation & Construction Systems	147,104	29,609	900,810
Infrastructure	31,232	9,995	563,075
Media, Network & Lifestyle Retail	221,081	29,842	1,031,574
Mineral Resources, Energy, Chemical & Electronics	112,822	89,833	1,171,322
General Products & Real Estate	100,155	19,663	771,642
New Industry Development & Cross-function	27,836	14,572	549,652
Domestic Regional Business Units and Offices	37,660	4,998	419,557
Overseas Subsidiaries and Branches	178,958	48,923	1,151,957
Segment Total	923,674	262,798	7,198,017
Corporate and Eliminations	(4,849)	(12,129)	28,752
Consolidated	¥ 918,825	¥ 250,669	¥ 7,226,769

2013:	Millions of U.S.Dollars		
	Segment	Gross profit	Profit for the year (attributable to owners of the parent)
Metal Products	\$ 688	\$ 158	\$ 7,111
Transportation & Construction Systems	1,257	355	10,702
Infrastructure	368	129	5,601
Media, Network & Lifestyle Retail	1,984	556	10,518
Mineral Resources, Energy, Chemical & Electronics	846	491	14,229
General Products & Real Estate	1,069	174	8,452
New Industry Development & Cross-function	287	137	5,375
Domestic Regional Business Units and Offices	407	57	3,771
Overseas Subsidiaries and Branches	1,966	516	16,555
Segment Total	8,872	2,573	82,314
Corporate and Eliminations	(75)	(100)	1,013
Consolidated	\$ 8,797	\$ 2,473	\$ 83,327

Note: The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥94=US\$1.

Earnings per share

Sumitomo Corporation and Subsidiaries

For the years ended March 31, 2013 and 2012

A calculation of the basic and diluted earnings per share (attributable to owners of the parent) for the years ended March 31, 2013 and 2012 is as follows:

	Millions of Yen		Millions of U.S. Dollars
	2013	2012	2013
Profit for the year attributable to owners of the parent	¥ 232,451	¥ 250,669	\$2,473

	Number of shares	
	2013	2012
Weighted-average shares—basic	1,250,270,539	1,250,089,967
Dilutive effect of:		
Stock options	898,581	793,438
Weighted-average shares—diluted	1,251,169,120	1,250,883,405

	Yen		U.S. Dollars
	2013	2012	2013
Earnings per share (attributable to owners of the parent):			
Basic	¥ 185.92	¥ 200.52	\$1.98
Diluted	185.79	200.39	1.98

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥94=US\$1.

Significant subsequent events : None

Assumptions for Going Concern : None