

Consolidated quarterly results FY2013 (Nine-month period ended December 31, 2013)

[Prepared on the basis of International Financial Reporting Standards]

Sumitomo Corporation

Stock Exchange code No. 8053

(Listed on Tokyo, Nagoya and Fukuoka Stock Exchanges)

President & CEO, Kuniharu Nakamura

For further information contact:

Masatoshi Hayashi, Corporate Communications Dept. Tel. +81-3-5166-3100

(URL <http://www.sumitomocorp.co.jp/english/>)

1. Consolidated results for the nine-month period ended December 31, 2013

(Remarks)

Amounts are rounded to the nearest million.

% : change from the same period of the previous year.

(1) Consolidated operating results

	Total trading transactions		Operating profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent		Comprehensive income for the period	
	(increase/ (decrease)	(%)	(increase/ (decrease)	(%)	(increase/ (decrease)	(%)	(increase/ (decrease)	(%)	(increase/ (decrease)	(%)	(increase/ (decrease)	(%)
Nine-month period ended	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
December 31, 2013	5,871,113	6.4	144,587	18.4	238,737	(5.2)	187,529	(4.6)	180,486	(4.3)	401,862	90.9
December 31, 2012	5,519,343	(10.9)	122,146	(37.4)	251,804	(16.7)	196,550	(15.1)	188,601	(13.9)	210,466	272.6

	Earnings per share attributable to owners of the parent (basic)	Earnings per share attributable to owners of the parent (diluted)
Nine-month period ended	(yen)	(yen)
December 31, 2013	144.44	144.35
December 31, 2012	150.85	150.75

[Note] Total trading transactions is presented in a manner customarily used in Japan solely for Japanese investors' purposes.
Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent.

(2) Consolidated financial position

	Total Assets	Total equity	Equity attributable to owners of the parent	Equity attributable to owners of the parent ratio
	(millions of yen)	(millions of yen)	(millions of yen)	(%)
As of December 31, 2013	8,525,392	2,512,260	2,383,683	28.0
As of March 31, 2013	7,832,757	2,175,882	2,052,816	26.2

2. Dividends

	Cash dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	(yen)	(yen)	(yen)	(yen)	(yen)
Year ended March 31, 2013	—	25.00	—	21.00	46.00
Year ending March 31, 2014	—	23.00	—		
Year ending March 31, 2014 (Forecasts)				24.00	47.00

[Note] Revision of the latest dividends prospect: None

3. Forecasts for the year ending March 31, 2014

(Remarks)

% : change from the previous year.

	Total trading transactions	Profit before tax	Profit attributable to owners of the parent	Earnings per share attributable to owners of the parent
	(increase/ (decrease)	(increase/ (decrease)	(increase/ (decrease)	
	(millions of yen)	(millions of yen)	(millions of yen)	(yen)
Year ending March 31, 2014	8,000,000	338,000	240,000	191.96
	(%)	(%)	(%)	

[Note] Revision of the latest forecasts: None

Notes

(1) Change in significant subsidiaries (changes in "Specified Subsidiaries" accompanying changes in scope of consolidation) during this period: None

(2) Changes in accounting policies and accounting estimate

- | | |
|---|------|
| (i) Changes in accounting policies required by IFRS | Yes |
| (ii) Other changes | None |
| (iii) Changes in accounting estimate | None |

[Note] For further details please refer page 6 "Other".

(3) Outstanding stocks (Common stocks)

				(shares)
(i) Outstanding stocks including treasury stock	(December 31, 2013)	1,250,602,867	(March 31, 2013)	1,250,602,867
(ii) Treasury stocks	(December 31, 2013)	3,056,924	(March 31, 2013)	106,633
(iii) Average stocks during nine months (Apr.-Dec.)	(December 31, 2013)	1,249,518,714	(December 31, 2012)	1,250,225,337

Notice regarding Quarterly Review

Review of the Condensed Consolidated Financial Statements by our auditor has not been completed as of February 4, 2014.

Cautionary Statement Concerning Forward-looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

Management results

1. Operating results

Total trading transactions for the nine-month period ended December 31, 2013 amounted to 5,871.1 billion yen, representing an increase of 351.8 billion yen from the same period of the previous year.

Gross profit totaled 650.5 billion yen up by 62.1 billion yen, while selling, general and administrative expenses increased by 48.3 billion yen to 518.0 billion yen. In consequence, operating profit improved by 22.4 billion yen to 144.6 billion yen.

Gain (loss) on securities and other investments, net decreased by 44.9 billion yen to 8.9 billion yen.

Share of profit of investments accounted for using the equity method increased by 12.1 billion yen to 89.2 billion yen.

As a result, profit for the period attributable to owners of the parent totaled 180.5 billion yen, representing a decrease of 8.1 billion yen from the same period of the previous year.

<Profit for the period attributable to owners of the parent by segment>

Metal Products Business Unit posted profit of 17.7 billion yen, an increase of 6.3 billion yen from the same period of the previous year. This was due to factors such as robust performances by tubular products business in North America and the operations of steel service centers.

Transportation & Construction Systems Business Unit posted profit of 42.1 billion yen, up by 5.5 billion yen. This was attributable to factors such as a steady performance of automobile financing business in Asia, and the performance of an aircraft leasing business contributed to this segment.

Environment & Infrastructure Business Unit posted profit of 11.9 billion yen, an increase of 2.0 billion yen, owing to factors such as the ongoing stable business performance by the Tanjung Jati B power plant.

Media, Network, Lifestyle Related Goods & Services Business Unit posted profit of 28.4 billion yen, down by 33.2 billion yen. Although this segment was boosted by stable performances by major Group companies in Japan, there was a gain resulting from selling partial share of Jupiter Shop Channel Co., Ltd. in the same period of the previous year.

Mineral Resources, Energy, Chemical & Electronics Business Unit posted profit of 30.6 billion yen, a

decrease of 1.9 billion yen. This was mainly referred from decline in profits in coal-mining projects in Australia.

Domestic Regional Business Units and Offices segment posted 5.2 billion yen of profit, up by 1.4 billion yen, due mainly to a robust performance of metal products business.

Overseas Subsidiaries and Branches segment posted profit of 37.1 billion yen, down by 0.4 billion yen. This was attributable to factors such as a decline in performance by tire business in the U.S.

2. Financial position

<Total assets, liabilities, and equity as of December 31, 2013>

Total assets stood at 8,525.4 billion yen, representing an increase of 692.6 billion yen from the previous fiscal year-end. Key factors causing the net increase were the acquisition of Edgen Group, a U.S. based energy materials and pipe distributor, the yen's depreciation and the rise of listed stocks price.

Equity attributable to owners of the parent totaled 2,383.7 billion yen, up by 330.9 billion yen from the previous fiscal year-end, due primarily to an increase in retained earnings and the impact of the yen's depreciation.

Interest-bearing liabilities (net) rose by 306.2 billion yen from the previous fiscal year-end, to 3,236.5 billion yen.

In consequence, the net debt-equity ratio (Interest-bearing liabilities (net)/ Equity attributable to owners of the parent) was 1.4.

<Cash flows>

Net cash provided by operating activities totaled 87.2 billion yen, as our core businesses performed well in generating cash. Net cash used in investing activities was 220.0 billion yen. In this period, we acquired Edgen Group and made investments in existing mineral resources projects. As a result, free cash flow totaled 132.7 billion yen outflow.

3. Forecasts for fiscal year ending March 31, 2014

We have not revised the forecasts for the fiscal year ending March 31, 2014 from the annual forecasts announced on October 31, 2013.

Cautionary Statement Concerning Forward-Looking Statements

This report includes forward-looking statements relating to our future plans, forecasts, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management forecasts included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent forecasts that management strives to achieve through the successful implementation of the Company's business strategies. The Company may be unsuccessful in implementing its business strategies, and management may fail to achieve its forecasts. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

4. Other

Changes in accounting policies

The Companies did not change the significant accounting policies from the previous fiscal year, with the exception of the following:

Effective April 1, 2013, the Companies adopted International Financial Reporting Standard (“IFRS”) No. 10 *Consolidated Financial Statements (as revised in 2011)*. IFRS No. 10 replaces both International Accounting Standard (“IAS”) No. 27 *Consolidated and Separate Financial Statements (as revised in 2008)* and Standing Interpretations Committee (“SIC”) Interpretation No. 12 *Consolidation – Special Purpose Entities*, clarified the definition of control and established control as the single basis for consolidation for all types of entities.

The adoption of IFRS No. 10 did not have a material impact on the condensed consolidated financial statements.

Effective April 1, 2013, the Companies adopted IFRS No. 11 *Joint Arrangements*. IFRS No. 11 replaces IAS No. 31 *Interests in Joint Ventures* and SIC Interpretation No. 13 *Jointly Controlled Entities – Non-Monetary Contributions by Venturers*, established classification and accounting treatment for joint arrangements based on the rights and obligations of the arrangement, rather than its legal form.

The adoption of IFRS No. 11 did not have a material impact on the condensed consolidated financial statements.

Effective April 1, 2013, the Companies adopted the amendments to IAS No. 19 *Employee Benefits*. The amendments to IAS No. 19 changed the policy to immediate recognition of all actuarial gains or losses and past service cost with defined benefit plans, and required additional disclosure.

The adoption of the amendments to IAS No. 19 did not have a material impact on the condensed consolidated financial statements.

Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of December 31, 2013(Unaudited) and March 31, 2013

	Millions of Yen		Millions of U.S. Dollars
	December 31, 2013	March 31, 2013	December 31, 2013
ASSETS			
Current assets:			
Cash and cash equivalents	¥ 888,285	¥ 924,513	\$ 8,460
Time deposits	3,667	6,551	35
Marketable securities	32,377	29,653	308
Trade and other receivables	1,560,301	1,470,942	14,860
Other financial assets	54,539	55,718	519
Inventories	894,925	770,450	8,523
Advance payments to suppliers	142,889	125,805	1,361
Other current assets	167,857	163,224	1,599
Total current assets	3,744,840	3,546,856	35,665
Non-current assets:			
Investments accounted for using the equity method	1,696,125	1,490,565	16,154
Other investments	598,516	520,962	5,700
Trade and other receivables	663,006	664,086	6,314
Other financial assets	121,363	97,090	1,156
Property, plant and equipment	915,723	821,981	8,721
Intangible assets	359,347	279,809	3,422
Investment property	275,220	263,982	2,621
Biological assets	12,177	11,259	116
Prepaid expenses	54,220	46,739	516
Deferred tax assets	84,855	89,428	809
Total non-current assets	4,780,552	4,285,901	45,529
Total assets	¥ 8,525,392	¥ 7,832,757	\$ 81,194

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥105=US\$1.

Condensed Consolidated Statements of Financial Position

Sumitomo Corporation and Subsidiaries

As of December 31, 2013(Unaudited) and March 31, 2013

	Millions of Yen		Millions of U.S. Dollars
	December 31, 2013	March 31, 2013	December 31, 2013
LIABILITIES AND EQUITY			
Current liabilities:			
Bonds and borrowings	¥ 836,591	¥ 695,665	\$ 7,968
Trade and other payables	1,072,194	1,080,699	10,211
Other financial liabilities	66,382	60,187	632
Income tax payables	24,943	19,796	238
Accrued expenses	93,210	101,490	888
Advances from customers	163,125	157,408	1,554
Provisions	5,818	6,287	55
Other current liabilities	68,684	55,053	654
Total current liabilities	2,330,947	2,176,585	22,200
Non-current liabilities:			
Bonds and borrowings	3,291,887	3,165,737	31,351
Trade and other payables	137,216	105,854	1,307
Other financial liabilities	40,797	38,515	389
Accrued pension and retirement benefits	34,023	38,509	324
Provisions	39,936	38,027	380
Deferred tax liabilities	138,326	93,648	1,317
Total non-current liabilities	3,682,185	3,480,290	35,068
Total liabilities	6,013,132	5,656,875	57,268
Equity:			
Common stock	219,279	219,279	2,088
Additional paid-in capital	268,893	269,285	2,561
Treasury stock	(4,078)	(232)	(39)
Other components of equity	368,938	173,044	3,514
Retained earnings	1,530,651	1,391,440	14,578
Equity attributable to owners of the parent	2,383,683	2,052,816	22,702
Non-controlling interests	128,577	123,066	1,224
Total equity	2,512,260	2,175,882	23,926
Total liabilities and equity	¥ 8,525,392	¥ 7,832,757	\$ 81,194

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥105=US\$1.

Condensed Consolidated Statements of Comprehensive Income

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2013 and 2012

(Unaudited)

	Millions of Yen		Millions of U.S. Dollars	
	2013	2012	2013	
Revenues				
Sales of tangible products	¥ 1,964,813	¥ 1,750,215	\$	18,713
Sales of services and others	437,346	424,990		4,165
Total revenues	2,402,159	2,175,205		22,878
Cost				
Cost of tangible products sold	(1,637,029)	(1,449,217)		(15,591)
Cost of services and others	(114,599)	(137,586)		(1,091)
Total cost	(1,751,628)	(1,586,803)		(16,682)
Gross profit	650,531	588,402		6,196
Other income (expenses)				
Selling, general and administrative expenses	(518,046)	(469,702)		(4,934)
Impairment losses on long-lived assets	(305)	(8,096)		(3)
Gain (loss) on sale of property, plant and equipment, net	8,728	10,042		83
Other, net	3,679	1,500		35
Total other income (expenses)	(505,944)	(466,256)		(4,819)
Operating profit	144,587	122,146		1,377
Finance income (costs)				
Interest income	9,538	9,774		91
Interest expense	(23,180)	(20,608)		(222)
Dividends	9,739	9,659		93
Gain (loss) on securities and other investments, net	8,885	53,798		85
Finance income (costs), net	4,982	52,623		47
Share of profit of investments accounted for using the equity method	89,168	77,035		850
Profit before tax	238,737	251,804		2,274
Income tax expense	(51,208)	(55,254)		(488)
Profit for the period	187,529	196,550		1,786
Profit for the period attributable to:				
Owners of the parent	¥ 180,486	¥ 188,601	\$	1,719
Non-controlling interests	7,043	7,949		67
Other comprehensive income				
Items that will not be reclassified to profit or loss				
Financial assets measured at fair value through other comprehensive income	68,069	(4,515)		648
Remeasurements of defined benefit pension plans	3,952	922		38
Share of other comprehensive income of investments accounted for using the equity method	2,759	(796)		26
Total items that will not be reclassified to profit or loss	74,780	(4,389)		712
Items that may be reclassified subsequently to profit or loss				
Exchange differences on translating foreign operations	136,388	20,695		1,299
Cash-flow hedges	2,097	(2,205)		20
Share of other comprehensive income of investments accounted for using the equity method	1,068	(185)		10
Total items that may be reclassified subsequently to profit or loss	139,553	18,305		1,329
Other comprehensive income, net of tax	214,333	13,916		2,041
Comprehensive income for the period	401,862	210,466		3,827
Comprehensive income for the period attributable to:				
Owners of the parent	¥ 390,127	¥ 201,662	\$	3,715
Non-controlling interests	11,735	8,804		112
Total trading transactions	¥ 5,871,113	¥ 5,519,343	\$	55,915

Notes:

- 1) The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥105=US\$1.
- 2) Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as a principal or as an agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under IFRSs.
- 3) The Companies adopted amended IAS 1 "Presentation of Financial Statements" and changed the presentation of other comprehensive income. The prior year amounts are reclassified accordingly.

Condensed Consolidated Statements of Changes in Equity

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2013 and 2012

(Unaudited)

	Millions of Yen		Millions of U.S. Dollars	
	2013	2012	2013	
Equity:				
Common stock:				
Balance, beginning of year	¥ 219,279	¥ 219,279	\$	2,088
Balance, end of period	219,279	219,279		2,088
Additional paid-in capital:				
Balance, beginning of year	269,285	282,407		2,565
Acquisition (disposal) of non-controlling interests, net	(207)	162		(2)
Others	(185)	(5,567)		(2)
Balance, end of period	268,893	277,002		2,561
Treasury stock:				
Balance, beginning of year	(232)	(1,034)		(2)
Acquisition (disposal) of treasury stock, net	(3,846)	505		(37)
Balance, end of period	(4,078)	(529)		(39)
Other components of equity:				
Balance, beginning of year	173,044	(63,007)		1,649
Other comprehensive income for the period	209,641	13,061		1,996
Transfer to retained earnings	(13,747)	24,446		(131)
Balance, end of period	368,938	(25,500)		3,514
Retained earnings:				
Balance, beginning of year	1,391,440	1,251,411		13,252
Transfer from other components of equity	13,747	(24,446)		131
Profit for the period attributable to owners of the parent	180,486	188,601		1,719
Cash dividends	(55,022)	(63,760)		(524)
Balance, end of period	1,530,651	1,351,806		14,578
Equity attributable to owners of the parent	¥ 2,383,683	¥ 1,822,058	\$	22,702
Non-controlling interests:				
Balance, beginning of year	123,066	112,132		1,172
Cash dividends to non-controlling interests	(3,499)	(3,240)		(34)
Acquisition (disposal) of non-controlling interests and others, net	(2,725)	(1,499)		(26)
Profit for the period attributable to non-controlling interests	7,043	7,949		67
Other comprehensive income for the period	4,692	855		45
Balance, end of period	128,577	116,197		1,224
Total equity	¥ 2,512,260	¥ 1,938,255	\$	23,926
Comprehensive income for the period attributable to:				
Owners of the parent	390,127	201,662		3,715
Non-controlling interests	11,735	8,804		112
Total comprehensive income for the period	¥ 401,862	¥ 210,466	\$	3,827

Note: The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥105=US\$1.

Condensed Consolidated Statements of Cash Flows

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2013 and 2012

(Unaudited)

	Millions of Yen		Millions of
	2013	2012	U.S. Dollars
Operating activities:			
Profit for the period	¥ 187,529	¥ 196,550	\$ 1,786
Adjustments to reconcile profit for the period to net cash from operating activities:			
Depreciation and amortization	77,214	64,176	735
Impairment losses on long-lived assets	305	8,096	3
Finance (income) costs, net	(4,982)	(52,623)	(47)
Share of profit of investments accounted for using the equity method	(89,168)	(77,035)	(850)
(Gain) loss on sale of property, plant and equipment, net	(8,728)	(10,042)	(83)
Income tax expense	51,208	55,254	488
Increase in inventories	(35,433)	(65,319)	(337)
(Increase) decrease in trade and other receivables	(32,318)	137,504	(308)
Increase in prepaid expenses	(10,746)	(13,495)	(102)
Decrease in trade and other payables	(75,433)	(126,018)	(718)
Other, net	27,763	(7,618)	264
Net cash from operating activities	87,211	109,430	831
Investing activities:			
Changes in:			
Property, plant, equipment and other assets	(142,752)	(111,689)	(1,360)
Marketable securities and investments	(50,929)	9,909	(485)
Loans receivables	(26,269)	(677)	(250)
Net cash used in investing activities	(219,950)	(102,457)	(2,095)
Free Cash Flows:	(132,739)	6,973	(1,264)
Financing activities:			
Changes in:			
Short-term debt	62,380	15,239	594
Long-term debt	77,686	59,900	740
Cash dividends paid	(55,022)	(63,760)	(524)
Acquisition (disposal) of treasury stock, net	(3,910)	274	(37)
Payment to and from non-controlling interests and others, net	(2,834)	(2,617)	(27)
Net cash from financing activities	78,300	9,036	746
Net (decrease) increase in cash and cash equivalents	(54,439)	16,009	(518)
Cash and cash equivalents at the beginning of year	924,513	821,915	8,805
Effect of exchange rate changes on cash and cash equivalents	18,211	5,639	173
Net decrease in cash and cash equivalents included in assets classified as held for sale	-	(283)	-
Cash and cash equivalents at the end of period	¥ 888,285	¥ 843,280	\$ 8,460

Note:
The U.S. Dollar amounts represent translations of Japanese Yen amounts at the rate of ¥105=US\$1.

Segment Information (Condensed)

Sumitomo Corporation and Subsidiaries

For the nine-month periods ended December 31, 2013 and 2012

(Unaudited)

2013:	Segment	Millions of Yen		
		Gross profit	Profit for the period (attributable to owners of the parent)	As of December 31 Total assets
	Metal Products	¥ 59,035	¥ 17,688	¥ 731,964
	Transportation & Construction Systems	91,529	42,100	1,386,983
	Environment & Infrastructure	43,378	11,901	543,344
	Media, Network, Lifestyle Related Goods & Services	199,253	28,428	1,751,604
	Mineral Resources, Energy, Chemical & Electronics	56,466	30,644	1,542,380
	Domestic Regional Business Units and Offices	28,908	5,158	345,896
	Overseas Subsidiaries and Branches	177,512	37,120	1,874,211
	Segment Total	656,081	173,039	8,176,382
	Corporate and Eliminations	(5,550)	7,447	349,010
	Consolidated	¥ 650,531	¥ 180,486	¥ 8,525,392

2012:	Segment	Millions of Yen		
		Gross profit	Profit for the period (attributable to owners of the parent)	As of March 31 Total assets
	Metal Products	¥ 47,436	¥ 11,394	¥ 671,206
	Transportation & Construction Systems	78,490	36,590	1,264,161
	Environment & Infrastructure	38,480	9,860	575,032
	Media, Network, Lifestyle Related Goods & Services	206,597	61,611	1,789,169
	Mineral Resources, Energy, Chemical & Electronics	59,901	32,541	1,370,905
	Domestic Regional Business Units and Offices	27,799	3,754	353,879
	Overseas Subsidiaries and Branches	131,403	37,496	1,556,166
	Segment Total	590,106	193,246	7,580,518
	Corporate and Eliminations	(1,704)	(4,645)	252,239
	Consolidated	¥ 588,402	¥ 188,601	¥ 7,832,757

2013:	Segment	Millions of U.S. Dollars		
		Gross profit	Profit for the period (attributable to owners of the parent)	As of December 31 Total assets
	Metal Products	\$ 562	\$ 168	\$ 6,971
	Transportation & Construction Systems	872	401	13,209
	Environment & Infrastructure	413	113	5,175
	Media, Network, Lifestyle Related Goods & Services	1,898	271	16,682
	Mineral Resources, Energy, Chemical & Electronics	538	292	14,689
	Domestic Regional Business Units and Offices	275	49	3,294
	Overseas Subsidiaries and Branches	1,690	354	17,850
	Segment Total	6,248	1,648	77,870
	Corporate and Eliminations	(52)	71	3,324
	Consolidated	\$ 6,196	\$ 1,719	\$ 81,194

Notes:

1) The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥105=US\$1.

2) On April 1, 2013 we reorganized our product-based business units from seven to five after strategically reviewing them from the perspectives of business fields and functions. Accordingly, from this fiscal year, the operating segments have been changed.

The segment information of the same period of the previous year has also been reclassified.

Assumptions for Going Concern : None

Significant changes in equity attributable to owners of the parent : None