

Consolidated quarterly results FY2013 (Six-month period ended September 30, 2013)

[Prepared on the basis of International Financial Reporting Standards]

Sumitomo Corporation

Stock Exchange code No. 8053

(Listed on Tokyo, Nagoya and Fukuoka Stock Exchanges)

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The date of payout of dividend: December 2, 2013 (Planned)

1. Consolidated results for the six-month period ended September 30, 2013

(Remarks)

Amounts are rounded to the nearest million.

% : change from the same period of the previous year.

(1) Consolidated operating results

| | Total trading transactions | (increase/ (decrease) | Operating profit | (increase/ (decrease) | Profit before tax | (increase/ (decrease) | Profit for the period | (increase/ (decrease) | Profit for the period attributable to owners of the parent | (increase/ (decrease) | Comprehensive income for the period | (increase/ (decrease) |
|------------------------|----------------------------|--------------------------|-------------------|--------------------------|-------------------|--------------------------|-----------------------|--------------------------|--|--------------------------|-------------------------------------|--------------------------|
| Six-month period ended | (millions of yen) | (%) | (millions of yen) | (%) | (millions of yen) | (%) | (millions of yen) | (%) | (millions of yen) | (%) | (millions of yen) | (%) |
| September 30, 2013 | 3,871,618 | 3.6 | 90,311 | 17.1 | 151,439 | (15.6) | 120,941 | (9.1) | 116,613 | (9.9) | 251,490 | 483.2 |
| September 30, 2012 | 3,736,520 | (10.4) | 77,133 | (43.5) | 179,457 | (14.6) | 133,071 | (16.8) | 129,444 | (14.6) | 43,122 | (43.5) |

| | Earnings per share attributable to owners of the parent (basic) | Earnings per share attributable to owners of the parent (diluted) |
|------------------------|---|---|
| Six-month period ended | (yen) | (yen) |
| September 30, 2013 | 93.25 | 93.19 |
| September 30, 2012 | 103.54 | 103.48 |

[Note] Total trading transactions is presented in a manner customarily used in Japan solely for Japanese investors' purposes. Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent.

(2) Consolidated financial position

| | Total Assets | Total equity | Equity attributable to owners of the parent | Equity attributable to owners of the parent ratio |
|--------------------------|-------------------|-------------------|---|---|
| | (millions of yen) | (millions of yen) | (millions of yen) | (%) |
| As of September 30, 2013 | 8,077,210 | 2,398,155 | 2,270,478 | 28.1 |
| As of March 31, 2013 | 7,832,757 | 2,175,882 | 2,052,816 | 26.2 |

2. Dividends

| | Cash dividends per share | | | | |
|--|--------------------------|--------------------|-------------------|----------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Year-end | Total |
| | (yen) | (yen) | (yen) | (yen) | (yen) |
| Year ended March 31, 2013 | — | 25.00 | — | 21.00 | 46.00 |
| Year ending March 31, 2014 | — | 23.00 | — | — | — |
| Year ending March 31, 2014 (Forecasts) | — | — | — | 24.00 | 47.00 |

[Note] Revision of the latest dividends prospect: None

3. Forecasts for the year ending March 31, 2014

(Remarks)

% : change from the previous year.

| | Total trading transactions | (increase/ (decrease) | Profit before tax | (increase/ (decrease) | Profit attributable to owners of the parent | (increase/ (decrease) | Earnings per share attributable to owners of the parent |
|----------------------------|----------------------------|--------------------------|-------------------|--------------------------|---|--------------------------|---|
| | (millions of yen) | (%) | (millions of yen) | (%) | (millions of yen) | (%) | (yen) |
| Year ending March 31, 2014 | 8,000,000 | 6.6 | 338,000 | 5.9 | 240,000 | 3.2 | 191.96 |

[Note] Revision of the latest forecasts: Yes

Notes

(1) Change in significant subsidiaries (changes in "Specified Subsidiaries" accompanying changes in scope of consolidation) during this period: None

(2) Changes in accounting policies and accounting estimate

- (i) Changes in accounting policies required by IFRS Yes
- (ii) Other changes None
- (iii) Changes in accounting estimate None

[Note] For further details please refer page 7 "Other".

(3) Outstanding stocks (Common stocks)

| | | | | (shares) |
|--|----------------------|---------------|----------------------|---------------|
| (i) Outstanding stocks including treasury stock | (September 30, 2013) | 1,250,602,867 | (March 31, 2013) | 1,250,602,867 |
| (ii) Treasury stocks | (September 30, 2013) | 71,653 | (March 31, 2013) | 106,633 |
| (iii) Average stocks during six months (Apr.-Sep.) | (September 30, 2013) | 1,250,508,950 | (September 30, 2012) | 1,250,173,180 |

Notice regarding Quarterly Review

Review of the Condensed Consolidated Financial Statements by our auditor has not been completed as of October 31, 2013.

Cautionary Statement Concerning Forward-looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

Management results

1. Operating results

Total trading transactions for the six-month period ended September 30, 2013 amounted to 3,871.6 billion yen, representing an increase of 135.1 billion yen from the same period of the previous year.

Gross profit totaled 433.8 billion yen up by 37.3 billion yen, while selling, general and administrative expenses increased by 30.1 billion yen to 347.3 billion yen. In consequence, operating profit improved by 13.2 billion yen to 90.3 billion yen.

Gain (loss) on securities and other investments, net decreased by 48.4 billion yen to 3.9 billion yen.

Share of profit of investments accounted for using the equity method increased by 9.6 billion yen to 60.1 billion yen.

As a result, profit for the period attributable to owners of the parent totaled 116.6 billion yen, representing a decrease of 12.8 billion yen from the same period of the previous year.

<Profit for the period attributable to owners of the parent by segment>

Metal Products Business Unit posted profit of 11.6 billion yen, an increase of 4.3 billion yen from the same period of the previous year. This was due to factors such as robust performances by tubular products business in North America and the operations of steel service centers.

Transportation & Construction Systems Business Unit posted profit of 29.4 billion yen, up by 7.0 billion yen. This was attributable to factors such as a steady performance of automobile financing business in Asia, and the performance of an aircraft leasing business acquired in June 2012 contributed to this segment.

Environment & Infrastructure Business Unit posted profit of 6.1 billion yen, an increase of 0.7 billion yen, owing to factors such as the ongoing stable business performance by the Tanjung Jati B power plant.

Media, Network, Lifestyle Related Goods & Services Business Unit posted profit of 17.1 billion yen, down by 32.1 billion yen. Although this segment was boosted by stable performances by major Group companies in Japan, there was a gain resulting from selling partial share of Jupiter Shop Channel Co., Ltd. in the same period of the previous year.

Mineral Resources, Energy, Chemical & Electronics Business Unit posted profit of 23.0 billion yen, up by 0.1 billion yen. Although this was referred from decline in profits in coal-mining projects in Australia and San Cristobal silver-zinc-lead mining project in Bolivia, this was attributable to increase in profits at iron ore mining businesses.

Domestic Regional Business Units and Offices segment posted 3.4 billion yen of profit, up by 0.9 billion yen, due mainly to a robust performance of metal products business.

Overseas Subsidiaries and Branches segment posted profit of 21.5 billion yen, down by 5.2 billion yen. This was attributable to factors such as a decline in performance by tire business in the U.S. and there was a capital gain through selling an office building in the same period of the previous year.

2. Financial position

<Total assets, liabilities, and equity as of September 30, 2013>

Total assets stood at 8,077.2 billion yen, representing an increase of 244.5 billion yen from the previous fiscal year-end. Key factors causing the net increase were the yen's depreciation and the rise of listed stocks price.

Equity attributable to owners of the parent totaled 2,270.5 billion yen, up by 217.7 billion yen from the previous fiscal year-end, due primarily to an increase in retained earnings and the impact of the yen's depreciation.

Interest-bearing liabilities (net) rose by 115.8 billion yen from the previous fiscal year-end, to 3,046.1 billion yen.

In consequence, the net debt-equity ratio (Interest-bearing liabilities (net)/ Equity attributable to owners of the parent) was 1.3.

<Cash flows>

Net cash provided by operating activities totaled 50.1 billion yen, as our core businesses performed well in generating cash. Net cash used in investing activities totaled 139.4 billion yen. In this period, we made investments in new retail facilities and existing mineral resources projects. As a result, free cash flow totaled 89.3 billion yen outflow.

3. Forecasts for fiscal year ending March 31, 2014

The world economy is expected to grow gradually, driven by the U.S., Japan, and Asia, even though the pace of growth in the Chinese economy has slowed slightly.

In this challenging environment, our businesses in the mineral resources field are expected to show weaker performance than initially forecasted, due to the declines in commodity prices. However, non-mineral resources businesses, which performed well in the first half, are continuously projected to show stronger performance than initially forecasted.

Taking these factors into account, we have revised our forecasts for the fiscal year ending March 31, 2014 as follows.

| | |
|--|-------------------|
| - Profit before tax | 338 billion yen |
| - Profit for the year attributable to owners of the parent | 240 billion yen |
| - Total Trading Transactions (in a manner customarily used in Japan) | 8,000 billion yen |

We have not revised “Profit for the year attributable to owners of the parent”. We estimate that “Profit before tax” increases by 5 billion yen (1.5%), and “Total trading transactions” decreases by 500 billion yen (5.9%), from our initial annual forecasts announced on May 2, 2013.

It is possible that impairment losses on a few large projects could be recognized at fiscal year-end. Depending on the extent of the losses, annual results could be lower than full-year projections.

Cautionary Statement Concerning Forward-Looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

4. Dividend Policy

Sumitomo Corporation aims to increase dividends by achieving medium and long-term earnings growth while adhering to its fundamental policy of paying shareholders a stable dividend over the long term.

During the “Be the Best, Be the One 2014”, a new medium-term (two-year) management plan launched in April 2013, we have applied a consolidated dividend payout ratio of 25%. The annual dividend for

the fiscal year ending March 31, 2014, will be 47 yen per share (the annual dividend for the previous term was 46 yen per share), applying the consolidated dividend ratio of 25% to forecasted consolidated net income of 240 billion yen. Therefore, the interim dividend for fiscal 2013 is 23 yen per share, half of the amount of planned annual dividend (the interim dividend for the previous term was 25 yen per share).

5. Other

Changes in accounting policies

The Companies did not change the significant accounting policies from the previous fiscal year, with the exception of the following:

Effective April 1, 2013, the Companies adopted International Financial Reporting Standard (“IFRS”) No. 10 *Consolidated Financial Statements (as revised in 2011)*. IFRS No. 10 replaces both International Accounting Standard (“IAS”) No. 27 *Consolidated and Separate Financial Statements (as revised in 2008)* and Standing Interpretations Committee (“SIC”) Interpretation No. 12 *Consolidation – Special Purpose Entities*, clarified the definition of control and established control as the single basis for consolidation for all types of entities.

The adoption of IFRS No. 10 did not have a material impact on the condensed consolidated financial statements.

Effective April 1, 2013, the Companies adopted IFRS No. 11 *Joint Arrangements*. IFRS No. 11 replaces IAS No. 31 *Interests in Joint Ventures* and SIC Interpretation No. 13 *Jointly Controlled Entities – Non-Monetary Contributions by Venturers*, established classification and accounting treatment for joint arrangements based on the rights and obligations of the arrangement, rather than its legal form.

The adoption of IFRS No. 11 did not have a material impact on the condensed consolidated financial statements.

Effective April 1, 2013, the Companies adopted the amendments to IAS No. 19 *Employee Benefits*. The amendments to IAS No. 19 changed the policy to immediate recognition of all actuarial gains or losses and past service cost with defined benefit plans, and required additional disclosure.

The adoption of the amendments to IAS No. 19 did not have a material impact on the condensed consolidated financial statements.

Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of September 30, 2013(Unaudited) and March 31, 2013

| | Millions of Yen | | Millions of U.S. Dollars |
|---|--------------------|----------------|--------------------------|
| | September 30, 2013 | March 31, 2013 | September 30, 2013 |
| ASSETS | | | |
| Current assets: | | | |
| Cash and cash equivalents | ¥ 874,998 | ¥ 924,513 | \$ 8,929 |
| Time deposits | 4,749 | 6,551 | 48 |
| Marketable securities | 32,124 | 29,653 | 328 |
| Trade and other receivables | 1,422,322 | 1,470,942 | 14,513 |
| Other financial assets | 52,011 | 55,718 | 531 |
| Inventories | 822,214 | 770,450 | 8,390 |
| Advance payments to suppliers | 124,313 | 125,805 | 1,268 |
| Assets classified as held for sale | 57,789 | – | 590 |
| Other current assets | 159,816 | 163,224 | 1,631 |
| Total current assets | 3,550,336 | 3,546,856 | 36,228 |
| Non-current assets: | | | |
| Investments accounted for using the equity method | 1,599,656 | 1,490,565 | 16,323 |
| Other investments | 578,868 | 520,962 | 5,907 |
| Trade and other receivables | 692,268 | 664,086 | 7,064 |
| Other financial assets | 105,332 | 97,090 | 1,075 |
| Property, plant and equipment | 858,803 | 821,981 | 8,763 |
| Intangible assets | 263,923 | 279,809 | 2,693 |
| Investment property | 276,821 | 263,982 | 2,825 |
| Biological assets | 11,478 | 11,259 | 117 |
| Prepaid expenses | 51,429 | 46,739 | 525 |
| Deferred tax assets | 88,296 | 89,428 | 901 |
| Total non-current assets | 4,526,874 | 4,285,901 | 46,193 |
| Total assets | ¥ 8,077,210 | ¥ 7,832,757 | \$ 82,421 |

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥98=US\$1.

Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of September 30, 2013(Unaudited) and March 31, 2013

| | Millions of Yen | | Millions of U.S. Dollars |
|--|--------------------|----------------|--------------------------|
| | September 30, 2013 | March 31, 2013 | September 30, 2013 |
| LIABILITIES AND EQUITY | | | |
| Current liabilities: | | | |
| Bonds and borrowings | ¥ 786,031 | ¥ 695,665 | \$ 8,021 |
| Trade and other payables | 968,601 | 1,080,699 | 9,884 |
| Other financial liabilities | 39,538 | 60,187 | 403 |
| Income tax payables | 24,368 | 19,796 | 249 |
| Accrued expenses | 101,248 | 101,490 | 1,033 |
| Advances from customers | 157,037 | 157,408 | 1,602 |
| Provisions | 6,102 | 6,287 | 62 |
| Liabilities associated with assets classified as held for sale | 32,910 | – | 336 |
| Other current liabilities | 63,192 | 55,053 | 645 |
| Total current liabilities | 2,179,027 | 2,176,585 | 22,235 |
| Non-current liabilities: | | | |
| Bonds and borrowings | 3,139,834 | 3,165,737 | 32,039 |
| Trade and other payables | 128,122 | 105,854 | 1,307 |
| Other financial liabilities | 34,443 | 38,515 | 352 |
| Accrued pension and retirement benefits | 37,548 | 38,509 | 383 |
| Provisions | 37,934 | 38,027 | 387 |
| Deferred tax liabilities | 122,147 | 93,648 | 1,247 |
| Total non-current liabilities | 3,500,028 | 3,480,290 | 35,715 |
| Total liabilities | 5,679,055 | 5,656,875 | 57,950 |
| Equity: | | | |
| Common stock | 219,279 | 219,279 | 2,237 |
| Additional paid-in capital | 269,263 | 269,285 | 2,748 |
| Treasury stock | (154) | (232) | (2) |
| Other components of equity | 296,347 | 173,044 | 3,024 |
| Retained earnings | 1,485,743 | 1,391,440 | 15,161 |
| Equity attributable to owners of the parent | 2,270,478 | 2,052,816 | 23,168 |
| Non-controlling interests | 127,677 | 123,066 | 1,303 |
| Total equity | 2,398,155 | 2,175,882 | 24,471 |
| Total liabilities and equity | ¥ 8,077,210 | ¥ 7,832,757 | \$ 82,421 |

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥98=US\$1.

Condensed Consolidated Statements of Comprehensive Income

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2013 and 2012

(Unaudited)

| | Millions of Yen | | Millions of U.S. Dollars | |
|--|--------------------|--------------------|--------------------------|-----------------|
| | 2013 | 2012 | 2013 | |
| Revenues | | | | |
| Sales of tangible products | ¥ 1,295,078 | ¥ 1,168,981 | \$ | 13,215 |
| Sales of services and others | 293,810 | 286,409 | | 2,998 |
| Total revenues | 1,588,888 | 1,455,390 | | 16,213 |
| Cost | | | | |
| Cost of tangible products sold | (1,077,057) | (965,829) | | (10,990) |
| Cost of services and others | (77,994) | (93,066) | | (796) |
| Total cost | (1,155,051) | (1,058,895) | | (11,786) |
| Gross profit | 433,837 | 396,495 | | 4,427 |
| Other income (expenses) | | | | |
| Selling, general and administrative expenses | (347,259) | (317,188) | | (3,543) |
| Impairment losses on long-lived assets | (300) | (8,090) | | (3) |
| Gain (loss) on sale of property, plant and equipment, net | 1,833 | 6,754 | | 19 |
| Other, net | 2,200 | (838) | | 22 |
| Total other income (expenses) | (343,526) | (319,362) | | (3,505) |
| Operating profit | 90,311 | 77,133 | | 922 |
| Finance income (costs) | | | | |
| Interest income | 6,366 | 6,004 | | 65 |
| Interest expense | (15,902) | (14,093) | | (162) |
| Dividends | 6,693 | 7,695 | | 68 |
| Gain (loss) on securities and other investments, net | 3,880 | 52,273 | | 40 |
| Finance income (costs), net | 1,037 | 51,879 | | 11 |
| Share of profit of investments accounted for using the equity method | 60,091 | 50,445 | | 612 |
| Profit before tax | 151,439 | 179,457 | | 1,545 |
| Income tax expense | (30,498) | (46,386) | | (311) |
| Profit for the period | 120,941 | 133,071 | | 1,234 |
| Profit for the period attributable to: | | | | |
| Owners of the parent | ¥ 116,613 | ¥ 129,444 | \$ | 1,190 |
| Non-controlling interests | 4,328 | 3,627 | | 44 |
| Other comprehensive income | | | | |
| Items that will not be reclassified to profit or loss | | | | |
| Financial assets measured at fair value through other comprehensive income | 45,749 | (39,320) | | 468 |
| Remeasurements of defined benefit pension plans | 429 | (1,903) | | 4 |
| Share of other comprehensive income of investments accounted for using the equity method | 1,025 | (1,957) | | 10 |
| Total items that will not be reclassified to profit or loss | 47,203 | (43,180) | | 482 |
| Items that may be reclassified subsequently to profit or loss | | | | |
| Exchange differences on translating foreign operations | 80,452 | (39,278) | | 821 |
| Cash-flow hedges | 2,173 | (4,701) | | 22 |
| Share of other comprehensive income of investments accounted for using the equity method | 721 | (2,790) | | 7 |
| Total items that may be reclassified subsequently to profit or loss | 83,346 | (46,769) | | 850 |
| Other comprehensive income, net of tax | 130,549 | (89,949) | | 1,332 |
| Comprehensive income for the period | 251,490 | 43,122 | | 2,566 |
| Comprehensive income for the period attributable to: | | | | |
| Owners of the parent | ¥ 243,866 | ¥ 39,198 | \$ | 2,488 |
| Non-controlling interests | 7,624 | 3,924 | | 78 |
| Total trading transactions | ¥ 3,871,618 | ¥ 3,736,520 | \$ | 39,506 |

Notes:

- 1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥98=US\$1.
- 2) Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under IFRSs.
- 3) The Companies adopted amended IAS 1 "Presentation of Financial Statements" and changed the presentation of other comprehensive income. The prior year amounts are reclassified accordingly.

Condensed Consolidated Statements of Changes in Equity

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2013 and 2012

(Unaudited)

| | Millions of Yen | | Millions of U.S. Dollars |
|---|-----------------|-------------|--------------------------|
| | 2013 | 2012 | 2013 |
| Equity: | | | |
| Common stock: | | | |
| Balance, beginning of year | ¥ 219,279 | ¥ 219,279 | \$ 2,237 |
| Balance, end of period | 219,279 | 219,279 | 2,237 |
| Additional paid-in capital: | | | |
| Balance, beginning of year | 269,285 | 282,407 | 2,748 |
| Acquisition (disposal) of non-controlling interests, net | (253) | 78 | (2) |
| Others | 231 | (157) | 2 |
| Balance, end of period | 269,263 | 282,328 | 2,748 |
| Treasury stock: | | | |
| Balance, beginning of year | (232) | (1,034) | (3) |
| Exercise of stock options and others | 78 | 314 | 1 |
| Balance, end of period | (154) | (720) | (2) |
| Other components of equity: | | | |
| Balance, beginning of year | 173,044 | (63,007) | 1,766 |
| Other comprehensive income for the period | 127,253 | (90,246) | 1,298 |
| Transfer to retained earnings | (3,950) | 8,244 | (40) |
| Balance, end of period | 296,347 | (145,009) | 3,024 |
| Retained earnings: | | | |
| Balance, beginning of year | 1,391,440 | 1,251,411 | 14,199 |
| Transfer from other components of equity | 3,950 | (8,244) | 40 |
| Profit for the period attributable to owners of the parent | 116,613 | 129,444 | 1,190 |
| Cash dividends | (26,260) | (32,503) | (268) |
| Balance, end of period | 1,485,743 | 1,340,108 | 15,161 |
| Equity attributable to owners of the parent | ¥ 2,270,478 | ¥ 1,695,986 | \$ 23,168 |
| Non-controlling interests: | | | |
| Balance, beginning of year | 123,066 | 112,132 | 1,256 |
| Cash dividends to non-controlling interests | (2,249) | (1,907) | (23) |
| Acquisition (disposal) of non-controlling interests and others, net | (764) | (3,093) | (8) |
| Profit for the period attributable to non-controlling interests | 4,328 | 3,627 | 44 |
| Other comprehensive income for the period | 3,296 | 297 | 34 |
| Balance, end of period | 127,677 | 111,056 | 1,303 |
| Total equity | ¥ 2,398,155 | ¥ 1,807,042 | \$ 24,471 |
| Comprehensive income for the period attributable to: | | | |
| Owners of the parent | 243,866 | 39,198 | 2,488 |
| Non-controlling interests | 7,624 | 3,924 | 78 |
| Total comprehensive income for the period | ¥ 251,490 | ¥ 43,122 | \$ 2,566 |

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥98=US\$1.

Condensed Consolidated Statements of Cash Flows

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2013 and 2012

(Unaudited)

| | Millions of Yen | | Millions of |
|---|------------------|------------------|-----------------|
| | 2013 | 2012 | U.S. Dollars |
| Operating activities: | | | |
| Profit for the period | ¥ 120,941 | ¥ 133,071 | \$ 1,234 |
| Adjustments to reconcile profit for the period to net cash from operating activities: | | | |
| Depreciation and amortization | 50,715 | 42,955 | 518 |
| Impairment losses on long-lived assets | 300 | 8,090 | 3 |
| Finance (income) costs, net | (1,037) | (51,879) | (11) |
| Share of profit of investments accounted for using the equity method | (60,091) | (50,445) | (612) |
| (Gain) loss on sale of property, plant and equipment, net | (1,833) | (6,754) | (19) |
| Income tax expense | 30,498 | 46,386 | 311 |
| Increase in inventories | (33,237) | (49,539) | (339) |
| Decrease in trade and other receivables | 56,212 | 148,413 | 574 |
| Increase in prepaid expenses | (7,347) | (8,670) | (75) |
| Decrease in trade and other payables | (109,644) | (105,202) | (1,119) |
| Other, net | 4,622 | (15,764) | 46 |
| Net cash from operating activities | 50,099 | 90,662 | 511 |
| Investing activities: | | | |
| Changes in: | | | |
| Property, plant, equipment and other assets | (103,251) | (89,737) | (1,053) |
| Marketable securities and investments | (6,878) | 29,416 | (70) |
| Loans receivables | (29,263) | 4,945 | (299) |
| Net cash used in investing activities | (139,392) | (55,376) | (1,422) |
| Free Cash Flows: | (89,293) | 35,286 | (911) |
| Financing activities: | | | |
| Changes in: | | | |
| Short-term debt | 54,096 | 38,316 | 552 |
| Long-term debt | 13,698 | 10,450 | 140 |
| Cash dividends paid | (26,260) | (32,503) | (268) |
| Sales and repurchases of treasury stock, net | (5,182) | 314 | (53) |
| Payment to and from non-controlling interests and others, net | (2,636) | (1,413) | (27) |
| Net cash from financing activities | 33,716 | 15,164 | 344 |
| Net (decrease) increase in cash and cash equivalents | (55,577) | 50,450 | (567) |
| Cash and cash equivalents at the beginning of year | 924,513 | 821,915 | 9,434 |
| Effect of exchange rate changes on cash and cash equivalents | 8,948 | (6,374) | 91 |
| Net decrease in cash and cash equivalents included in assets classified as held for sale | (2,886) | (190) | (29) |
| Cash and cash equivalents at the end of period | ¥ 874,998 | ¥ 865,801 | \$ 8,929 |

Notes:

1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥98=US\$1.

2) "Sales and repurchases of treasury stock, net" under Financing activities includes a disbursement of ¥5.2 billion to the trust for repurchase of own-share in accordance with the resolution of the Board of Directors' meeting held on September 26, 2013.

Segment Information (Condensed)

Sumitomo Corporation and Subsidiaries

For the six-month periods ended September 30, 2013 and 2012

(Unaudited)

| 2013: | Segment | Millions of Yen | | |
|-------|--|-----------------|--|---------------------------------|
| | | Gross profit | Profit for the period (attributable to owners of the parent) | As of September 30 Total assets |
| | Metal Products | ¥ 37,379 | ¥ 11,593 | ¥ 648,577 |
| | Transportation & Construction Systems | 62,384 | 29,372 | 1,306,138 |
| | Environment & Infrastructure | 28,822 | 6,055 | 590,014 |
| | Media, Network, Lifestyle Related Goods & Services | 134,490 | 17,067 | 1,735,813 |
| | Mineral Resources, Energy, Chemical & Electronics | 37,407 | 23,034 | 1,478,773 |
| | Domestic Regional Business Units and Offices | 18,831 | 3,358 | 315,216 |
| | Overseas Subsidiaries and Branches | 116,438 | 21,456 | 1,657,594 |
| | Segment Total | 435,751 | 111,935 | 7,732,125 |
| | Corporate and Eliminations | (1,914) | 4,678 | 345,085 |
| | Consolidated | ¥ 433,837 | ¥ 116,613 | ¥ 8,077,210 |

| 2012: | Segment | Millions of Yen | | |
|-------|--|-----------------|--|-----------------------------|
| | | Gross profit | Profit for the period (attributable to owners of the parent) | As of March 31 Total assets |
| | Metal Products | ¥ 31,215 | ¥ 7,330 | ¥ 671,206 |
| | Transportation & Construction Systems | 52,059 | 22,399 | 1,264,161 |
| | Environment & Infrastructure | 24,557 | 5,323 | 575,032 |
| | Media, Network, Lifestyle Related Goods & Services | 141,574 | 49,119 | 1,789,169 |
| | Mineral Resources, Energy, Chemical & Electronics | 41,418 | 22,941 | 1,370,905 |
| | Domestic Regional Business Units and Offices | 18,453 | 2,467 | 353,879 |
| | Overseas Subsidiaries and Branches | 87,816 | 26,664 | 1,556,166 |
| | Segment Total | 397,092 | 136,243 | 7,580,518 |
| | Corporate and Eliminations | (597) | (6,799) | 252,239 |
| | Consolidated | ¥ 396,495 | ¥ 129,444 | ¥ 7,832,757 |

| 2013: | Segment | Millions of U.S. Dollars | | |
|-------|--|--------------------------|--|---------------------------------|
| | | Gross profit | Profit for the period (attributable to owners of the parent) | As of September 30 Total assets |
| | Metal Products | \$ 381 | \$ 118 | \$ 6,618 |
| | Transportation & Construction Systems | 637 | 300 | 13,328 |
| | Environment & Infrastructure | 294 | 62 | 6,021 |
| | Media, Network, Lifestyle Related Goods & Services | 1,372 | 174 | 17,712 |
| | Mineral Resources, Energy, Chemical & Electronics | 382 | 235 | 15,090 |
| | Domestic Regional Business Units and Offices | 192 | 34 | 3,216 |
| | Overseas Subsidiaries and Branches | 1,188 | 219 | 16,914 |
| | Segment Total | 4,446 | 1,142 | 78,899 |
| | Corporate and Eliminations | (19) | 48 | 3,522 |
| | Consolidated | \$ 4,427 | \$ 1,190 | \$ 82,421 |

Notes:

1) The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥98=US\$1.

2) On April 1, 2013 we reorganized our product-based business units from seven to five after strategically reviewing them from the perspectives of business fields and functions. Accordingly, from this fiscal year, the operating segments have been changed.

The segment information of the same period of the previous year has also been reclassified.

Assumptions for Going Concern : None

Significant changes in equity attributable to owners of the parent : None