

Highlights of consolidated quartely results for FY2013 (Three-month period ended June 30, 2013)

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July 31, 2013

[Prepared on the basis of International Financial Reporting Standards]

Sumitomo Corporation

1. Summary

<FY2013 Q1 Results>	<u>Profit for the period attributable to owners of the parent 60.9 billion yen</u> (12.1 billion yen increase from FY2012 Q1) <u>Free cash flow 24.2 billion yen outflow</u> (New investments: approx. 50 billion yen) <u>Total assets 7,999.6 billion yen</u> (166.9 billion yen increase from FY2012 year-end)
<FY2013 Forecasts>	<u>Profit for the year attributable to owners of the parent 240.0 billion yen</u> (Progress: 25%)

2. Operating Results

Unit: Billions of yen (rounded to the nearest 100 million yen)

	Apr. 1- Jun.30 2013	Apr. 1- Jun.30 2012	Increase/(decrease)		Summary	Annual Forecasts (announced in May, 2013)																																					
			Amount	Percentage		Amount	Progress																																				
Gross Profit	217.1	203.7	13.4	7%	<u>Gross profit</u>	870.0	25%																																				
Selling, general and administrative expenses	(172.0)	(158.7)	(13.3)	(8%)	<Factors causing increase> - Steady performance of automobile financing business in Asia	(690.0)	25%																																				
<i>Provision for doubtful receivables</i>	(1.6)	(2.3)	0.7	32%	- Robust performance by tubular products business in North America	(5.0)	32%																																				
Interest expense, net of interest income	(4.9)	(4.1)	(0.8)	(20%)	<Factors causing decrease> - Sales price decreased in San Cristbal silver-zinc-lead mining project in Bolivia	(20.0)	24%																																				
Dividends	4.1	5.0	(0.9)	(18%)	<u>Share of profit of investments accounted for using the equity method</u>	13.0	31%																																				
Share of profit of investments accounted for using the equity method	28.4	23.1	5.3	23%	- Jupiter Shop Channel and other companies became associated companies	120.0	24%																																				
Gain (loss) on securities and other investments, net	3.6	6.6	(3.0)	(45%)	- Increase in profits of non-mineral resources businesses																																						
Gain (loss) on property, plant and equipment, net	0.4	(1.5)	1.9	-	[Reference] < Quarter-on-quarter comparison >																																						
Other, net	0.2	0.2	0.0	21%	<u>Profit for the period</u>																																						
Profit before tax	77.0	74.3	2.6	4%	<table border="1" style="font-size: small; width: 100%;"> <tr> <td></td> <td colspan="4">FY2012</td> <td>FY2013</td> </tr> <tr> <td></td> <td>Q1</td> <td>Q2</td> <td>Q3</td> <td>Q4</td> <td>Q1</td> </tr> <tr> <td></td> <td>48.7</td> <td>80.7</td> <td>59.2</td> <td>43.9</td> <td>60.9</td> </tr> <tr> <td>Mineral resources business</td> <td>10.8</td> <td>7.5</td> <td>9.5</td> <td>13.7</td> <td>6.6</td> </tr> <tr> <td>Non-mineral resources business</td> <td>37.9</td> <td>73.2</td> <td>49.7</td> <td>30.2</td> <td>54.3</td> </tr> </table>		FY2012				FY2013		Q1	Q2	Q3	Q4	Q1		48.7	80.7	59.2	43.9	60.9	Mineral resources business	10.8	7.5	9.5	13.7	6.6	Non-mineral resources business	37.9	73.2	49.7	30.2	54.3	40.0	11%						
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Income tax expense	(14.3)	(24.4)	10.0	41%	<u>Basic profit</u>	333.0	23%																																				
Profit for the period	62.6	50.0	12.7	25%	<table border="1" style="font-size: small; width: 100%;"> <tr> <td></td> <td colspan="4">FY2012</td> <td>FY2013</td> </tr> <tr> <td></td> <td>Q1</td> <td>Q2</td> <td>Q3</td> <td>Q4</td> <td>Q1</td> </tr> <tr> <td></td> <td>53.0</td> <td>48.8</td> <td>51.3</td> <td>63.4</td> <td>56.8</td> </tr> <tr> <td>Mineral resources business</td> <td>9.7</td> <td>6.4</td> <td>10.1</td> <td>13.7</td> <td>5.8</td> </tr> <tr> <td>Non-mineral resources business</td> <td>43.4</td> <td>42.4</td> <td>41.2</td> <td>49.7</td> <td>51.1</td> </tr> </table>		FY2012				FY2013		Q1	Q2	Q3	Q4	Q1		53.0	48.8	51.3	63.4	56.8	Mineral resources business	9.7	6.4	10.1	13.7	5.8	Non-mineral resources business	43.4	42.4	41.2	49.7	51.1	(81.0)	18%						
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Owners of the parent	60.9	48.7	12.1	25%		240.0	25%																																				
Non-controlling interests	1.8	1.2	0.5	44%		12.0	15%																																				
Basic profit (Calculation for reference)*	56.8	53.0	3.8	7%		230.0	25%																																				
Comprehensive income for the period (attributable to owners of the parent)	157.1	35.2	121.9	346%																																							

*Calculation of basic profit: (Gross profit + Selling, general and administrative expenses (excluding provision for doubtful receivables) + Interest expense, net of interest income + Dividend) x 62% + Share of profit of investments accounted for using the equity method

Cautionary Statement Concerning Forward-looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

3. Segment Information

Unit: Billions of yen (rounded to the nearest 100 million yen)

Sumitomo Corporation

	Gross profit			Profit for the period attributable to owners of the parent			Summary (Factors affecting profit for the period attributable to owners of the parent)
	Apr.1- Jun.30 2013	Apr.1- Jun.30 2012	Increase/ (decrease)	Apr.1- Jun.30 2013	Apr.1- Jun.30 2012	Increase/ (decrease)	
Metal Products	18.0	15.8	2.2	6.2	4.2	2.0	- Robust performance by tubular products business in North America - Temporary gains during this period
Transportation & Construction Systems	30.5	25.2	5.3	15.1	12.0	3.2	- Contribution by the profit of aircraft leasing business - Steady performance of automobile financing business in Asia
Environment & Infrastructure	14.1	12.3	1.8	3.0	1.8	1.2	- Stable performance in IPP/IWPP businesses such as Tanjung Jati B power plant
Media, Network, Lifestyle Related Goods & Services	67.1	73.2	(6.2)	9.7	8.9	0.9	- Steady performance of Jupiter Telecommunications Co., Ltd. - Recovery in performance of banana business
Mineral Resources, Energy, Chemical & Electronics	21.4	26.0	(4.5)	11.6	13.6	(2.0)	- Decrease in profits of San Cristobal silver-zinc-lead mining project in Bolivia - Decrease in profits of coal-mining projects in Australia
Domestic Regional Business Units and Offices	9.4	8.9	0.5	1.7	0.9	0.8	- Robust performance by metal products business
Overseas Subsidiaries and Branches	57.3	43.5	13.8	11.0	15.9	(4.9)	- Capital gain through selling an office building in the same period of the previous year - Decline in performance by tire business in the U.S.
Total	217.8	204.9	12.9	58.5	57.3	1.2	
Corporate and Eliminations	(0.7)	(1.3)	0.5	2.4	(8.6)	11.0	
Consolidated	217.1	203.7	13.4	60.9	48.7	12.1	

*On April 1, 2013, we reorganized our product-based business units from seven to five after strategically reviewing them from the perspectives of business fields and functions. Accordingly, from this fiscal year, the operating segments have been changed. The segment information of the same period of the previous year has also been reclassified.

4. Cash Flows

	Apr.1- Jun.30 2013	Apr.1- Jun.30 2012
Net cash provided by operating activities	35.2	39.1
Net cash used in investing activities	(59.3)	(27.2)
Free Cash Flow	(24.2)	11.9
Net cash used in financing activities	(40.5)	(34.5)
Effect of exchange rate changes on cash and cash equivalents	11.4	(2.0)
Net increase in cash and cash equivalents	(53.3)	(24.6)

Summary

<Net cash provided by operating activities>

- Core businesses generated cash steadily

<Net cash used in investing activities>

- New investments: approx. 50 billion yen

5. Financial Position

	As of Jun. 30, 2013	As of Mar. 31, 2013	Increase/ (decrease)	Summary
Total assets	7,999.6	7,832.8	166.9	Total Assets - Increase due to the yen's depreciation and rises in stock prices - Increase due to new investment and financing activities
Shareholders' equity *	2,183.7	2,052.8	130.9	Shareholders' equity - Increase in retained earnings - Increase due to the yen's depreciation and rises in stock prices
Unrealized holding gains on securities available-for-sale *	136.3	118.7	17.6	
Foreign currency translation adjustments *	139.4	65.3	74.0	
Shareholders' equity ratio*	27.3%	26.2%	1.1pt	
Interest-bearing liabilities, net	2,992.9	2,930.3	62.6	
Debt-equity ratio, net (times)	1.4	1.4	0.0pt	

*"Shareholders' equity" is equivalent to "Equity attributable to owners of the parent" in Consolidated Statements of Financial Position. "Unrealized holding gains on securities available-for-sale" and "Foreign currency translation adjustment" are equivalent to "Financial assets measured at fair value through other comprehensive income" and "Exchange differences on translating foreign operations" under IFRS. "Shareholders' equity ratio" is calculated by dividing "Equity attributable to owners of the parent" by "Total assets".