

IR Supplemental Material

Consolidated Quarterly Financial Results for FY2014

(Nine-month period ended December 31, 2014)

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February 3, 2015

Sumitomo Corporation

Principal Subsidiaries and Associated Companies Contributing to Consolidated Results/Overseas Four Broad Regions

Sumitomo Corporation

Unit: billions of yen (rounded to the nearest 100 million)

	Shares in equity (as of Dec. 31, 2014) (%)	Main Business	Equity in earnings	
			FY2014 Apr.-Dec. Results	FY2013 Apr.-Dec. Results
Metal Products				
ERYNGIUM Ltd. * ¹	*100.00	Manufacturing, processing and distribution of speciality metals for OCTG market	4.6	3.4
SC Pipe Services Inc.	100.00	Investment in pipe manufacturing and sales company in the U.S.	2.7	2.1
Edgen Group	*100.00	Global distributor of metal and tubular products for energy industry	2.1	(0.3)
Sumisho Metalex Corporation	100.00	Sale of non-ferrous metal products, materials for home heat solution	1.0	1.1
Transportation & Construction Systems				
Sumitomo Mitsui Finance and Leasing Company, Limited	*40.00	Finance & Lease	14.7	17.2
Sumitomo Mitsui Auto Service Company, Limited	46.00	Leasing of motor vehicles	3.3	3.0
P.T. Summit Oto Finance	*100.00	Financing of motorcycles in Indonesia	2.5	2.6
P.T. Oto Multiartha	*100.00	Financing of automobiles in Indonesia	1.8	3.6
Sumisho Machinery Trade Corporation * ²	*100.00	Trading of automobiles, construction equipment, machinery and equipment	1.4	0.8
Environment & Infrastructure				
Sumisho Global Logistics Co., Ltd.	100.00	Global logistics provider	1.1	1.1
Perennial Power Holdings Inc.	*100.00	Development, ownership and management of power plant in the U.S.	1.0	0.9
Media, Network, Lifestyle Related Goods & Services				
Jupiter Telecommunications Co., Ltd.	50.00	Operation of multiple cable TV systems (MSO) and channels (MCO)	19.4	16.5
Jupiter Shop Channel Co., Ltd.	50.00	Operation of TV shopping channel	5.7	5.4
SCSK Corporation	50.78	System Integration, IT infrastructure implementation, IT management, BPO, and IT hardware software sales	4.1	3.9
Summit, Inc.	100.00	Supermarket chain	2.8	0.7
2 companies in the banana business	*-	Import and sale of fruits and vegetables	1.5	1.5
MobiCom Corporation	33.98	Integrated telecommunication service in Mongolia	0.7	0.9
S.C.Cement Co.,Ltd	*100.00	Sale of cement, ready-mixed concrete, and concrete products	0.6	0.7
Sumisho Brand Management Corporation	*100.00	Import, design and sale of the German luxury line of Chenille fabrics brand "FEILER" and women's apparel and accessories brand, "NARA CAMICIE"	0.1	0.5
Grain business companies in Australia * ^{3,4}	*100.00	Grain accumulation and investment in grain storage and export terminal operating business	(0.9)	(0.4)
TBC Corporation * ⁵	*100.00	Retail and wholesale of tires in the U.S.	(22.0)	(1.6)
Mineral Resources, Energy, Chemical & Electronics				
2 silver, zinc and lead business companies in Bolivia	*100.00	Investment in silver, zinc, and lead mine operating, and ore concentrate sales companies in Bolivia	10.0	4.2
Oresteel Investments (Proprietary) Limited	*49.00	Investment in Assmang iron ore and manganese mine in South Africa	4.9	8.0
LNG Japan Corporation	50.00	Trading of LNG, investment and financing related to LNG business	4.8	1.7
SC Minerals America, Inc.	*100.00	Investment in the Morenci copper mine, the Pogo gold mine in the U.S. and the Candelaria & Ojos del Salado copper mines in Chile	3.1	4.1
Iron ore mining business in Brazil	*-	Iron ore mining business in Brazil	1.5	3.5
SMM Cerro Verde Netherlands B.V.	20.00	Investment in the Cerro Verde copper mine in Peru	1.2	1.6
Sumitronics Corporation	100.00	Electronics manufacturing service	1.2	0.9
2 companies with oil field interests in the North Sea	*-	Development, production and sale of crude oil and natural gas in the British and Norwegian zones of the North Sea	1.1	2.0
SC Mineral Resources Pty. Ltd.	*100.00	Investment in the Northparkes copper mine in Australia	1.0	1.1
Sumitomo Shoji Chemicals Co., Ltd.	100.00	Sale and trade of chemicals and plastics	1.0	1.0
Nusa Tenggara Mining Corporation	74.28	Investment in and financing of the Batu Hijau copper/gold mine project in Indonesia	(4.1)	0.2
Nickel mining and refining business in Madagascar	-	Investment in and financing of the Ambatovy nickel mining project in Madagascar	(6.8)	(0.8)
Companies related to coal business in Australia * ⁵	*-	Investment in coal mines in Australia	(29.6)	0.5
Tight oil business in the U.S. * ⁵	*100.00	Exploration, development, production, sale of and investment in tight oil and natural gas in North America	(174.1)	(0.5)
Overseas *⁶				
Europe, Middle East, Africa & CIS	-	Export, import and wholesale	10.8	8.9
Asia & Oceania * ⁵	-	Export, import and wholesale	5.8	7.8
East Asia	-	Export, import and wholesale	3.1	3.0
Americas * ⁵	-	Export, import and wholesale	(34.6)	17.4

Notes)

(*) Shares in equity and equity in earnings for companies marked with an asterisk are the percentage shares and equity amounts company-wide including other segments.

(*1) We changed our consolidated periods from the forth quarter of FY2013, the results show equity in earnings for the period of FY2014 Apr.-Dec., FY2013 Jan.-Sep. respectively.

(*2) The majority shareholder was changed from Environment & Infrastructure business unit to Transportation & Construction Systems business unit.

(*3) In February 2014, our shares in Grain business companies in Australia were increased to 100.00%. (FY 2013 Apr.-Dec.:50.00%)

(*4) We changed our consolidated periods from the forth quarter of FY2013, the results show equity in earnings for the period of FY2014 Apr.-Dec., FY2013 Mar.-Nov. respectively.

(*5) The impairment losses included in FY2014 Apr.-Dec. Results: Companies related to TBC Corporation -18.8, Coal business in Australia -24.2, Tight oil business in the U.S. -173.6 (billions of yen) Some portions of the impairment losses are included in FY2014 Apr.-Dec. Results of Asia & Oceania and Americas. (Asia & Oceania -3.4, Americas -56.2 (billions of yen))

(*6) We have regrouped all of our overseas regional organizations into four broad regions, namely, "Americas," "Europe, Middle East, Africa & CIS," "East Asia" and "Asia & Oceania." We disclose results of overseas four broad regions accordingly.

Performance Overview

※On April 1, 2014 the Kansai Regional Business Unit and Chubu Regional Business Unit were abolished. These two regional business units were incorporated into organizations under business units and divisions. Also, on October 1, 2014 Commodity Business Department was transferred from Corporate and Eliminations to Mineral Resources, Energy, Chemical & Electronics Business Unit. The prior year results are also shown on a new organization basis accordingly.

Metal Products

【Profit for the period (Apr.-Dec. 2014) : 24.3 billion yen】
(5.0 billion yen increase from Apr.-Dec. 2013)

• Steel sheets

Steel service center: stable

• Tubular products

North America: stable

【Investment & Replacement in FY14】

- Participated in the second phase of aluminum smelting project in Malaysia (Apr. 2014)

【Progression for 2014 forecast】

- Tubular products in North America: stable
- Steel service center: stable

(unit: billions of yen)	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.) 2014 Original Forecasts
Gross profit	69.4	78.5	-	103.0
Operating profit	24.5	30.3	-	-
Share of profit of Investments accounted for using the equity method	4.4	5.1	-	-
Profit/loss(-) for the year attributable to owners of the parent	19.4	24.3	33.0	31.0
		1Q 2Q 3Q		
		7.9 8.3 8.1		
Basic profit	18.8	24.9	-	-
Total assets	Mar. 2014 884.4	955.6	-	-

【Results of major subsidiaries and associated companies】

Company (shares in equity owned by the segment / owned by whole company)	Equity in earnings of the segment (Ref.)2014 Original Forecasts			
	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	Original Forecasts
• SC Pipe Services :	2.1	2.7	2.8	2.4
• ERYNGIUM(30/100)*1 :	1.0	1.4	1.7	1.6
• Sumisho Metalex :	1.1	1.0	1.4	1.3
• Edgen Group(29/100) :	-0.1	0.6	1.1	1.1

*1 As the consolidated period was changed, the results show equity in earnings of Jan.-Sep. 2013 for Apr.-Dec. 2013 and Apr.-Dec. 2014 for Apr.-Dec. 2014.

Transportation & Construction Systems

【Profit for the period (Apr.-Dec. 2014) : 37.6 billion yen】

(5.2 billion yen decrease from Apr.-Dec. 2013)

- **Ships, aerospace and railway car**
Shipping market : sluggish
- **Automobile**
Auto finance businesses in Indonesia : decreased
Automobile assembly business in Mexico : stable
- **Construction equipment**
Distribution business in Russia and China : slowdown
The U.S. : stable

【Investment & Replacement in FY14】

- Invested in a construction equipment sales/service company in Saudi Arabia (July 2014)

【Progression for 2014 forecast】

- Lease and finance businesses : stable
- Construction equipment in the U.S. : stable

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(unit: billions of yen)	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.) 2014 Original Forecasts
Gross profit	93.5	95.1	-	133.0
Operating profit	26.6	22.1	-	-
Share of profit of Investments accounted for using the equity method	25.5	24.3	-	-
Profit/loss(-) for the year attributable to owners of the parent	42.7	37.6		48.0
		1Q	2Q	
		3Q	12.1	
Basic profit	41.1	39.9	-	-
Total assets	Mar. 2014	1,594.2	-	-
	1,440.6			

【Results of major subsidiaries and associated companies】

Company (shares in equity owned by the segment / owned by whole company)	Equity in earnings of the segment (Ref.)2014 Forecasts			
	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	Original Forecasts
• Sumitomo Mitsui Finance and Leasing (35/40):	15.0	12.9	15.6	14.7
• Sumitomo Mitsui Auto Service:	3.0	3.3	4.1	3.8
• SOF(90/100):	2.4	2.3	2.7	2.5
• Oto Multiartha(90/100):	3.2	1.6	1.8	0.9
• Sumisho Machinery Trade Corporation(60/100) *1:	0.4	0.9	0.8	0.8

*1 Shares in equity of the segment were changed from 44.5% to 60% on 1 Apr., 2014.

Environment & Infrastructure

【Profit for the period (Apr.-Dec. 2014) : 16.2 billion yen】

(3.1 billion yen increase from Apr.-Dec. 2013)

- **Overseas power infrastructure business:**
stable

【Investment & Replacement in FY14】

- Started construction of wind farm in the U.S. (Apr. 2014)
- Started construction of biomass power plant in Japan (Jun. 2014)
- Participated in off-shore wind power generation businesses in Belgium (Sept. 2014)
- Participated in Ghana's combined cycle power plant (Dec. 2014)
- Sold part of interest in a solar power generation business in Japan (Dec. 2014)
- Completed construction of wind farm in South Africa and solar farm in the U.S.

【Progression for 2014 forecast】

- Overseas power infrastructure business: stable
- Value realization of a renewable energy generation business in 4Q

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(unit: billions of yen)	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.) 2014 Original Forecasts
Gross profit	48.2	47.2	-	66.0
Operating profit	14.0	15.0	-	-
Share of profit of Investments accounted for using the equity method	3.3	4.0	-	-
Profit/loss(-) for the year attributable to owners of the parent	13.2	16.2		24.0
		1Q	2Q	
		3Q	7.5	
Basic profit	10.4	12.3	-	-
Total assets	Mar. 2014	624.7	-	-
	597.0			

【Results of major subsidiaries and associated companies】

Company (shares in equity owned by the segment / owned by whole company)	Equity in earnings of the segment (Ref.)2014 Forecasts			
	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	Original Forecasts
• Sumisho Global Logistics*1:	1.1	1.1	1.3	1.1
• Perennial Power Holdings(40/100) *2:	0.5	0.4	0.4	0.4

*1 Shares in equity of the segment were changed from 95% to 100% on 1 Apr., 2014.

*2 Shares in equity of the segment were changed from 50.01% to 40% on 1 Apr., 2014.

Media, Network, Lifestyle Related Goods & Services

【Profit for the period (Apr.-Dec. 2014) : 23.4 billion yen】

(5.5 billion yen decrease from Apr.-Dec. 2013)

- TBC (tire business in the U.S.) : posted impairment loss
- Condominium : decrease in the number of delivery
- Major group companies
J:COM and Jupiter Shop Channel etc. : stable

【Investment & Replacement in FY14】

- Invested in sugar milling business in Thailand (Apr. 2014)
- Established private REIT (Aug. 2014)
- Started to joint operation in telecommunications business in Myanmar (Sept. 2014)

【Progression for 2014 forecast】

- Major group companies such as J:COM and Jupiter Shop Channel etc. : stable
- Delivery in real estate business and temporary gain in 4Q
- TBC : posted impairment loss

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(unit: billions of yen)	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.) 2014 Original Forecasts
Gross profit	203.9	204.0	-	301.0
Operating profit	22.4	5.7	-	-
Share of profit of Investments accounted for using the equity method	23.9	27.0	-	-
Profit/loss(-) for the year attributable to owners of the parent	28.9	23.4 (-7.5)*	50.0 (-8.0)*	54.0
		1Q 2Q 3Q		
		9.6 12.6 1.3		
Basic profit	33.0	33.8	-	-
Total assets	Mar. 2014 1,871.2	1,905.1	-	-

We announced impairment loss (expected) of tire business in the U.S. (TBC) on Sept. 29th, 2014. The amount of impairment loss (expected) is shown above with "" (asterisk)."

【Results of major subsidiaries and associated companies】

Company (shares in equity owned by the segment / owned by whole company)	Equity in earnings of the segment (Ref.)2014 Original Forecasts			
	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.)2014 Original Forecasts
•J:COM :	16.5	19.4	25.6	25.7
•Jupiter Shop Channel :	5.4	5.7	7.2	7.2
•SCSK :	3.9	4.1	7.3	7.5
•Summit :	0.7	2.8	2.0	2.0
•Banana business :	1.4	1.4	1.6	1.5
•Mobicom :	0.9	0.7	0.9	0.8
•S.C.Cement(98/100) :	0.7	0.6	1.0	1.0
•Sumisho Brand Management(99.08/100) :	0.5	0.1	0.4	0.7
•Grain business in Australia(70/100)*1,2 :	-0.3	-0.6	0.8	0.7
•TBC(40/100) :	-0.6	-8.8	-9.3	0.3

*1 Shares in equity of the segment in Apr.-Dec. 2013: 35%.

*2 As the consolidated period was changed, the results show equity in earnings of Mar.-Nov. 2013 for Apr.-Dec. 2013 and Apr.-Dec. 2014 for Apr.-Dec. 2014.

Mineral Resources, Energy, Chemical & Electronics

【Profit for the period (Apr.-Dec. 2014) : -101.7 billion yen】

(132.7 billion yen decrease from Apr.-Dec. 2013)

- Tight oil development project in the U.S.
Posted impairment loss
- Coal mining business in Australia
Posted impairment losses etc.
- Nickel business in Madagascar
Increased in cost due to start of commercial production
- Nusa Tenggara Mining
Decreased in sales volume etc. due to export ban in Indonesia
- Iron ore businesses in South Africa and Brazil
Decline in price
- Chemical & Electronics : stable

【Investment & Replacement in FY14】

- Participated in phenol production business in China (Apr. 2014)
- Acquired coal mining interest in Australia (May 2014)
- Sold part of oilfield interest in the North Sea (July 2014)

【Progression for 2014 forecast】

- Tight oil development project in the U.S. and
Coal mining projects in Australia : posted impairment losses
- Iron ore mining project in Brazil : possibility of impairment loss

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(unit: billions of yen)	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.) 2014 Original Forecasts
Gross profit	60.9	61.6	-	97.0
Operating profit	13.1	-133.3	-	-
Share of profit of Investments accounted for using the equity method	22.1	1.5	-	-
Profit/loss(-) for the year attributable to owners of the parent	31.0	-101.7 (-125.7)*	-154.0 (-179.7)*	38.0
		1Q 2Q 3Q		
		3.4 -101.3 -3.7		
Basic profit	27.0	9.3	-	-
Total assets	Mar. 2014 1,748.1	1,890.4	-	-

We announced impairment losses (expected) of tight oil development project in the U.S., coal mining projects in Australia and iron ore project in Brazil on Sept. 29th, 2014. The amount of impairment losses (expected) are shown above with "" (asterisk)."

【Results of major subsidiaries and associated companies】

Company (shares in equity owned by the segment / owned by whole company)	Equity in earnings of the segment (Ref.)2014 Original Forecasts			
	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.)2014 Original Forecasts
•Silver, zinc and lead business in Bolivia(93/100) :	3.9	9.3	11.5	10.0
•LNG Japan :	1.7	4.8	7.5	6.1
•Oresteel Investments(45/49)*1 :	7.3	4.5	6.2	9.8
•SC Minerals America(84.75/100) :	3.5	2.6	4.0	4.0
•Iron Ore Mining Business in Brazil :	3.5	1.5	-46.9	5.4
•SMM Cerro Verde Netherlands :	1.6	1.2	1.9	1.4
•Sumitronics :	0.9	1.2	1.5	1.5
•Sumitomo Shoji Chemicals :	1.0	1.0	1.6	1.6
•Oil fields interests in the North Sea :	1.9	1.0	1.0	1.1
•SC Mineral Resources(70/100) :	0.7	0.7	0.7	0.7
•Nusa Tenggara Mining :	0.2	-4.1	-2.6	2.7
•Nickel mining and refining business in Madagascar :	-0.8	-6.8	-9.7	-11.2
•Companies related to Coal business in Australia :	1.0	-25.5	-35.6	-12.1
•Tight Oil Business in the U.S.(70/100) :	-0.3	-121.9	-121.1	0.3

*1 The earnings are recognized semiannually (in Sept. and Mar.)

Mineral Resources Equity Share of Production and Sensitivity to Profit for the Year

		FY13 Annual Results	FY14				Sensitivity to net income (annual base/ excluding prices hedge)
			1Q Results	2Q Results	3Q Results	Forecasts	
Coking coal	Equity share of shipping volume [mil t]	3.1	0.8	0.4	0.9	2.8	¥220 mil (before tax) (\$1/t)
	Prices[\$/t]	153	120	120	119	119	
Thermal coal	Equity share of shipping volume [mil t]	2.5	0.6	1.0	1.6	5.4 ^{*1}	¥430 mil (before tax) (\$1/t)
	Prices[\$/t]	93	82	- ^{*2}	73	78	
Iron ore MUSA	Equity share of shipping volume [mil t]	4.8	0.5	1.8	0.4	4.6	¥350 mil (\$1/t)
	Prices[\$/t]	2.0	0.5	0.4	0.4	1.9	
Manganese ore	Equity share of shipping volume [mil t]	135	120	103	90	97	¥30 mil (\$1/t)
	Prices[\$/t]	0.5	-	0.2	-	0.5	
Copper Batu Hijau	Equity share of production [Kt]	259	251	215	207	221	¥220 mil (\$100/t)
	Prices[\$/t]	45	12	10	8	44	
	Equity share of production [Kt]	14	4	3	1	13	
	Prices[\$/t]	7,326	7,038	6,790	6,988	6,858	

Note) Prices are general market price. FY14 forecasts and sensitivity to net income are as of February, 2015.

The shipping volume of Iron ore and manganese of Oresteel Investments are recognized semiannually (in second and fourth quarter).

*1 The figure includes equity share of shipping volume of Clermont coal mine in Australia, which we acquired in FY2014.

*2 Index-linked price

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Mineral Resources Equity Share of Production and Sensitivity to Profit for the Year

		FY13 Annual Results	FY14				Sensitivity to net income (annual base/ excluding prices hedge)
			1Q Results	2Q Results	3Q Results	Forecasts	
Silver	Equity share of production [t(mil oz)]	314(10.1)	78(2.5)	93(3.0)	106(3.4)	392(12.6)	¥800 mil (\$1/oz)
	Prices[\$/oz]	21.0	19.6	19.7	16.5	18.3	
Zinc	Equity share of production [Kt]	170	39	50	46	180	¥1.0 bil (\$100/t)
	Prices[\$/t]	1,909	2,073	2,312	2,234	2,217	
Lead	Equity share of production [Kt]	53	9	13	12	46	¥300 mil (\$100/t)
	Prices[\$/t]	2,093	2,096	2,183	1,998	2,060	
Crude oil, gas	Equity share of production [mil bbl]	2.5	0.6	0.2	0.4	1.8	¥10 mil (\$1/bbl)
	Prices[\$/bbl]	108	108	109	102	99	
LNG	Equity share of production [Kt]	350	80	90	90	350	-

Note) Prices are general market price. FY14 forecasts and sensitivity to net income are as of February, 2015.

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Overseas Subsidiaries and Branches

We announced impairment losses (expected) of tight oil development project in the U.S., coal mining projects in Australia, iron ore project in Brazil and tire business in the U.S. (TBC) on Sept. 29th, 2014. The amount of impairment losses (expected) are shown below with "" (asterisk)."

【Profit for the period (Apr.-Dec. 2014) : -14.9 billion yen】

(52.0 billion yen decrease from Apr.-Dec. 2013)

- Tight oil development project in the U.S., coal mining projects in Australia and TBC : Posted impairment losses
- Metal products related business : Stable


Overseas Four Broad Regions	2013	2014	2014	(Ref.) 2014
	Apr.-Dec.	Apr.-Dec.	Forecasts (As of Oct. 2014)	Original Forecasts
Americas	17.4	-34.6 (-56.2)*	-36.7 (-58.2)*	23.4
Europe, Middle East, Africa & CIS	8.9	10.8	12.7	12.1
Asia & Oceania	7.8	5.8 (-3.4)*	5.6 (-4.0)*	9.2
East Asia	3.0	3.1	4.7	5.0

【Investment & Replacement in FY14】

- Acquired office building in Chicago (Apr. 2014)

【Progression for 2014 forecast】

- Tight oil development project in the U.S., coal mining projects in Australia and TBC : posted impairment losses
- Iron ore mining project in Brazil : possibility of impairment loss
- Metal products related business: stable

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(unit: billions of yen)	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	(Ref.) 2014 Original Forecasts
Gross profit	177.5	205.2	-	260.0
Operating profit	45.4	-17.7	-	-
Share of profit of Investments accounted for using the equity method	7.6	8.4	-	-
Profit/loss(-) for the year attributable to owners of the parent	37.1	-14.9 (-58.6)*		50.0
		1Q	2Q	3Q
		12.5	-29.5	2.2
Basic profit	31.7	39.2		(-62.2)*
		Mar. 2014		
Total assets	1,889.7	2,195.0		-

【Results of major subsidiaries and associated companies】

Company (shares in equity owned by the segment / owned by whole company)	Equity in earnings of the segment (Ref.) 2014			
	2013 Apr.-Dec.	2014 Apr.-Dec.	2014 Forecasts (As of Oct. 2014)	Original Forecasts
• ERYNGIUM(70/100)*1:	2.4	3.2	4.1	3.9
• Edgen Group(71/100):	-0.2	1.5	2.7	2.7
• Silver, zinc and lead business in Bolivia (7/100):	0.3	0.7	0.8	0.7
• Perennial Power Holdings(60/100)*2:	0.4	0.6	0.7	0.7
• SC Minerals America(15.25/100):	0.6	0.5	0.7	0.7
• Oresteel Investments(4/49)*3:	0.7	0.4	0.6	0.9
• Iron Ore Mining Business in Brazil:	0.0	0.0	-1.1	0.2
• Companies related to Coal business in Australia:	-0.5	-4.1	-4.8	-1.4
• TBC(60/100):	-1.0	-13.2	-13.9	0.4
• Tight Oil Business in the U.S. (30/100):	-0.2	-52.2	-51.9	0.1

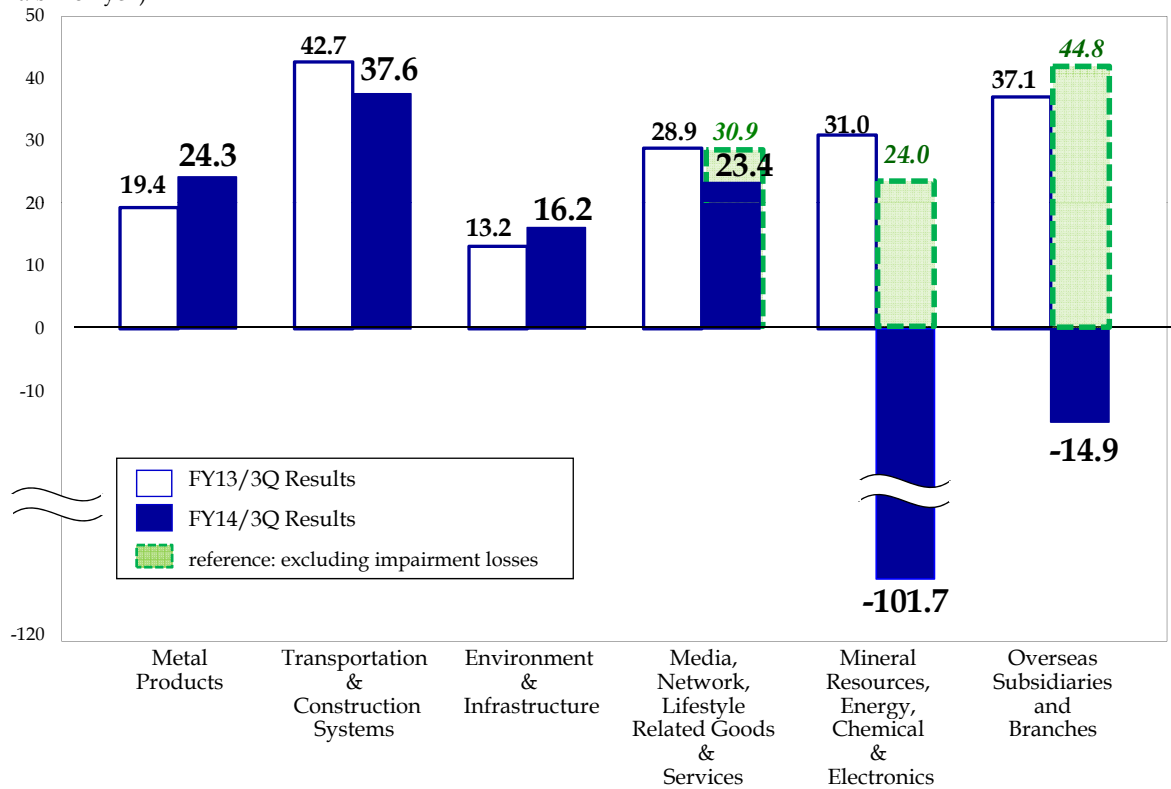
*1 As the consolidated period was changed, the results show equity in earnings of Jan.-Sept. 2013 for Apr.-Dec. 2013 and Apr.-Dec. 2014 for Apr.-Dec. 2014.

*2 Shares in equity of the segment were changed from 49.99% to 60% on 1 Apr., 2014.

*3 The earnings are recognized semiannually (in Sept. and Mar.)

Nine Months Results for FY2014 Profit for the Period by Segment

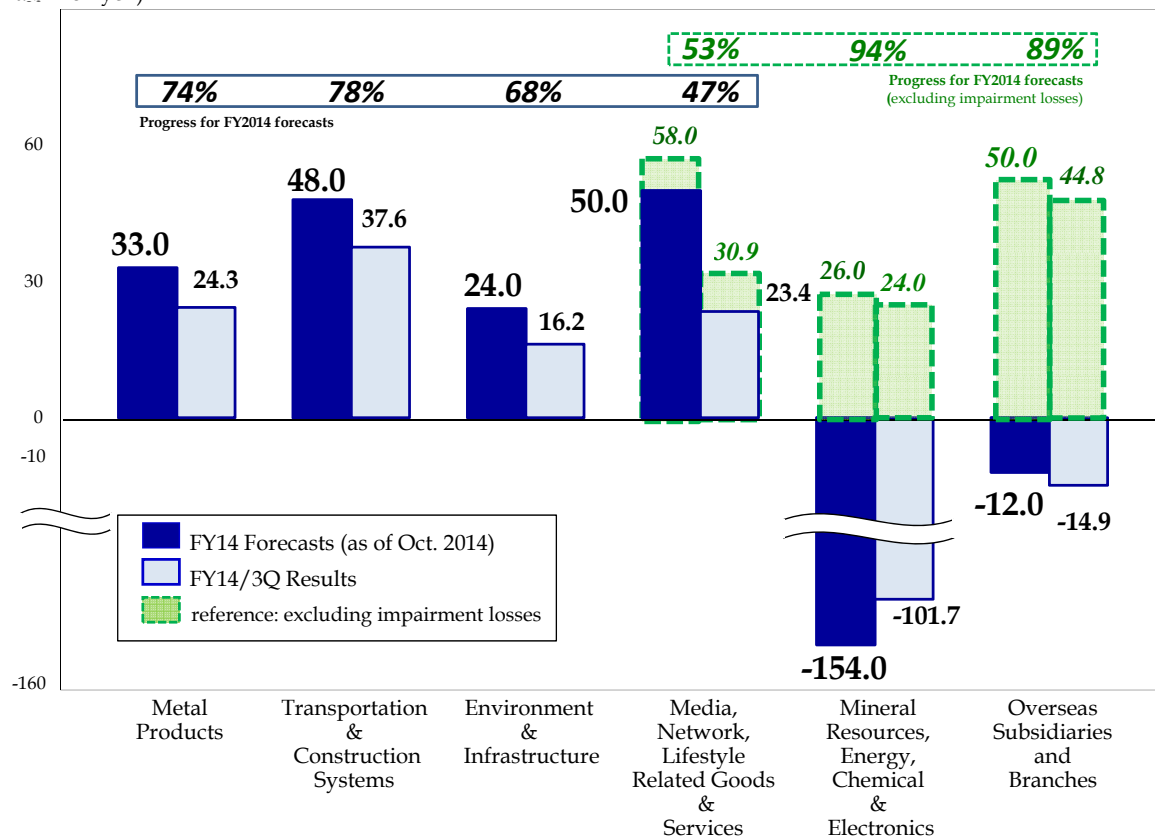
(Unit: billion yen)



Sumitomo Corporation

Forecasts for FY2014 Profit for the Year by Segment

(Unit: billion yen)



Sumitomo Corporation

Breakdown of (possible) Impairment Losses in Large Projects

(Unit: billion yen)	FY2014			FY2014 Forecasts (as of Oct. 2014)
	2Q Results	3Q Results	Total	
Tight Oil Development Project in the U.S.	-173.6	0	-173.6	-173.6
Coal Mining Project in Australia	-17.5	-6.7	-24.2	-30.0
Iron Ore Project in Brazil	—	—	—	-50.0
Tire business in the U.S. (TBC Corporation)	—	-21.9	-21.9	-20.0
Tax effect etc.	+23.8	+3.1	+26.9	+33.6
Total	-167.3	-25.5	-192.8	-240.0
(breakdown)				
Media, Network, Lifestyle Related Goods & Services	0	-7.5	-7.5	-8.0
Mineral Resources, Energy, Chemical & Electronics	-120.3	-5.4	-125.7	-179.7
Overseas Subsidiaries and Branches	-47.0	-12.6	-59.6	-62.2
Corporate and Eliminations	—	—	—	+9.9

Supplemental materials by segment

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Unit: Billions of yen (rounded to the nearest 100 million yen)

	FY2014 Apr.-Dec. Results	FY2013 Apr.-Dec. *1 Results	Increase/ (decrease)
Media, Network, Lifestyle Related Goods & Services			
Gross profit	204.0	203.9	0.1
Media, IT and retail*2	135.8	130.7	5.1
Food & agriculture business division	13.7	12.1	1.6
Materials & supplies division	43.6	43.8	(0.2)
Construction & real estate division	11.7	17.7	(6.1)
Profit (loss) for the period attributable to owners of the parent	23.4	28.9	(5.5)
Media, IT and retail*2	26.5	19.4	7.1
Food & agriculture business division	1.8	1.6	0.2
Materials & supplies division	(6.8)	1.7	(8.5)
Construction & real estate division	1.7	6.1	(4.3)
Total assets	As of Dec. 31, 2014 1,905.1	As of Mar. 31, 2014 1,871.2	33.9
Media, IT and retail*2	1,023.2	1,034.0	(10.8)
Food & agriculture business division	215.3	182.1	33.2
Materials & supplies division	260.5	238.2	22.3
Construction & real estate division	407.4	417.7	(10.3)
Mineral Resources, Energy, Chemical & Electronics			
Gross profit	61.6	60.9	0.7
Mineral resources and energy*3	24.3	24.7	(0.3)
Chemical and electronics*4	37.2	36.2	1.0
Profit (loss) for the period attributable to owners of the parent	(101.7)	31.0	(132.7)
Mineral resources and energy*3	(110.9)	22.8	(133.7)
Chemical and electronics*4	9.1	8.0	1.1
Total assets	As of Dec. 31, 2014 1,890.4	As of Mar. 31, 2014 1,748.1	142.3
Mineral resources and energy*3	1,545.1	1,436.3	108.8
Chemical and electronics*4	345.2	311.7	33.6

*1 On April 1, 2014 the Kansai Regional Business Unit and Chubu Regional Business Unit were abolished.

These two regional business units were incorporated into organizations under business units and divisions.

Also, on October 1, 2014 Commodity Business Department was transferred from Corporate and Eliminations to Mineral Resources, Energy, Chemical & Electronics Business Unit.

FY2013 Apr.-Dec. Results are also shown on a new organization basis accordingly.

*2 Media, IT and retail is a sum of Media division, Network division, and Lifestyle & retail business division.

*3 Mineral resources and energy is a sum of Mineral resources division No.1, Mineral resources division No.2 and Energy division.

*4 Chemical and electronics is a sum of Basic chemicals & electronics division and Life science division.

Historical Data(1) P/L, C/S

(Billion yen)	U.S.GAAP						IFRS			
	AG Plan		GG Plan		FOCUS'10		f(x)		BBBO2014	
	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014 nine months ended Dec. 31
Gross profit	706.6	857.7	934.5	935.2	779.5	864.0	918.8	827.0	894.4	685.1
Selling, general and administrative expenses	(515.8)	(609.9)	(669.4)	(654.4)	(639.2)	(660.7)	(686.4)	(657.1)	(706.4)	(545.5)
Interest expense, net	(20.0)	(37.1)	(42.8)	(36.1)	(24.1)	(18.1)	(15.1)	(15.8)	(17.4)	(9.8)
Dividends	10.4	14.1	15.3	14.6	11.3	10.0	11.2	13.4	14.9	13.2
Share of profit of investments accounted for using the equity method	51.4	70.3	56.9	90.0	76.1	95.6	110.6	107.4	126.2	75.6
Gain on securities and other investments, net	41.8	44.4	94.9	4.5	32.9	9.5	14.8	51.5	8.8	13.7
Gain (loss) on property, plant and equipment, net	(12.8)	(7.5)	(10.1)	(15.1)	5.0	(17.6)	(9.0)	(5.8)	(19.8)	(212.3)
Other, net	1.0	(1.8)	(0.7)	(1.6)	1.5	(2.2)	(3.6)	(1.6)	3.5	(10.0)
Profit(loss) before tax	247.8	331.9	367.6	319.6	223.3	280.5	341.4	319.0	304.2	9.9
Income tax expense	(80.7)	(114.8)	(119.8)	(96.3)	(61.8)	(70.7)	(77.7)	(75.3)	(70.4)	(14.8)
Profit(loss) for the year	167.1	217.1	247.8	223.3	161.5	209.8	263.7	243.7	233.9	(4.8)
Profit(loss) for the year attributable to:										
owners of the parent	160.2	211.0	238.9	215.1	155.2	200.2	250.7	232.5	223.1	(10.3)
Non-controlling interests	6.9	6.1	8.9	8.3	6.3	9.6	13.0	11.2	10.8	5.4
Total trading transactions	10,336.3	10,528.3	11,484.6	10,750.0	7,767.2	8,349.4	8,273.0	7,502.7	8,146.2	6,368.3
Basic profit	158.3	202.9	197.1	243.0	151.4	220.5	251.5	216.5	245.0	170.8
Net cash from operating activities	(60.8)	194.3	323.7	348.8	510.4	219.5	190.4	280.3	278.2	78.2
Net cash used in investing activities	(137.9)	(449.7)	(298.0)	(261.5)	(59.4)	(469.4)	(35.7)	(186.2)	(249.9)	(306.2)
Free cash flows	(198.7)	(255.5)	25.6	87.3	451.0	(249.9)	154.7	94.1	28.4	(228.0)
Net cash from (used in) financing activities	256.7	169.7	7.9	(5.8)	(150.1)	155.9	(33.3)	(24.7)	145.9	(51.7)

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Historical Data(2) B/S, Key Financial Indicator

(Billion yen)	U.S.GAAP						IFRS			
	AG Plan		GG Plan		FOCUS'10		f(x)		BBBO2014	
	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014 nine months ended Dec. 31
Total Assets	6,711.9	8,430.5	7,571.4	7,018.2	7,137.8	7,230.5	7,226.8	7,832.8	8,668.7	9,372.6
Equity attributable to owners of the parent	1,304.0	1,473.1	1,492.7	1,353.1	1,583.7	1,570.5	1,689.1	2,052.8	2,404.7	2,628.6
Interest-bearing liabilities (net)	2,622.2	2,913.3	3,247.6	3,186.8	2,781.8	3,056.3	2,786.7	2,930.3	3,123.5	3,573.5
Equity attributable to owners of the parent ratio (%)	19.4	17.5	19.7	19.3	22.2	21.7	23.4	26.2	27.7	28.0
ROE (%)	14.3	15.2	16.1	15.1	10.6	12.9	15.4	12.4	10.0	-
ROA (%)	2.6	2.8	3.0	2.9	2.2	2.8	3.5	3.1	2.7	-
Debt-Equity Ratio (net) (times)	2.0	2.0	2.2	2.4	1.8	1.9	1.6	1.4	1.3	1.4
(Yen)										
Stock price of Sumitomo Corp. (closing price)	1,676	2,120	1,313	843	1,075	1,189	1,196	1,178	1,313	1,242.0
(highest)	1,705	2,330	2,445	1,658	1,113	1,297	1,284	1,276	1,616	1,419.5
(lowest)	804	1,280	1,221	556	811	874	875	984	1,101	1,054.0
Nikkei stock average (closing price)	17,059.66	17,287.65	12,525.54	8,109.53	11,089.94	9,755.10	10,083.56	12,397.91	14,827.83	17,450.77
Shares of common stock issued (unit: thousand)	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603
Earnings per share attributable to owners of the parent (basic)	130.18	169.93	192.51	172.06	124.15	160.17	200.52	185.92	178.59	(8.22)

We have prepared consolidated financial statements in accordance with U.S. GAAP for FY2009 or earlier and International Financial Reporting Standards ("IFRSs") for FY2010 or later.
Under U.S. GAAP, "Share of profit of investments accounted for using the equity method" corresponds to "Equity in earnings of associated companies, net," "Profit for the year attributable to owners of the parent" corresponds to "Net income attributable to Sumitomo Corporation," "Equity attributable to owners of the parent" corresponds to "Sumitomo Corporation shareholders' equity" and "Equity attributable to owners of the parent ratio" corresponds to "Sumitomo Corporation shareholders' equity ratio."

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