

1. Key Financial Indicators

	(100 millions of yen)										
	AA Plan		AG Plan		GG Plan		FOCUS'10			f(x)	
	FY2003 (U.S.GAAP)	FY2004 (U.S.GAAP)	FY2005 (U.S.GAAP)	FY2006 (U.S.GAAP)	FY2007 (U.S.GAAP)	FY2008 (U.S.GAAP)	FY2009 (U.S.GAAP)	FY2010 (U.S.GAAP)	FY2010 (IFRS)	FY2011 (IFRS)	FY2012 (IFRS)
Profit for the year attributable to owners of the parent	666	851	1,602	2,110	2,389	2,151	1,552	2,027	2,002	2,507	2,325
Total assets	50,125	55,331	67,119	84,305	75,714	70,182	71,378	72,693	72,305	72,268	78,328
Equity attributable to owners of the parent	7,308	9,349	13,040	14,731	14,927	13,531	15,837	16,199	15,705	16,891	20,528
Equity attributable to owners of the parent ratio (%)	14.6	16.9	19.4	17.5	19.7	19.3	22.2	22.3	21.7	23.4	26.2
Interest-bearing liabilities (gross)	27,959	28,401	31,525	33,556	37,097	37,027	36,007	37,529	37,674	36,138	38,614
Interest-bearing liabilities (net)	23,776	23,760	26,222	29,133	32,476	31,868	27,818	30,418	30,563	27,867	29,303
Debt-equity ratio (gross) (times)	3.8	3.0	2.4	2.3	2.5	2.7	2.3	2.3	2.4	2.1	1.9
Debt-equity ratio (net) (times)	3.3	2.5	2.0	2.0	2.2	2.4	1.8	1.9	1.9	1.6	1.4
Working capital	6,940	8,970	10,218	13,103	9,904	7,951	9,920	10,242	11,462	13,173	13,703

2. Stock Price Related Indicators

	(yen)										
	FY2003 (U.S.GAAP)	FY2004 (U.S.GAAP)	FY2005 (U.S.GAAP)	FY2006 (U.S.GAAP)	FY2007 (U.S.GAAP)	FY2008 (U.S.GAAP)	FY2009 (U.S.GAAP)	FY2010 (U.S.GAAP)	FY2010 (IFRS)	FY2011 (IFRS)	FY2012 (IFRS)
Stock price of Sumitomo Corporation											
(closing price)	937	919	1,676	2,120	1,313	843	1,075	1,189	1,189	1,196	1,178
(highest)	958	977	1,705	2,330	2,445	1,658	1,113	1,297	1,297	1,284	1,276
(lowest)	445	732	804	1,280	1,221	556	811	874	874	875	984
Nikkei stock average (closing price)	11,715.39	11,668.95	17,059.66	17,287.65	12,525.54	8,109.53	11,089.94	9,755.10	9,755.10	10,083.56	12,397.91
Shares of common stock issued (unit: thousand)	1,064,609	1,204,609	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603
Earnings per share attributable to owners of the parent (basic)	62.66	72.83	130.18	169.93	192.51	172.06	124.15	162.18	160.17	200.52	185.92

Note) We prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") from the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011. For readers' convenience, we disclose the consolidated financial information based on U.S.GAAP and IFRSs for the fiscal year ended March 31, 2011.

3-1. Consolidated Statements of Income

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006
Revenues:				
Sales of tangible products	12,841	15,861	20,796	24,950
Sales of services and others	4,245	4,632	5,018	5,822
Total revenues	17,086	20,493	25,814	30,772
Cost:				
Cost of tangible products sold	(10,975)	(13,618)	(17,377)	(20,766)
Cost of services and others	(1,098)	(1,244)	(1,371)	(1,429)
Total cost	(12,073)	(14,862)	(18,748)	(22,195)
Gross profit	5,013	5,631	7,066	8,577
Other income (expenses):				
Selling, general and administrative expenses	(4,224)	(4,379)	(5,158)	(6,099)
Settlements on copper trading litigation	(71)	28	(1)	96
(Provision for) reversal of allowance for doubtful receivables	(80)	(129)	(147)	(80)
Impairment losses on long-lived assets	(52)	(295)	(124)	(98)
Gain (loss) on sale of property and equipment, net	133	115	(4)	24
Interest income	157	146	190	329
Interest expense	(220)	(232)	(390)	(700)
Dividends	69	64	104	141
Gain (loss) on marketable securities and other investments, net	163	200	418	444
Equity in earnings of associated companies, net	207	374	514	703
Other, net	(5)	(10)	10	(18)
Total other income (expenses)	(3,923)	(4,118)	(4,588)	(5,258)
Income before income taxes and minority interests in earnings of subsidiaries	1,090	1,513	2,478	3,319
Income taxes	(357)	(578)	(807)	(1,148)
Income before minority interests in earnings of subsidiaries	733	935	1,671	2,171
Minority interests in earnings of subsidiaries, net	(67)	(84)	(69)	(61)
Net income	666	851	1,602	2,110
Basic Profit *1	668	1,100	1,583	2,029
Total trading transactions *2	91,979	98,986	103,363	105,283
Operating income *2	710	1,124	1,761	2,397

*1 Calculation: (Gross profit-Selling, general and administrative expenses-Interest expenses, net of interest income+Dividends)
x 59% (to take into account income taxes) + Equity in earnings of associated companies, net
[Until the year ended March 31, 2004, basic profit was calculated by using 58% as the multiplier.]

*2 Total trading transactions and operating income are presented in a manner customarily used in Japan solely for Japanese investors' purposes.

4-1. Consolidated Statements of Comprehensive Income (Loss)

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006
Net income	666	851	1,602	2,110
Net unrealized holding gains (losses) on securities available-for-sale	795	285	1,524	119
Foreign currency translation adjustments	(261)	7	460	257
Net unrealized gains (losses) on derivatives	4	(10)	(82)	47
Total comprehensive income (loss)	1,204	1,133	3,504	2,533

3-2. Consolidated Statements of Income

(100 millions of yen)

	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Revenues:				
Sales of tangible products	30,407	28,333	23,366	25,254
Sales of services and others	6,302	6,783	5,475	5,766
Total revenues	36,709	35,116	28,842	31,020
Cost:				
Cost of tangible products sold	(25,517)	(23,429)	(18,994)	(20,340)
Cost of services and others	(1,847)	(2,335)	(2,052)	(2,045)
Total cost	(27,364)	(25,763)	(21,047)	(22,385)
Gross profit	9,345	9,352	7,795	8,635
Other income (expenses):				
Selling, general and administrative expenses	(6,694)	(6,544)	(6,392)	(6,475)
Provision for doubtful receivables	(111)	(175)	(198)	(164)
Impairment losses on long-lived assets	(135)	(147)	(47)	(52)
Gain (loss) on sale of property and equipment, net	35	(4)	98	22
Interest income	283	216	154	136
Interest expense	(711)	(577)	(395)	(292)
Dividends	153	146	113	100
Gain on marketable securities and other investments, net	949	45	329	138
Equity in earnings of associated companies, net	569	900	761	922
Other, net	(7)	(16)	15	(35)
Total other income (expenses)	(5,669)	(6,156)	(5,563)	(5,700)
Income before income taxes	3,676	3,196	2,233	2,936
Income taxes	(1,198)	(963)	(618)	(812)
Net income	2,478	2,233	1,615	2,124
Net income attributable to noncontrolling interests	(89)	(83)	(63)	(96)
Net income attributable to Sumitomo Corporation	2,389	2,151	1,552	2,027
Basic Profit	1,971	2,430	1,514	2,164
Total trading transactions	114,846	107,500	77,672	83,504
Operating income	2,541	2,634	1,205	1,996

Notes)

(1) The Companies adopted ASC 810 "Consolidation" (formerly SFAS 160) and changed the certain presentation.

"Net income attributable to Sumitomo Corporation" is equivalent to "Net income" which had been used until fiscal year ended March 31, 2009.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011.

For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

4-2. Consolidated Statements of Comprehensive Income (Loss)

(100 millions of yen)

	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Net income	2,478	2,233	1,615	2,124
Net unrealized holding gains (losses) on securities available-for-sale	(1,353)	(1,093)	558	(433)
Foreign currency translation adjustments	(588)	(1,695)	305	(769)
Net unrealized gains (losses) on derivatives	27	(122)	28	29
Pension liability adjustments	(115)	(256)	209	(138)
Comprehensive income (loss)	449	(932)	2,714	812
Comprehensive income (loss) attributable to noncontrolling interests	(54)	20	(81)	(60)
Comprehensive income (loss) attributable to Sumitomo Corporation	395	(912)	2,632	752

Notes)

(1) The Companies adopted ASC 810 "Consolidation" (formerly SFAS 160). FY2007 and FY2008 amounts are reclassified to conform to ASC 810.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011.

For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

3-3. Consolidated Statements of Comprehensive Income (IFRS)

(100 millions of yen)

	FY2009	FY2010	FY2011	FY2012
Revenues:				
Sales of tangible products	23,261	25,255	25,570	24,324
Sales of services and others	5,507	5,746	7,040	5,839
Total revenues	28,767	31,002	32,610	30,162
Cost:				
Cost of tangible products sold	(18,974)	(20,322)	(20,669)	(20,036)
Cost of services and others	(2,042)	(2,040)	(2,753)	(1,857)
Total cost	(21,017)	(22,362)	(23,422)	(21,893)
Gross profit	7,751	8,640	9,188	8,270
Other income (expenses):				
Selling, general and administrative expenses	(6,506)	(6,607)	(6,864)	(6,571)
Impairment losses on long-lived assets	(100)	(199)	(133)	(160)
Gain (loss) on sale of property, plant and equipment, net	94	22	44	103
Other, net	15	(22)	(36)	(16)
Total other income (expenses)	(6,497)	(6,805)	(6,990)	(6,645)
Operating profit	1,254	1,835	2,199	1,625
Finance income (costs):				
Interest income	158	139	139	133
Interest expense	(406)	(320)	(290)	(291)
Dividends	113	100	112	134
Gain (loss) on securities and other investments, net	357	95	148	515
Finance income (costs), net	222	14	109	492
Share of profit of investments accounted for using the equity method	744	956	1,106	1,074
Profit before tax	2,220	2,805	3,414	3,190
Income tax expense	(526)	(707)	(777)	(753)
Profit for the year	1,694	2,098	2,637	2,437
Profit for the year attributable to:				
Owners of the parent	1,654	2,002	2,507	2,325
Non-controlling interests	40	96	130	112
Other comprehensive income:				
Exchange differences on translating foreign operations	385	(877)	(675)	1,826
Available-for-sale securities	553	-	-	-
Financial assets measured at fair value through other comprehensive income	-	(395)	(14)	326
Cash-flow hedges	(17)	49	20	(20)
Actuarial gains (losses) on defined benefit pension plans	175	(139)	(120)	(16)
Share of other comprehensive income of investments accounted for using the equity method	70	(4)	48	16
Other comprehensive income, net of tax	1,166	(1,366)	(741)	2,132
Comprehensive income for the year	2,859	732	1,896	4,569
Comprehensive income for the year attributable to:				
Owners of the parent	2,803	664	1,800	4,398
Non-controlling interests	56	68	96	171
Total trading transactions*1	77,574	83,494	82,730	75,027
Basic Profit*2	1,512	2,205	2,515	2,165

Note) We have prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") since the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

*1 Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under IFRSs.

*2 Calculation: (Gross profit+Selling, general and administrative expenses (excluding provision for doubtful receivables)+ Interest expense, net of interest income + Dividends) x (1-Tax rate)+ Share of profit of investments accounted for using the equity method

5-1. Consolidated Balance Sheets

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Current assets:								
Cash and cash equivalents	4,156	4,539	5,220	4,368	4,568	5,114	8,138	7,043
Time deposits	27	102	83	55	54	45	51	68
Marketable securities	28	231	221	173	199	190	53	52
Receivables-trade								
Notes and loans	2,382	3,071	2,650	2,926	2,423	1,886	2,102	2,249
Accounts	11,780	13,557	16,461	17,221	17,821	13,040	12,049	11,797
Associated companies	1,512	849	983	1,000	1,093	1,159	1,076	1,097
Allowance for doubtful receivables	(89)	(110)	(153)	(136)	(148)	(165)	(262)	(245)
Inventories	4,123	5,038	7,052	7,575	7,562	8,401	6,768	7,033
Deferred income taxes	376	392	320	393	393	340	342	499
Advance payments to suppliers	516	569	502	556	739	949	685	640
Assets held for sale	-	-	-	15,164	-	-	-	-
Other current assets	1,401	2,712	3,104	2,281	2,534	2,790	2,117	2,048
Total current assets	26,212	30,950	36,443	51,578	37,238	33,748	33,119	32,283
Investments and long-term receivables:								
Investments in and advances to associated companies	3,840	3,946	4,695	5,595	8,836	8,934	9,367	12,239
Other investments	4,690	5,027	7,830	8,338	6,552	4,503	5,228	4,308
Long-term receivables	5,975	6,208	6,621	7,061	8,328	7,456	7,330	8,015
Allowance for doubtful receivables	(500)	(457)	(407)	(284)	(221)	(331)	(245)	(186)
Total investments and long-term receivables	14,005	14,724	18,739	20,710	23,495	20,562	21,679	24,375
Property and equipment, at cost less accumulated depreciation	7,686	7,204	8,195	8,647	9,971	10,551	11,244	11,031
Prepaid expenses, non-current	986	948	947	474	478	435	708	485
Deferred income taxes, non-current	94	102	135	116	142	362	254	222
Other assets	1,142	1,403	2,660	2,780	4,390	4,523	4,373	4,297
Total	50,125	55,331	67,119	84,305	75,714	70,182	71,378	72,693
Current liabilities:								
Short-term debt	4,521	4,122	5,396	4,619	6,251	7,922	4,534	3,078
Current maturities of long-term debt	3,306	4,385	4,285	4,165	4,289	3,828	4,813	5,286
Payables-trade								
Notes and acceptances	1,075	1,017	933	1,079	846	637	485	509
Accounts	7,711	8,790	10,709	11,038	11,592	8,304	9,210	8,917
Associated companies	228	183	297	387	267	349	207	314
Income taxes	159	202	330	549	374	281	310	336
Accrued expenses	612	605	930	1,038	1,015	856	914	898
Advances from customers	662	854	905	791	1,073	1,224	1,131	1,039
Liabilities associated with assets held for sale	-	-	-	13,293	-	-	-	-
Other current liabilities	998	1,822	2,440	1,515	1,627	2,396	1,595	1,665
Total current liabilities	19,272	21,980	26,225	38,474	27,334	25,797	23,199	22,040
Long-term debt, less current maturities	22,185	22,137	24,472	27,644	30,120	28,213	29,385	31,738
Accrued pension and retirement benefits	109	118	132	98	141	200	192	209
Deferred income taxes, non-current	388	857	2,303	2,395	1,893	1,383	1,656	1,361
Equity								
Sumitomo Corporation shareholders' equity:								
Common stock	1,694	2,193	2,193	2,193	2,193	2,193	2,193	2,193
Additional paid-in capital	1,896	2,389	2,795	2,797	2,910	2,913	2,886	2,883
Retained earnings								
Appropriated for legal reserve	177	177	177	177	177	177	177	177
Unappropriated	3,659	4,426	5,792	7,552	9,431	11,094	12,346	13,986
Accumulated other comprehensive income (loss)	(112)	171	2,138	2,222	228	(2,834)	(1,754)	(3,029)
Treasury stock, at cost	(6)	(7)	(55)	(210)	(12)	(11)	(11)	(11)
Total Sumitomo Corporation shareholders' equity	7,308	9,349	13,040	14,731	14,927	13,531	15,837	16,199
Noncontrolling interests	863	890	947	963	1,299	1,058	1,109	1,146
Total equity	8,172	10,239	13,987	15,694	16,227	14,589	16,947	17,345
Total	50,125	55,331	67,119	84,305	75,714	70,182	71,378	72,693

Notes)

(1) The Companies have adopted ASC 810 "Consolidation" (formerly SFAS 160) since FY2009. In accordance with ASC 810, the Companies included noncontrolling interests, which were previously referred to as "minority interests" and classified between total liabilities and stockholders' equity on the consolidated balance sheets, as a part of total equity. The prior year end amounts are reclassified to conform to ASC 810.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011. For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

5-2. Consolidated Statements of Financial Position (IFRS)

(100 millions of yen)

	FY2009		FY2010		FY2011		FY2012	
	April 1, 2009	March 31, 2010	March 31, 2011	March 31, 2012	March 31, 2013			
ASSETS								
Current assets:								
Cash and cash equivalents	5,118	8,143	7,043	8,219	9,245			
Time deposits	45	51	68	52	66			
Marketable securities	190	53	52	205	297			
Trade and other receivables	16,226	15,127	15,114	15,144	14,709			
Other financial assets	831	678	686	482	557			
Inventories	8,322	6,702	6,988	7,071	7,705			
Advance payments to suppliers	2,716	2,836	3,332	2,177	1,258			
Other current assets	2,168	1,763	1,608	1,553	1,632			
Total current assets	35,615	35,352	34,893	34,903	35,469			
Non-current assets:								
Investments accounted for using the equity method	7,503	8,168	11,010	12,467	14,906			
Other investments	4,496	5,220	4,463	4,769	5,210			
Trade and other receivables	6,500	6,084	6,224	6,457	6,641			
Other financial assets	626	537	535	750	971			
Property, plant and equipment	8,084	8,383	8,134	6,069	8,220			
Intangible assets	3,606	3,617	3,490	3,316	2,798			
Investment property	2,200	2,443	2,377	2,156	2,640			
Biological assets	-	-	-	-	113			
Prepaid expenses	435	697	498	361	467			
Deferred tax assets	640	569	681	1,020	894			
Total non-current assets	34,090	35,718	37,412	37,365	42,859			
Total assets	69,705	71,070	72,305	72,268	78,328			
LIABILITIES AND EQUITY								
Current liabilities:								
Bonds and borrowings	11,786	9,458	8,504	6,323	6,957			
Trade and other payables	9,715	10,458	10,262	11,023	10,807			
Other financial liabilities	1,061	878	921	546	602			
Income tax payables	279	306	335	278	198			
Accrued expenses	819	864	882	917	1,015			
Advances from customers	2,523	2,188	1,994	1,810	1,574			
Provisions	42	39	59	84	63			
Other current liabilities	1,184	534	472	749	551			
Total current liabilities	27,408	24,725	23,431	21,730	21,766			
Non-current liabilities:								
Bonds and borrowings	25,364	26,658	29,170	29,815	31,657			
Trade and other payables	1,066	1,268	1,181	1,087	1,059			
Other financial liabilities	671	524	340	368	385			
Accrued pension and retirement benefits	213	201	188	256	385			
Provisions	143	144	174	228	380			
Deferred tax liabilities	966	1,178	1,001	771	936			
Total non-current liabilities	28,422	29,973	32,053	32,526	34,803			
Total liabilities	55,830	54,698	55,484	54,256	56,569			
Equity:								
Common stock	2,193	2,193	2,193	2,193	2,193			
Additional paid-in capital	2,918	2,891	2,889	2,824	2,693			
Treasury stock	(11)	(11)	(11)	(10)	(2)			
Other components of equity	120	1,099	(48)	(630)	1,730			
Retained earnings	7,636	9,160	10,682	12,514	13,914			
Equity attributable to owners of the parent	12,855	15,333	15,705	16,891	20,528			
Non-controlling interests	1,019	1,040	1,116	1,121	1,231			
Total equity	13,875	16,372	16,821	18,012	21,759			
Total liabilities and equity	69,705	71,070	72,305	72,268	78,328			

Note) We have prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") since the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

6-1. Consolidated Statements of Cash Flows

(100 millions of yen)

	FY2003	FY2004	FY2005	FY2006
Operating activities:				
Net income	666	851	1,602	2,110
Adjustments to reconcile net income to net cash provided by (used in) operating activities:				
Depreciation and amortization	812	780	942	1,133
Provision for (reversal of allowance for) doubtful receivables	80	129	147	80
Impairment losses on long-lived assets	52	295	124	98
(Gain) loss on sale of property and equipment, net	(133)	(115)	4	(24)
(Gain) loss on marketable securities and other investments, net	(163)	(200)	(418)	(445)
Equity in earnings of associated companies, less dividend received	(174)	(332)	(321)	(444)
(Increase) decrease in receivables	(1,083)	(2,460)	(2,676)	(924)
(Increase) decrease in inventories	(34)	(908)	(966)	(875)
Increase (decrease) in payables	620	1,397	1,464	1,069
Other, net	(25)	355	(531)	133
Net cash provided by (used in) operating activities	618	(208)	(628)	1,912
Investing activities:				
Changes in:				
Property, equipment and other assets	(683)	(613)	(250)	(2,739)
Marketable securities and investments	768	(716)	(1,623)	(2,502)
Loans and other receivables	489	844	446	635
Time deposits	5	(73)	13	74
Net cash (used in) provided by investing activities	579	(558)	(1,414)	(4,531)
Free Cash Flows:	1,197	(767)	(2,042)	(2,619)
Financing activities:				
Changes in:				
Short-term debt	(1,758)	(569)	1,154	(281)
Long-term debt	1,609	742	1,772	2,400
Proceeds from issuance of common stock	-	986	-	-
Cash dividends paid	(85)	(91)	(221)	(362)
Acquisition of treasury stock, net	(8)	(22)	(2)	(1)
Other, net	5	112	(81)	6
Net cash provided by (used in) financing activities	(236)	1,158	2,621	1,761
Effect of exchange rate changes on cash and cash equivalents	(49)	(8)	83	44
Effect of the change in the reporting period of subsidiaries and associated companies	-	-	19	38
Net decrease in cash and cash equivalents included in assets held for sale	-	-	-	(76)
Net (decrease) increase in cash and cash equivalents	912	383	681	(852)
Cash and cash equivalents, beginning of period	3,244	4,156	4,539	5,220
Cash and cash equivalents, end of period	4,156	4,539	5,220	4,368

6-2. Consolidated Statements of Cash Flows

(100 millions of yen)

	FY2007	FY2008	FY2009	FY2010 (U.S.GAAP)
Operating activities:				
Net income	2,478	2,233	1,615	2,124
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation and amortization	1,466	1,575	1,662	1,615
Provision for doubtful receivables	111	175	198	164
Impairment losses on long-lived assets	135	147	47	52
(Gain) loss on sale of property and equipment, net	(35)	4	(98)	(22)
Gain on marketable securities and other investments, net	(949)	(45)	(329)	(138)
Equity in earnings of associated companies, less dividends received	(170)	(387)	(423)	(285)
(Increase) decrease in receivables	(36)	3,796	761	(925)
(Increase) decrease in inventories	(414)	(1,312)	1,575	(700)
(Decrease) increase in payables	700	(2,652)	701	(4)
Other, net	(49)	(46)	(604)	542
Net cash provided by operating activities	3,237	3,488	5,104	2,422
Investing activities:				
Changes in:				
Property, equipment and other assets	(4,330)	(2,687)	(1,645)	(1,814)
Marketable securities and investments	(268)	(436)	415	(2,759)
Loans and other receivables	1,624	518	636	(402)
Time deposits	(7)	(9)	0	(23)
Net cash used in investing activities	(2,980)	(2,615)	(594)	(4,998)
Free Cash Flows:	256	873	4,510	(2,576)
Financing activities:				
Changes in:				
Short-term debt	382	2,350	(3,382)	(1,033)
Long-term debt	889	(1,418)	2,299	3,103
Cash dividends paid	(449)	(488)	(300)	(388)
Payment to and from noncontrolling interests and others, net	(743)	(502)	(118)	(42)
Net cash provided by (used in) financing activities	79	(58)	(1,501)	1,640
Effect of exchange rate changes on cash and cash equivalents	(158)	(269)	15	(160)
Net increase in cash and cash equivalents included in assets held for sale	23	-	-	-
Net (decrease) increase in cash and cash equivalents	200	545	3,025	(1,095)
Cash and cash equivalents, beginning of year	4,368	4,568	5,114	8,138
Cash and cash equivalents, end of period	4,568	5,114	8,138	7,043

Notes)

(1) The Companies adopted ASC 810 "Consolidation" (formerly SFAS 160) since FY2009. FY2007 and FY2008 amounts are reclassified to conform to ASC 810.

(2) We established quantitative targets in our medium-term management plan based on U.S.GAAP until the fiscal year ended March 31, 2011.

For readers' convenience, we disclose the consolidated financial information based on U.S. GAAP for the fiscal year ended March 31, 2011.

6-3. Consolidated Statements of Cash Flows (IFRS)

(100 millions of yen)

	FY2009	FY2010	FY2011	FY2012
Operating activities:				
Profit for the year	1,694	2,098	2,637	2,437
Adjustments to reconcile profit for the year to net cash from operating activities:				
Depreciation and amortization	1,651	1,606	1,551	941
Impairment losses on long-lived assets	100	199	133	160
Finance (income) costs, net	(222)	(14)	(109)	(492)
Share of profit of investments accounted for using the equity method	(744)	(956)	(1,106)	(1,074)
(Gain) loss on sale of property, plant and equipment, net	(94)	(22)	(44)	(103)
Income tax expense	526	707	777	753
(Increase) decrease in inventories	1,565	(721)	(326)	(64)
Decrease (increase) in trade and other receivables	1,298	(466)	(815)	1,546
(Increase) decrease in prepaid expenses	22	(107)	(35)	(200)
(Decrease) increase in trade and other payables	652	(27)	(58)	(1,081)
Other, net	(1,410)	(100)	(700)	(22)
Net cash from operating activities	5,038	2,195	1,904	2,803
Investing activities:				
Changes in:				
Property, plant, equipment and other assets	(667)	(736)	(500)	(1,552)
Marketable securities and investments	414	(2,778)	257	(313)
Loans receivables	(263)	(1,180)	(114)	3
Net cash used in investing activities	(516)	(4,694)	(357)	(1,862)
Free Cash Flows:	4,523	(2,499)	1,547	941
Financing activities:				
Changes in:				
Short-term debt	(3,382)	(1,110)	721	261
Long-term debt	2,293	3,098	(478)	267
Cash dividends paid	(300)	(388)	(550)	(638)
Payment to and from non-controlling interests and others, net	(124)	(42)	(26)	(137)
Net cash (used in) from financing activities	(1,513)	1,559	(333)	(247)
Net increase (decrease) in cash and cash equivalents	3,010	(940)	1,214	694
Cash and cash equivalents at the beginning of year	5,118	8,143	7,043	8,219
Effect of exchange rate changes on cash and cash equivalents	16	(160)	(38)	332
Cash and cash equivalents at the end of year	8,143	7,043	8,219	9,245

Note) We have prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") since the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

7-1. Quarterly Information

(100 millions of yen)

	FY2008				FY2009				FY2010 (U.S.GAAP)			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Revenues:												
Sales of tangible products	7,511	7,976	6,949	5,897	5,264	5,703	5,959	6,440	6,217	6,055	6,331	6,651
Sales of services and others	1,735	1,992	1,626	1,430	1,385	1,432	1,391	1,267	1,536	1,399	1,388	1,444
Total revenues	9,246	9,968	8,575	7,326	6,649	7,135	7,350	7,707	7,753	7,454	7,718	8,095
Cost:												
Cost of tangible products sold	(6,165)	(6,500)	(5,718)	(5,046)	(4,321)	(4,666)	(4,894)	(5,114)	(5,000)	(4,905)	(5,075)	(5,360)
Cost of services and others	(543)	(610)	(569)	(612)	(526)	(529)	(552)	(444)	(566)	(475)	(469)	(536)
Total cost	(6,708)	(7,110)	(6,288)	(5,658)	(4,847)	(5,195)	(5,446)	(5,558)	(5,565)	(5,380)	(5,544)	(5,896)
Gross profit	2,538	2,859	2,287	1,668	1,802	1,940	1,905	2,149	2,188	2,074	2,174	2,199
Other income (expenses):												
Selling, general and administrative expenses	(1,677)	(1,695)	(1,631)	(1,540)	(1,575)	(1,586)	(1,583)	(1,650)	(1,591)	(1,608)	(1,598)	(1,677)
Provision for doubtful receivables	(23)	(72)	(19)	(60)	(28)	(16)	(34)	(120)	(14)	(20)	(25)	(105)
Gain (loss) on property and equipment, net	9	(2)	(5)	(154)	(1)	1	9	42	4	1	15	(50)
Interest income	60	58	64	35	42	50	37	25	29	43	31	33
Interest expense	(144)	(141)	(154)	(137)	(108)	(106)	(89)	(92)	(79)	(79)	(70)	(63)
Dividends	81	3	46	16	55	11	24	23	44	9	32	15
Gain (loss) on marketable securities and other investments, net	6	53	23	(37)	26	(3)	319	(13)	50	59	(2)	31
Equity in earnings of associated companies, net	316	206	277	100	123	243	161	235	259	201	260	202
Other, net	2	(5)	0	(13)	5	10	25	(25)	6	(3)	(1)	(37)
Total other income (expenses)	(1,371)	(1,596)	(1,399)	(1,790)	(1,461)	(1,396)	(1,130)	(1,576)	(1,293)	(1,396)	(1,359)	(1,652)
Income before income taxes	1,167	1,263	888	(121)	341	544	774	573	895	678	816	547
Income taxes	(350)	(410)	(316)	112	(77)	(157)	(197)	(186)	(221)	(212)	(191)	(188)
Net income	817	853	573	(9)	264	387	577	387	674	466	625	359
Net income attributable to noncontrolling interests	(36)	(31)	(17)	2	(14)	(16)	(15)	(17)	(28)	(23)	(28)	(17)
Net income attributable to Sumitomo Corporation	781	822	555	(7)	250	371	562	370	646	443	596	342
Basic Profit	822	845	638	126	251	425	335	503	607	460	595	501
Total trading transactions	28,490	32,352	25,799	20,858	18,758	19,078	18,261	21,575	20,245	20,877	20,838	21,543
Operating income	838	1,092	637	68	199	338	288	379	582	446	551	417

7-2. Quarterly Information (IFRS)

(100 millions of yen)

	FY2010				FY2011				FY2012			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Revenues:												
Sales of tangible products	6,218	6,075	6,311	6,651	6,490	6,312	6,220	6,548	6,035	5,655	5,812	6,821
Sales of services and others	1,513	1,391	1,401	1,442	1,730	1,896	1,593	1,820	1,378	1,486	1,386	1,589
Total revenues	7,730	7,466	7,712	8,094	8,221	8,208	7,813	8,368	7,413	7,141	7,198	8,410
Cost:												
Cost of tangible products sold	(4,998)	(4,922)	(5,042)	(5,360)	(5,203)	(5,098)	(4,956)	(5,412)	(4,942)	(4,716)	(4,834)	(5,544)
Cost of services and others	(564)	(454)	(485)	(537)	(709)	(716)	(604)	(724)	(434)	(497)	(445)	(481)
Total cost	(5,562)	(5,376)	(5,527)	(5,897)	(5,912)	(5,814)	(5,560)	(6,136)	(5,376)	(5,213)	(5,279)	(6,025)
Gross profit	2,169	2,090	2,185	2,196	2,308	2,394	2,253	2,233	2,037	1,928	1,919	2,386
Other income (expenses):												
Selling, general and administrative expenses	(1,621)	(1,615)	(1,610)	(1,761)	(1,650)	(1,686)	(1,665)	(1,864)	(1,587)	(1,585)	(1,525)	(1,874)
Impairment losses on long-lived assets	(0)	(0)	(0)	(198)	-	(9)	(8)	(116)	(81)	0	(0)	(79)
Gain (loss) on sale of property, plant and equipment, net	4	1	16	1	4	(8)	7	40	66	2	33	2
Other, net	6	(3)	(1)	(24)	16	(3)	(3)	(46)	2	(10)	23	(31)
Total other income (expenses)	(1,611)	(1,617)	(1,595)	(1,982)	(1,630)	(1,706)	(1,668)	(1,985)	(1,600)	(1,594)	(1,469)	(1,982)
Operating profit	558	473	590	214	678	688	585	248	437	334	450	403
Finance income (costs):												
Interest income	30	44	31	35	37	26	35	41	29	31	38	36
Interest expense	(88)	(85)	(73)	(74)	(77)	(77)	(69)	(66)	(70)	(71)	(65)	(85)
Dividends	44	9	32	15	44	21	27	20	50	27	20	38
Gain (loss) on securities and other investments, net	39	52	35	(31)	143	24	112	(132)	66	457	15	(23)
Finance income (costs), net	25	20	25	(56)	147	(6)	106	(138)	75	443	7	(34)
Share of profit of investments accounted for using the equity method	260	226	263	207	275	320	230	282	231	273	266	303
Profit before tax	843	719	877	366	1,100	1,002	920	392	743	1,051	723	672
Income tax expense	(200)	(193)	(179)	(135)	(210)	(293)	(204)	(70)	(244)	(220)	(89)	(201)
Profit for the period	642	527	698	231	890	710	716	322	500	831	635	471
Profit for the period attributable to:												
Owners of the parent	614	503	673	212	836	679	676	316	487	807	592	439
Non-controlling interests	28	23	25	19	54	30	40	6	12	24	43	33
Other comprehensive income:												
Exchange differences on translating foreign operations	(304)	(428)	(190)	46	27	(551)	(636)	485	254	(647)	600	1,619
Financial assets measured at fair value through other comprehensive income	(405)	26	40	(56)	(0)	(235)	(136)	358	(283)	(110)	348	371
Cash-flow hedges	(23)	24	10	38	(7)	(29)	13	44	(51)	4	25	2
Actuarial gains (losses) on defined benefit pension plans	(64)	12	15	(102)	(6)	(36)	(94)	16	(25)	6	28	(25)
Share of other comprehensive income of investments accounted for using the equity method	1	(36)	(10)	41	1	2	(61)	106	(12)	(36)	38	26
Other comprehensive income, net of tax	(796)	(402)	(136)	(33)	14	(849)	(915)	1,010	(116)	(783)	1,039	1,993
Comprehensive income for the period	(153)	125	563	198	903	(140)	(199)	1,331	383	48	1,673	2,465
Comprehensive income for the period attributable to:												
Owners of the parent	(183)	115	547	186	854	(171)	(201)	1,319	352	40	1,625	2,382
Non-controlling interests	30	11	16	12	50	32	2	13	31	8	49	83
Total trading transactions	20,245	20,877	20,837	21,535	20,434	21,290	20,231	20,775	18,884	18,481	17,828	19,834
Basic Profit	583	499	611	512	681	712	593	530	530	488	513	634

8. Segment Information

(100 millions of yen)

	Gross profit					Share of profit of investments accounted for using the equity method *1					Total assets (As of March 31)				
	FY2008 (U.S. GAAP)	FY2009 (U.S. GAAP)	FY2010 (IFRS)	FY2011 (IFRS)	FY2012 (IFRS)	FY2008 (U.S. GAAP)	FY2009 (U.S. GAAP)	FY2010 (IFRS)	FY2011 (IFRS)	FY2012 (IFRS)	FY2008 (U.S. GAAP)	FY2009 (U.S. GAAP)	FY2010 (IFRS)	FY2011 (IFRS)	FY2012 (IFRS)
Metal Products	864	541	661	668	647	88	29	60	50	56	6,455	6,092	6,351	6,384	6,684
Transportation & Construction Systems	1,556	1,308	1,457	1,471	1,182	77	84	107	116	142	14,514	13,993	13,109	9,008	10,060
Infrastructure	404	313	233	312	346	76	65	55	44	58	4,825	5,214	5,449	5,631	5,265
Media, Network & Lifestyle Retail	1,764	1,766	1,832	2,211	1,865	100	100	158	182	203	6,969	6,971	7,777	10,316	9,887
Mineral Resources, Energy, Chemical & Electronics	919	846	1,113	1,128	796	370	344	324	415	303	9,680	10,792	11,504	11,713	13,375
General Products & Real Estate	1,111	1,014	991	1,002	1,005	17	7	36	46	27	7,222	7,475	6,965	7,716	7,944
New Industry Development & Cross-function	269	235	304	278	270	38	63	110	113	140	5,815	5,546	5,973	5,497	5,053
Domestic Regional Business Units and Offices	426	351	388	377	383	10	9	8	9	8	4,091	3,535	3,545	4,196	3,545
Overseas Subsidiaries and Branches	2,117	1,536	1,764	1,790	1,848	120	53	92	137	115	12,032	11,178	11,555	11,520	15,562
Corporate and Eliminations	(77)	(113)	(103)	(48)	(70)	3	7	7	(6)	21	(1,420)	583	77	288	953
Consolidated	9,352	7,795	8,640	9,188	8,270	900	761	956	1,106	1,074	70,182	71,378	72,305	72,268	78,328

	Profit for the year attributable to owners of the parent *1					Basic profit *2				
	FY2008 (U.S. GAAP)	FY2009 (U.S. GAAP)	FY2010 (IFRS)	FY2011 (IFRS)	FY2012 (IFRS)	FY2008 (U.S. GAAP)	FY2009 (U.S. GAAP)	FY2010 (IFRS)	FY2011 (IFRS)	FY2012 (IFRS)
Metal Products	297	91	182	154	149	315	86	190	180	174
Transportation & Construction Systems	293	181	263	296	334	351	250	382	386	342
Infrastructure	165	128	40	100	121	163	98	48	82	119
Media, Network & Lifestyle Retail	85	164	240	298	523	175	146	232	273	261
Mineral Resources, Energy, Chemical & Electronics	432	646	656	898	462	559	495	667	768	440
General Products & Real Estate	131	162	96	197	164	153	122	147	183	144
New Industry Development & Cross-function	(16)	2	130	146	128	38	49	117	100	124
Domestic Regional Business Units and Offices	69	25	39	50	54	74	36	63	60	62
Overseas Subsidiaries and Branches	486	229	350	489	485	530	198	347	427	394
Corporate and Eliminations	209	(77)	5	(121)	(94)	72	34	11	57	104
Consolidated	2,151	1,552	2,002	2,507	2,325	2,430	1,514	2,205	2,515	2,165

Notes)

We have prepared consolidated financial statements in accordance with International Financial Reporting Standards ("IFRSs") since the fiscal year ended March 31, 2011. The date of transition to IFRSs was April 1, 2009.

*1 Under accounting principles generally accepted in the United States of America ("U.S.GAAP"), "Share of profit of investments accounted for using the equity method" corresponds to "Equity in earnings of associated companies, net" and "Profit attributable to owners of the parent" corresponds to "Net income attributable to Sumitomo Corporation".

*2 Calculation: (Gross profit+Selling, general and administrative expenses (excluding provision for doubtful receivables)+Interest expense, net of interest income +Dividends) x (1-Tax rate) + Share of profit of investments accounted for using the equity method
Tax rate used in calculating basic profit: from FY2008 to FY2011 41%, FY2012 38%

9. Number of subsidiaries and associated companies

(Number of companies)

	FY2005			FY2006			FY2007			FY2008			FY2009 (U.S.GAAP)			FY2010 (IFRS)			FY2011			FY2012		
	Consolidated subsidiaries	Associated companies	Total																					
Japan	185	76	261	196	72	268	177	60	237	155	58	213	146	53	199	142	51	193	139	54	193	126	50	176
Overseas	441	173	614	453	177	630	424	172	596	402	171	573	420	168	588	434	161	595	421	176	597	436	187	623
Total	626	249	875	649	249	898	601	232	833	557	229	786	566	221	787	576	212	788	560	230	790	562	237	799

10. Number of subsidiaries and associated companies in black/red

(Number of companies)

	FY2005			FY2006			FY2007			FY2008			FY2009 (U.S.GAAP)			FY2010 (IFRS)			FY2011			FY2012		
	Black	Red	Total	Black	Red	Total	Black	Red	Total	Black	Red	Total	Black	Red	Total									
Japan	218	43	261	231	37	268	197	40	237	161	52	213	147	52	199	156	37	193	167	26	193	144	32	176
Overseas	494	120	614	552	78	630	525	71	596	475	98	573	492	96	588	501	94	595	512	85	597	504	119	623
Total	712	163	875	783	115	898	722	111	833	636	150	786	639	148	787	657	131	788	679	111	790	648	151	799

Profit-making company ratio

(81%)

(87%)

(87%)

(81%)

(81%)

(83%)

(86%)

(81%)

11. Equity in earnings of subsidiaries and associated companies by Segment

(100 millions of yen)

	FY2008			FY2009 (U.S.GAAP)			FY2010 (IFRS)			FY2011			FY2012		
	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Metal Products	199	(38)	161	66	(41)	25	121	(9)	112	128	(21)	108	124	(28)	96
Transportation & Construction Systems	339	(32)	307	317	(67)	249	379	(87)	292	413	(40)	373	396	(30)	366
Infrastructure	202	(8)	194	169	(6)	163	90	(16)	74	172	(6)	166	212	(6)	206
Media, Network & Lifestyle Retail	235	(25)	210	259	(36)	223	324	(27)	297	391	(28)	363	402	(27)	375
Mineral Resources, Energy, Chemical & Electronics	712	(128)	584	678	(54)	624	836	(25)	811	946	(22)	925	584	(58)	526
General Products & Real Estate	74	(37)	36	101	(35)	65	104	(10)	94	113	(10)	103	85	(18)	68
New Industry Development & Cross-function*	115	(44)	71	137	(23)	114	180	(10)	170	211	(4)	207	201	(10)	191
Domestic Regional Business Units and Offices	48	(15)	33	28	(15)	13	39	(6)	32	40	(5)	35	36	(15)	21
Overseas Subsidiaries and Branches	501	(3)	498	259	(22)	237	360	(3)	357	502	(12)	490	480	(2)	478
Other	22	(4)	18	23	(9)	14	13	(2)	11	9	(3)	7	22	(1)	21
Total	2,447	(334)	2,112	2,036	(308)	1,728	2,446	(197)	2,249	2,926	(149)	2,777	2,542	(194)	2,348

*The figures of "New Industry Development & Cross-function" for FY2008 and FY2009 represent the results of "Financial & Logistics".

12. Profits and losses by subsidiaries and associated companies

(100 millions of yen)

	FY2005			FY2006			FY2007			FY2008			FY2009 (U.S.GAAP)			FY2010 (IFRS)			FY2011			FY2012			
	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total	
Japan	Consolidated subsidiaries	328	(45)	283	448	(4)	444	537	(58)	478	418	(106)	312	318	(114)	204	384	(51)	333	440	(43)	397	335	(52)	283
	Associated companies	229	(6)	222	300	(9)	291	249	(12)	237	271	(7)	264	318	(7)	311	426	(5)	421	522	(6)	516	659	(4)	655
	Total	556	(51)	505	748	(13)	734	785	(70)	715	690	(113)	576	636	(121)	515	811	(56)	754	963	(49)	914	994	(56)	938
Overseas	Consolidated subsidiaries	822	(72)	750	1,009	(156)	853	1,198	(152)	1,046	1,295	(202)	1,094	1,194	(161)	1,033	1,478	(132)	1,346	1,680	(86)	1,594	1,250	(113)	1,137
	Associated companies	106	(13)	93	141	(12)	129	203	(238)	(35)	462	(19)	442	206	(26)	180	158	(8)	149	284	(14)	270	298	(26)	272
	Total	929	(85)	843	1,151	(168)	983	1,401	(390)	1,011	1,757	(221)	1,536	1,400	(187)	1,213	1,635	(140)	1,495	1,964	(100)	1,864	1,548	(139)	1,409
Total	Consolidated subsidiaries	1,150	(117)	1,033	1,457	(161)	1,297	1,734	(210)	1,524	1,714	(308)	1,405	1,512	(275)	1,237	1,862	(183)	1,679	2,120	(129)	1,991	1,585	(165)	1,420
	Associated companies	335	(20)	315	441	(21)	420	452	(250)	202	733	(26)	707	524	(33)	491	584	(13)	571	806	(20)	786	957	(30)	927
	Total	1,485	(137)	1,348	1,898	(181)	1,717	2,186	(461)	1,726	2,447	(334)	2,112	2,036	(308)	1,728	2,446	(197)	2,249	2,926	(149)	2,777	2,542	(194)	2,348