



For Immediate Release  
(This is an English translation of the Japanese original.)

September 2, 2025  
Sumitomo Corporation  
Shingo Ueno  
Representative Director, President and Chief Executive Officer  
(Code No: 8053, [Prime Tokyo Stock Exchange])  
Contact: Taketsugu Abe  
Head of Corporate Communications Department  
Tel: +81-3-6285-3100

### **Notice Regarding Result of Tender Offer for Own Shares**

Sumitomo Corporation (“Sumitomo”) resolved, at the meeting of its Board of Directors held on July 31, 2025, to conduct a tender offer for its own shares (the “Tender Offer”) as the specific method of share repurchases of its common stock, which had been resolved at the meeting of its Board of Directors held on May 1, 2025, in accordance with Article 156 of the Companies Act of Japan (Act No. 86 of 2005, as amended; the “Companies Act”), as applied pursuant to Article 165, Paragraph 3 of the Companies Act, and in accordance with the provisions of its Articles of Incorporation. As the Tender Offer was conducted from August 1, 2025 and completed on September 1, 2025, Sumitomo hereby announces the results thereof as follows:

Further, as stated in the “Notice Regarding Tender Offer for Own Shares” released on July 31, 2025, Sumitomo plans to repurchase a number of its own shares equivalent to approximately 55.9 billion yen (maximum), which is the amount obtained by deducting the total amount of purchase price in the Tender Offer from the 80 billion yen (maximum) that was resolved as the maximum limit of aggregate repurchase amount of own shares, through the method of purchase on the market at the Tokyo Stock Exchange, Inc., during the period from September 26, 2025 (the business day following the commencement date of settlement for the Tender Offer) to March 31, 2026.

#### **1. Overview of the Tender Offer**

##### **(1) Name and address of the Tender Offeror**

Sumitomo Corporation  
3-2 Otemachi 2-Chome, Chiyoda-ku, Tokyo

##### **(2) Class of share certificate to be purchased**

Common stock

##### **(3) Tender Offer Period**

###### **(A) Period of tender offer (the “Tender Offer Period”)**

From Friday, August 1, 2025 to Monday, September 1, 2025 (21 business days)

###### **(B) Date of public notice of the commencement of the Tender Offer**

Friday, August 1, 2025

##### **(4) Price of purchase (the “Tender Offer Price”)**

3,380 yen per share of common stock

(5) Method of Settlement

(A) Name and Location of Head Office of Financial Instruments Business Operator or Bank, etc.  
Responsible for Settlement (Tender Offer Agent)  
Daiwa Securities Co. Ltd.  
9-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo

(B) Commencement Date of Settlement  
Thursday, September 25, 2025

(C) Method of Settlement

A notice regarding the Tender Offer will be mailed to the address or location of those shareholders who have accepted the offer for purchase of share certificate, etc. or have offered their share certificate, etc. for sale in connection with the Tender Offer (the "Tendering Shareholders") or to the standing proxy in the case of foreign resident shareholders (including corporate shareholders) (the "Foreign Shareholders") without delay after the expiration of the Tender Offer Period.

The purchase will be settled in cash. After deducting the applicable withholding tax amount (Note) from the purchase price, the amount will be remitted without delay after the commencement date of settlement to the location designated by the Tendering Shareholders (or, to the standing proxy in the case of the Foreign Shareholders) or paid at the head office or any branch office of the Tender Offer Agent where the tender was accepted.

(Note) Regarding the tax treatment of the shares purchased in the Tender Offer:

For specific questions regarding tax matters, please consult with a tax advisor or other professionals and make your own determination.

(a) For individual shareholders

(i) If the Tendering Shareholder is a resident of Japan or a non-resident with a permanent establishment in Japan:

If the amount of money received by the Tendering Shareholder in connection with the Tender Offer exceeds the portion corresponding to the shares that form the basis for the payment, which is part of Sumitomo's capital, the excess portion will be deemed to be dividend income and taxed accordingly. Such amount of deemed dividend income will be subject to withholding tax at the rate of 20.315% in principle (comprising 15.315% for income tax and the "Special Reconstruction Income Tax" based on the Special Measures Law for Securing Financial Resources for Reconstruction from the Great East Japan Earthquake (Act No. 117 of 2011, including subsequent amendments), and 5% for resident tax). However, for non-residents with a permanent establishment in Japan, the 5% resident tax will not be specially withheld. If the Tendering Shareholder falls under the category of a "Large Shareholder" as defined in Article 4-6-2, Paragraph 38 of the Special Taxation Measures Law Enforcement Ordinance (Cabinet Order No. 43 of 1957, including subsequent amendments) (the "Large Shareholder"), the amount withheld will be 20.42% (comprising income tax and the Special Reconstruction Income Tax only). Moreover, the portion of the amount received from the Tender Offer, excluding the portion of deemed dividend income, will be treated as income from the transfer of shares. The amount of income from the transfer of shares less acquisition cost relating to such shares will, in principle, be subject to separate self-assessment taxation.

Additionally, if the Tendering Shareholder is participating in the Tender Offer with shares held in a tax-exempt account (the "tax-exempt account") as defined in Article 37-14 of the Special

Measures Concerning Taxation (Act No. 26 of 1957, including subsequent amendments), regarding transfer income from small listed stocks held in a tax-exempt account, the transfer income from the Tender Offer will, in principle, be exempt from taxation if the tax-exempt account is held with a financial instrument business operator such as Daiwa Securities Co. Ltd. However, if the tax-exempt account is held with a financial instrument business operator other than Daiwa Securities Co. Ltd., different treatment may apply.

(ii) If the Tendering Shareholder is a non-resident without a permanent establishment in Japan:

The amount deemed to be dividend income, 15.315% (comprising income tax and the Special Reconstruction Income Tax only) will be withheld. If the Tendering Shareholder qualifies as a Large Shareholder, 20.42% (comprising income tax and the Special Reconstruction Income Tax only) will be withheld. As a general rule, income arising from the transfer of the shares will not be subject to taxation.

(b) For corporate shareholders

As deemed dividend taxation, for the portion of the Tender Offer Price that exceeds the amount corresponding to the Sumitomo's capital, etc., per share, withholding tax will be levied on the difference at a rate of 15.315% (comprising income tax and the Special Reconstruction Income Tax only), in principle.

However, for Tendering Shareholders that directly hold more than one-third of the total issued shares of the Sumitomo on the record date of the dividend payment (limited to domestic corporations that have their head office or principal office in Japan), the amount deemed dividend to be paid by Sumitomo to the Tendering Shareholders will not be subject to income tax and Special Reconstruction Income Tax, and no withholding tax will be applied.

## 2. Result of the Tender Offer

(1) Number of share certificates, etc. to be purchased

Class of shares to be repurchased	Expected number of shares to be purchased	Expected number of excess shares to be purchased	Number of tendered shares	Number of shares to be purchased
Common Stock	7,700,000 shares	—	7,120,575 shares	7,120,575 shares

(2) Calculation in the case of purchase, etc. on a pro rata basis

Not applicable

## 3. Location where a copy of the Tender Offer report is available for public inspection

Sumitomo Corporation	3-2 Otemachi 2-Chome, Chiyoda-ku, Tokyo
Tokyo Stock Exchange, Inc.	2-1 Nihonbashi Kabuto-cho, Chuo-ku, Tokyo

(Reference)

Details of the resolution at the Board of Directors' meeting held on May 1, 2025

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|---|---|
| (1) Class of shares to be repurchased:        | Common Stock  |
| (2) Total number of shares to be repurchased: | Up to 35 million shares (Ratio to the number of outstanding shares (excluding treasury stock) about 2.9%) |
| (3) Aggregate repurchase amount:              | Up to 80 billion yen  |
| (4) Period for repurchases:                   | From May 2, 2025 to March 31, 2026  |